

Butler County United Way

2021 ANNUAL REPORT

ADAPTATION

Over the past few years, ADAPTATION is a word with which everyone across the world has become very familiar. In order to push through this pandemic, we all have learned to adapt as individuals for the common good of our communities.

Amid this COVID-19 outbreak, we have all found a way.

- Butler County schools found a way to provide hundreds of thousands of meals to their students to ensure they stayed healthy and mentally prepared for learning.
- Teachers found a way to reach their students, to provide encouragement and structure within a new learning environment.
- Students found a way to stay motivated to complete their lessons while learning that adapting is a part of life.
- Parents found a way to become full-time teachers while still maintaining their job, family and/or household responsibilities.
- Butler County cities, townships, and communities found a way to come together to assist individuals and families most heavily affected by the pandemic to ensure they had food, shelter, and medical care.
- Our partner agencies found a way to collaborate, to pool resources and best practices to ensure assistance was just a phone call away through HelpLink 2-1-1.



In many ways, our world began acting in the same way United Way has been operating for well over one hundred years. Individuals and communities began collaborating, working together to help their fellow man. They became informed and helped spread the word regarding resources and services. They were generous with not only their money but their time and talents, to work through issues and find workable solutions. Through it all, individuals, families, and communities found a way to endure and adapt and they will continue to do so until our lives are no longer driven by the pandemic.

We hope that the lessons learned from this experience will settle in our hearts, knowing that working together, the change is up to us.



Butler County United Way

BUTLER COUNTY UNITED WAY VISION

We will be the trusted community partner leading impactful change for human service needs in Butler County.



Butler County United Way

BUTLER COUNTY UNITED WAY MISSION

To unite our community and maximize resources to build a stronger Butler County.

BUTLER COUNTY UNITED WAY VALUES

Community: Being involved and connected in the community - as advocates addressing social needs - enables us to work united in knowing and understanding the passions and needs of Butler County.

Leadership: Being a stable leader means we're in it for the long haul; we're always transparent and accountable which helps us stay focused on continually making progress to a brighter future.

Honest and Trustworthy: Being honest and trustworthy impacts everything we do and we are working to accomplish.

Passion: Being passionate about our mission and the work we do on a daily basis helps unite our community and maximize resources to build a stronger Butler County.

UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability, and healthy lives.

Imagine a world that fosters hope and opportunity for everyone. A world where...

- All children receive a quality education that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and productive livelihoods begin for even the most disadvantaged.
- Everyone receives effective health care that improves quality of life.
- Communities not only set significant and measurable goals to advance these fundamental elements of human development, but achieve them.

UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- Fight for the Health, Education and Financial Stability of every person in every community.
- Win by Living United, by forging unlikely partnerships, by finding new solutions to old problems, by mobilizing the best resources, and by inspiring individuals to join the fight against their community's most daunting social crises.

GIVE. ADVOCATE. VOLUNTEER.



Krystal A. Tipton

FROM OUR PRESIDENT AND CEO

I am pleased to present our fiscal year 2020-2021 Annual Report, which highlights the mission and vision of Butler County United Way.

This past year has undoubtedly been challenging; however, we remained committed to our goals as an organization while strategically planning to serve the community of Butler County into the future. It has taken a collective effort to pivot and modify our plans to accomplish all that needed to be done in this most unique year.

For over 100 years, Butler County United Way has invested dollars that best meet the needs of children and adults in our communities. Over this past year, we provided **26,663** volunteer hours of service that impacted over **18,000** people. Over **10,000** people received crisis intervention

and mental health counseling services. We distributed over **51,000** meals at Butler County Meal Centers through a collective effort to feed the hungry, and **13,870** nights were provided to individuals who received emergency supplies and shelter.

Through our partnership with the Ohio Governor's Imagination Library, **9,510** books per month were delivered to children to focus on early childhood literacy. In addition, our local community partners have continued to serve those in need. Together, we have addressed our community's most critical needs as we worked passionately to minimize COVID-related learning loss for our students, and we found new and innovative ways to connect with our volunteers and companies throughout the pandemic.

I want to take this opportunity to thank you for your many compassionate actions and unwavering support of our mission to unite our community and maximize our resources to build a stronger Butler County. Thanks to your continued support, Butler County United Way has been able to navigate through this incredibly challenging year. However, we must continue in these efforts, for there is much more work to be done.

As we look into the future, we are enthusiastic and optimistic for the opportunity to broaden our reach across Butler County and serve even more individuals and families. Thank you for joining us in this work. We look forward to building on this momentum across the county as we lead and partner with others to address the essential mission of helping those in need.

Let's continue to work together to create a community where everyone has an opportunity to thrive.

EDUCATION. INCOME. HEALTH.

Butler County United Way is proud to be part of a network of nearly 1,800 United Ways in more than 40 countries and territories worldwide. As the largest privately-funded nonprofit in the world, we focus on our three pillars of education, financial stability and healthy lives – the building blocks for a good life and a strong community.

BUTLER COUNTY UNITED WAY STAFF

As of July 1, 2021



Krystal A. Tipton
President and CEO
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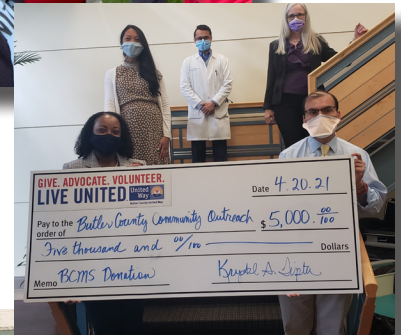
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Vice President/Operations and Marketing
513.785.2348
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Kathryn L. Swinney
Finance Manager
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HAPPENINGS ACROSS BUTLER COUNTY



SOCKtober was a huge success! Hundreds of pairs of socks were collected, benefitting the clients of Hope House Rescue Mission



Our Intern Lindsey's final hurrah!



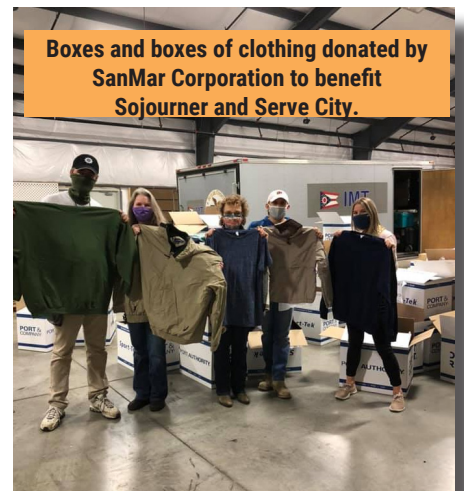
Imflux employees volunteer at Shared Harvest.



Game night at Edge Teen Center.



This big check from New Pathways Child Development Center was donated to PARACHUTE: Butler County CASA and will make a big difference!



Boxes and boxes of clothing donated by SanMar Corporation to benefit Sojourner and Serve City.



Fatherhood Event at Marcum Park.



Miami University Women's Basketball donate snack packs to Boys & Girls Club of Hamilton.



Best Buddies Walk 2021



Our Day of Action volunteer event yielded 100 Brain Game Activity Kits for seniors at Community First Solutions and Oxford Seniors.

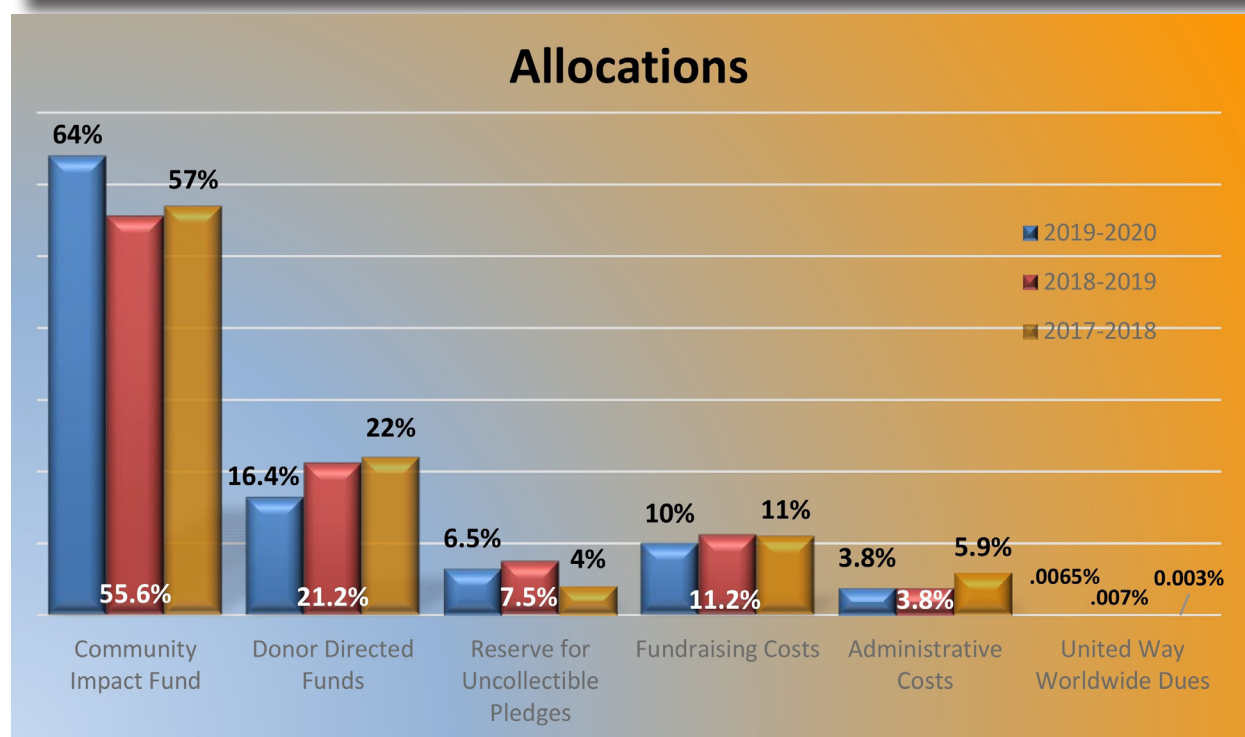
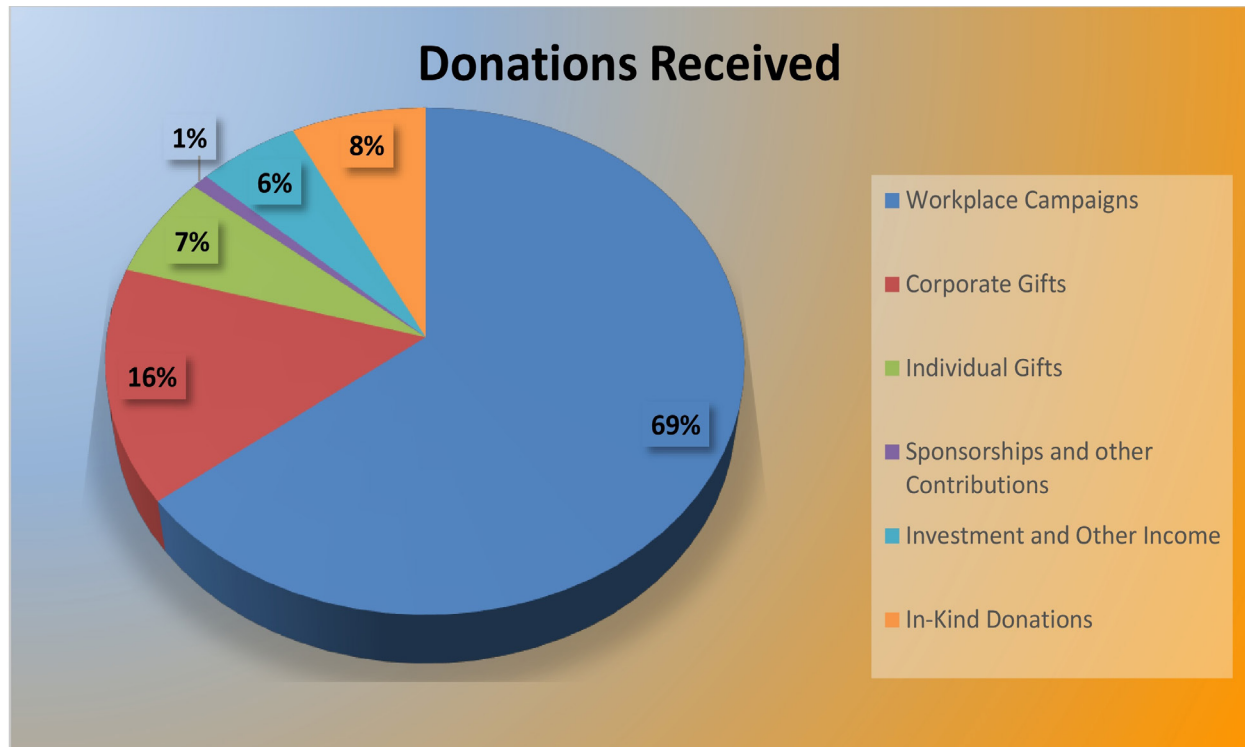


Pitney Bowes participated in our Adopt-a-Family event.

HOW WAS YOUR DONATION USED?

The graphics below show the breakout of donations and allocations for the period spanning July 1, 2019 to June 30, 2020.

Donations from our generous donors are used to fund programs supporting Education, Financial Stability, and Healthy-living programs throughout Butler County.



EDUCATION

Below is a listing of education-related programs along with a link to access each program and agency website. The programs below are currently receiving funding from Butler County United Way.

Program	Offered Through	Award
Advancing to High Quality www.4cforchildren.org/providers/quality-ratings-systems	4C for Children www.4cforchildren.org	\$20,000
Academic Success www.edgeteencenter.com/programs/groups-programs	Axis Teen Center, EDGE Teen Center www.edgeteencenter.com	\$8,000
One-to-One Mentoring http://www.bbbsbutler.org/programs-2	Big Brothers Big Sisters of Butler County www.bbbsbutler.org	\$50,000
After School and Summer Youth Development https://www.bgchamilton.org/education	Boys & Girls Club of Hamilton www.bgchamilton.org	\$45,000
Power Hour www.bgcwcl.org/what-we-do/programs-services.html	Boys & Girls Club of West Chester/Liberty www.bgcwcl.org	\$13,000
Project Success www.envisionpartnerships.com	Envision Partnerships www.envisionpartnerships.com	\$30,000
Community Outreach www.fittoncenter.org/community-outreach	Fitton Center for Creative Arts www.fittoncenter.org	\$5,000
Children and Youth After School and Summer Development www.hamilton-living-water-ministry.org/children-and-teens-program	Hamilton Living Water Ministry www.hamilton-living-water-ministry.org	\$20,000
School-Based Support Services www.lifespanohio.org/school-based-programs	LifeSpan, Inc., a Community First Solutions company www.lifespanohio.org	\$15,000
CASA Advocacy: A Voice for Abused Children www.parachutecasa.org/casa-101	PARACHUTE: Butler County CASA www.parachutecasa.org	\$40,000
BackPack Program www.sharedharvest.org/direct-services	Shared Harvest Foodbank www.sharedharvest.org	\$25,000

Total Education Allocations \$271,000



9,510

BOOKS DELIVERED TO CHILDREN TO FOCUS ON EARLY CHILDHOOD LITERACY THROUGH OUR PARTNERSHIP WITH THE OHIO GOVERNOR'S IMAGINATION LIBRARY.



4,551

CHILDREN RECEIVED LITERACY SUPPORT LEADING TO GREATER SUCCESS AT SCHOOL.

FINANCIAL STABILITY

Below is a listing of income-related programs along with a link to access each program and agency website. The programs below are currently receiving funding from Butler County United Way.

Program	Offered Through	Award
Disaster Emergency Services and Preparedness Programs www.redcross.org/local/ohio/central-and-southern-ohio/about-us/our-work/virtual-emergency-preparedness-programs.html	American Red Cross Greater Cincinnati Tri-State Chapter www.redcross.org/local/ohio/central-and-southern-ohio	\$15,000
Service Coordination for Diversion/Prevention www.familypromisebutlercounty.com	Family Promise of Butler County, Inc. www.familypromisebutlercounty.com	\$10,000
Emergency Shelter to Eliminate Homelessness www.hhmission.org	Hope House Rescue Mission, Inc. www.hhmission.org	\$10,000
Emergency Financial Assistance www.frcoxford.org/emergency-financial-assistance	Oxford Family Resource Center www.frcoxford.org	\$15,000
Comprehensive Hunger Relief Program www.sharedharvest.org	Shared Harvest Foodbank www.sharedharvest.org	\$35,000
Food Assistance www.sites.google.com/view/topsspantry/home	Talawanda Oxford Pantry and Social Services www.sites.google.com/view/topsspantry/home	\$6,000
Dove House www.ywcahamilton.com/domestic-violence	YWCA of Hamilton www.ywcahamilton.com	\$30,000
Total Financial Stability Allocations		\$121,000



405

LOW INCOME HOMEOWNERS RECEIVED HOME REPAIR AND MODIFICATION SERVICES AND MOBILITY IMPROVEMENTS



2,522

LOW INCOME SENIORS AND ADULTS RECEIVED ASSISTANCE THROUGH FINANCIAL LITERACY EDUCATION AND SAVINGS PROGRAM



2,145

PEOPLE IN BUTLER COUNTY RECEIVED EMPLOYMENT COUNSELING AND CAREER MENTORSHIPS

HEALTH

Below is a listing of health-related programs along with a link to access each program and agency website. The programs below are currently receiving funding from Butler County United Way.

Program	Offered Through	Award
Special Olympics www.bcospecialolympics.org	Butler County Special Olympics www.bcospecialolympics.org	\$13,000
Center for Individual and Family Counseling www.cancerfamilycare.org/our-programs/the-center-for-family-and-individual-counseling	Cancer Family Care www.cancerfamilycare.org	\$10,000
Comprehensive Behavioral Health Care www.ccswoh.org	Catholic Charities of Southwestern Ohio www.ccswoh.org	\$13,000
Vision Rehabilitation Services www.cincyblind.org/vision-services	Cincinnati Association for the Blind and Visually Impaired www.cincyblind.org	\$10,000
Free Clinic Medication and Testing www.oxfordfreeclinic.org	Oxford College Corner Clinic www.oxfordfreeclinic.org	\$5,000
Adult Day Services www.oxfordsenior.org/services	Oxford Senior Citizens, Inc. www.oxfordsenior.org	\$8,000
Outreach Services www.oxfordsenior.org/services	Oxford Senior Citizens, Inc. www.oxfordsenior.org	\$4,000
Senior and Medical Transportation www.oxfordsenior.org/services	Oxford Senior Citizens, Inc. www.oxfordsenior.org	\$10,000
Access to Intergrated Dental Care https://www.myprimaryhealthsolutions.org/services/dental-3/mission-dental---mobile-dental-van-12	Primary Health Solutions www.myprimaryhealthsolutions.org	\$20,000
Perinatal Services http://sojournerrecovery.com/levels-of-care/perinatal-program	Sojourner Recovery Services www.sojournerrecovery.com	\$12,000
Butler County Rape Crisis and Prevention Services https://www.womenhelpingwomen.org/home/services/prevention https://www.womenhelpingwomen.org/home/services/survivor-services	Women Helping Women www.womenhelpingwomen.org	\$20,000

Total Health Allocations \$125,000



10,165

RECEIVED CRISIS INTERVENTION AND/OR MENTAL HEALTH COUNSELING SERVICES.



51,596

MEALS WERE DISTRIBUTED AT BUTLER COUNTY MEAL CENTERS TO FEED THE HUNGRY AND 13,870 NIGHTS WERE PROVIDED TO INDIVIDUALS WHO RECEIVED EMERGENCY SUPPLIES AND SHELTER.

COLLABORATIONS

Below is a listing of those funded programs where our partner agencies and other community organizations have joined forces to offer. Collaborations are encouraged among our agencies as it offers not only economies of scale but a broader range of service offering in our communities.

Program	Offered Through	Award
<u>Parent Project Collaboration</u>	<u>Catholic Charities of Southwestern Ohio</u> (lead agency) in conjunction with Butler County Family and Children's First Council, Butler County Juvenile Justice Center/Juvenile Court, various school districts including Fairfield, Hamilton, Madison, Middletown, and Talawanda along with Miami University.	28,000
<u>Home Visitation Collaboration</u>	<u>Every Child Succeeds</u> (lead agency) in conjunction with Butler County Educational Service Center and Cincinnati Children's Hospital Medical Center.	\$30,000
<u>Youth Wellbeing and Resilience Collaboration</u>	<u>Fairfield City School District</u> (lead agency) in conjunction with Fairfield Prevention Coalition.	\$10,000
<u>Booker T. Washington Community Center Collaboration</u>	<u>Great Miami Valley YMCA</u> (lead agency) in conjunction with Boys & Girls Club of Hamilton, City of Hamilton, Fitton Center for Creative Arts, Miami University (Hamilton and Oxford).	\$32,000
<u>Building a Healthier Community Collaboration</u>	<u>Talawanda School District</u> (lead agency) in conjunction with The Coalition for a Healthy Community - Oxford Area.	\$1,000
Total Collaboration Funding		\$101,000



188,355

PEOPLE PROVIDED WITH RESOURCES SUCH AS CHILDCARE, PPE, FOOD AND SHELTER DURING THE COVID-19 PANDEMIC WITH THE SUPPORT OF OUR PARTNER AGENCIES AND HELPLINK 2-1-1.



Butler County United Way

VOLUNTEER COMMITTEES

Butler County United Way thrives on community members who believe in our mission and vision. Below are some of the volunteer teams that drive our organization and help us accomplish our goals.

IMPACT COMMITTEES

Purpose: To identify and support strategies and solutions that move us toward a desired vision for our community as charged by the Butler County United Way Board of Trustees. Each Impact Committee focuses on research, the experiences of other communities, best practices, and other tools to identify the best solution in addressing the root causes of our communities' greatest issues.

Education Impact Committee

Brian Chamberlain
The Cincinnati Insurance
Companies

Chris Bennett-Hudak
Community Volunteer

Rolanda Flowers
Richard T. Allen Academy

Debra Lawrence
Employers Health

Kara Love
Miami University

James Mills
Community Volunteer

Krystal Tipton
Butler County United
Way

Health Impact Committee

Kim McKinney
Community Volunteer

Samina Sohail
West Side Adult & Pediatric

Krystal Tipton
Butler County United Way

Lonnie Tucker
Lakota City Schools
(Retired)

Michael Walsh
Community Volunteer

Financial Stability Impact Committee

Tanya Coffey
Butler County Board of
Developmental Disabilities

Jason Newport
First Financial Bank

Dena Huentelman
General Electric (Retired)

Terry Nau
Talbert House

Krystal Tipton
Butler County United
Way

TOTAL VOLUNTEER HOURS

Category	Hours Logged
Board of Trustees	916
Building Block Events	4,571
Campaign Volunteers	19,800
Impact Hours	975
Intern Hours	401
Total Volunteer Hours	26,663



26,663

VOLUNTEER HOURS OF SERVICE
WITH 18,078 PEOPLE IMPACTED.



Butler County United Way

VOLUNTEER COMMITTEES

FINANCE COMMITTEE

Purpose: The Finance Committee advises the President/CEO and Finance Manager about financial matters such as the budget and investments.

Kevin McKinney, Chair
Park National Bank

Steve Lippert
Hamilton Caster & Manufacturing Company

Peter Abner
Kirsch CPA Group, LLC

Larry Mulligan
LCNB National Bank

Mary Pat Essman
Lane Public Library (Retired)

Kathy Swinney
Butler County United Way

Dan Griesinger
US Bank

Krystal Tipton
Butler County United Way

GOVERNANCE AND NOMINATING COMMITTEE

Purpose: The Governance and Nominating Committee monitors the operations of the Board of Trustees as well as identifies potential new Board members.

Peter Abner, Chair
Kirsch CPA Group, LLC

Lee Geiger
Graydon Head Law

Nabila Ahmad
IBM

Shawn Hamilton
Procter & Gamble

Jeff Eberlein
Brand It For Good

Kevin McKinney
Park National Bank

Cathi Evans
Millikin & Fitton Law

Larry Mulligan
LCNB National Bank



TOP 25 CORPORATE CAMPAIGNS FOR 2020-2021

Corporate Supporter	Total Gift
The Cincinnati Insurance Companies	\$209,996
General Electric Evendale Employee Community Services Fund	\$180,000
Barnes Aerospace	\$98,267
The Procter & Gamble Company	\$63,523
Fifth Third Bank	\$63,519
Children's Hospital Liberty Campus	\$62,050
Ohio National Financial Services	\$52,553
United Performance Metals Hamilton	\$34,307
Shepherd Color Company	\$25,859
First Financial Bank	\$25,642
UPS, Inc.	\$25,020
Cincinnati Bell, Inc.	\$24,671
Liberty Mutual	\$18,922
Meijer, Inc.	\$17,637
Johnson & Johnson	\$14,970
Kao USA Inc.	\$14,785
Hamilton Caster & Manufacturing Company	\$14,207
US Bank	\$14,028
Cleveland Cliffs - West Chester Headquarters	\$12,958
City of Fairfield	\$12,181
Rockwell Automation, West Chester	\$12,032
Miami University	\$11,406
City of Hamilton	\$11,186
New Pathways Child Development Center	\$10,000
Community First Solutions	\$9,647

Thank you to these companies for their continued support and willingness to provide charitable giving opportunities to their employees.



Peter Abner
Kirsch CPA Group, LLC

FROM OUR BOARD CHAIR

The past year was an unprecedented period, with the global COVID-19 pandemic, economic uncertainty and many social issues affecting every one of us in some way. While the year didn't unfold in the way any of us had planned, many around the world and specifically in our community leaned in to weather the storm and reimagine the future.

Butler County United Way played an integral part in helping our community weather the storm. We collaborated with community foundations, other regional United Ways, and generous individuals and corporate partners to respond to the needs and provide relief to the Butler County community. This included quickly disbursing \$424,000 to non-profit organizations, providing help to those unduly affected by the pandemic.

In addition to the challenges arising from COVID-19, the team at Butler County United Way focused on many other societal challenges, but sadly issues remain. They include poverty, low graduation rates, homelessness, substance abuse, and mental health issues. Tackling these issues is our work and our mission. Butler County United Way funds programming in Education, Financial Stability, and Health to address these areas of concern.

Our Board consists of valuable community resources and are a committed group of individuals who offer their time, talent, and business acumen for the betterment of the communities across Butler County. Working together, through your generous donations, volunteerism, or advocating on important issues, we can rebuild the momentum we enjoyed prior to the pandemic. It's how we LIVE UNITED.

We thank you for your continued support.

BUTLER COUNTY UNITED WAY BOARD OF TRUSTEES



Lawrence P. Mulligan
Vice Chair
LCNB National Bank



Nabila Ahmad
Secretary
IBM



Kevin R. McKinney
Treasurer
Park National Bank



Susan M. Bremer
Procter & Gamble
(Retired)



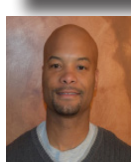
Jeffrey A. Eberlein
Brand It For Good



Catherine L. Evans
Immediate Past Chair
Millikin & Fitton Law



Lee P. Geiger
Graydon Head Law



A. Shawn Hamilton
Procter & Gamble



Kimberly A. McKinney
Community
Volunteer



Dr. Quinton E. Moss
Modern Psychiatry and
Wellness, LLC



Lauren G. Nelson
City of Hamilton



Richard P. Pate
Hamilton City School
District



Ronald A. Rohlfing
UC Health - West
Chester Hospital



John F. Whelpton
UPS
(Retired)



Walter L. Zancan, Jr.
US Bank

LEADERSHIP GIVING

ALEXIS DE TOCQUEVILLE SOCIETY

The Tocqueville Society derives its name from Alexis de Tocqueville, a French aristocrat of the 19th century who was inspired by the American spirit of philanthropy. His observations formed the basis of 'Democracy in America', a detailed study of American society and politics, published in two volumes in 1835 and 1840.

Tocqueville wrote extensively on the power of voluntary giving for the common good. Butler County United Way's Society recognizes our community's largest philanthropic leaders. The support of these leadership givers is a key component in powering our work to create innovative solutions that get to the core of the most pressing issues in our community.

If you have any questions about the Society, please feel free to contact Krystal Tipton at 513.785.2342 or visit our website at www.bc-unitedway.org.

TOCQUEVILLE SOCIETY \$10,000 OR MORE

Kristal Hambrick
Corbin Jewell
Michael Slattery

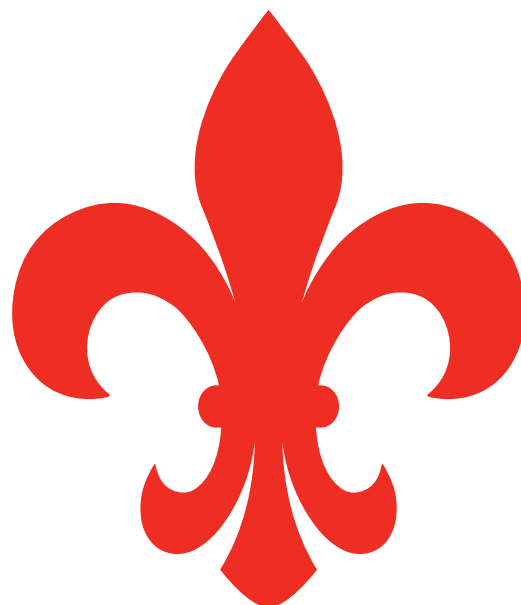
PLATINUM CIRCLE \$7,500-\$9,999

Bradley Haas

GOLD CIRCLE \$5,000-\$7,999

Ray Bressler
Andrew and Kathy Brossart
Marianne James
Eileen King

Kathleen Klein
Steve and Joan Lippert
Karen Mueller
Sandra Murawski



SILVER CIRCLE \$2,500-\$4,999

Sarah Andress
Joni Angel
Jim and Margaret Baker
Jennifer Baker
Mary Blake
Thomas Brehm
David Cardell
Michael Curran
Timothy Elliott
Dominic Franchini
Jose Garde
Lee Geiger
Bill and Jackie Groth
Shawn Hamilton
Jill Hartmann
Steven Helmecamp

Marty Hollenbeck
Kimberly Kammerdiener
Irvin Kieback
Carol Kosarko
Amy Leach
Jeffrey Liesch
Jeff and Debbie MacDonald
Douglas Manwaring
John Marten
John McAuliffe
Kimberly McGregor
Mark Mercer
James Michael
Thomas Morris
Shawn Niehaus
Lee and Jackie Parrish

Connie Retherford
Keith Richburg
Tom and Carol Schaber
Jude Schramm
Mollie Sebastian
Jeremy Shubert
Joshua Smith
Gwen Vaught
Anthony Vogelgesang
Robert and Marilou Volkman
Larissa Waldorf
James Welp
Shane Wilken
Kelly Wolski
Michael Wood

LEADERSHIP GIVING

BRONZE CIRCLE \$1,000-\$2,499

Peter and Lori Abner	Karen Foos	Phyllis Philley	Carolyn Winslow
Daniel Amundson	William Ford	Suzanne Prescott	Jenny Wirsch
Timothy Aug	Michael Fox	Jeffrey Risk	Amy Wolfram
Peter Ayers	Kevin Getz	Richard and Susan Roebuck	Steve and Tracey Wolterman
Ruth Bailey	John Gillingham	Jack and Shirley Rosmarin	David and Mara Yeager
Brian Baker	Nancy Grathwohl	Michele Rudolf	Joan Zellner
In Honor of Mag Baker	JoAnne Hagerman	Michael Satkowski	Patricia Zeuch
Terri Barr	Jillane Holland	Harold and Sharon Saylor	Margaret Ziolkowski
Joe and Susan Belew	Danielle Ivory	Michael and Nora Schablein	
Donald Bennett	Landon Johnson	Marc Schambow	
Marc and Lisa Biales	Bill and Barbara Keck	Edward Schmitt	
Catherine Bidleman	Kevin Kelley	Andrew Schnell	
Jacqueline Bishop	Anita Kendrick	Tom Schroeck	
Kristi Bodin	Hoon Kim	Anita Scott	
Stephen Brazell	Joe Knapp	Michele Scott	
Susan Bremer	Kathleen Knight-Abowitz	Christopher Scowden	
Samantha Brizgis	Brian Krause	Frank and Robin Seaver	
Tina Brooks-Roberts	Michelle Kyle	James Sell	
Roger Brown	Shaun Lammert	Avilino Sequeira	
James Brueshaber	Dan Leach	William Sicking	
Brendan and Missy Burns	Brandi Leal	Erin Simons	
Carole Castillo	James Lipnickey	Robert and Kim Sinnard	
Roger Chamberlain	David Lippert	Michael Smith	
Gregory Chase	Chris Lutz	Kelly Snider	
Carol Chavers	Denis Maddock	Stephen and Deborah Snyder	
John Clemmons	Carlos Mahaffey	Jack and Sally Southard	
Neil and Honi Cohen	Karen Maitland Schilling	Sara Speh	
Malta Collins	David Malik	Gerald St. Clair	
Pamela Cooper	Bethia Margoshes	Lawrence Stange	
Pamela Cottle	Adrienne Martin	James Staton	
Carey Curtis	Lisa Martin	Leslie Stoel	
Tanya Daniel	Richard Mathews	Carrie Stokes	
John and Holly Danks	Shawn McCabe	Logan and Donna Stone	
Steven Diersing	Kevin McKinney	Scott Tabar	
Matthew Doyle	Susan Meikle	Todd Taylor	
Bart and Judi Drake	Diane Millard	Scott Thomas	
Richard Duggan	Karen Miller	Hugh and Grace Thompson	
Gary Eiser	Kenneth Miller	Laura Tidd	
Laura Elenich	Jim and Darlene Miller	Tim and Krystal Tipton	
Gina Ellis	Robert Molter	Kevin Titus	
Richard Emery	Joanne Morgan	John Trenaman	
Betsy Ertel	Jack and Shirley Moser	Rachel Underwood	
Elizabeth Ertel	William and Loretta Mosier	Gregory Valandingham	
Mary Pat Essman	Robin Mueller	Angelica Van Zant	
Terry Fedor	Trisha Muir	Karen Vogel	
Anthony Ficarra	John Mulligan	Mary Wagner	
Chris Finger	Peter Neuberger	Neal Warren	
Woody and Dianne Fitton	John Niehaus	Wendy Waters-Connell	
Jim and Susan Fitton	Alan Oak	Christopher Welker	
Jamesina Fitzgerald	Lanell Ohlinger	Tim Werdmann	
Robert Fogler	Albert Palatchi	John and Ann Whelpton	
Shannon Foos	Geoffrey Peake	Barb Williams	





To the Board of Trustees
Butler County United Way

Report on the Financial Statements

We have audited the accompanying financial statements of Butler County United Way (the "Organization"), which comprise the statements of financial position as of June 30, 2021 and 2020, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Butler County United Way as of June 30, 2021 and 2020, and the changes in its net assets and its cash flows for the years then ended, in accordance with accounting principles generally accepted in the United States of America.

A handwritten signature in dark ink that reads 'MCM CPAs & Advisors LLP'.

Cincinnati, Ohio
November 18, 2021

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Butler County United Way
Statements of Financial Position
June 30, 2021 and 2020

	<u>2021</u>	<u>2020</u>
Assets		
Current assets		
Cash and cash equivalents	\$ 222,234	\$ 252,624
Pledges receivable, net	<u>593,826</u>	<u>691,157</u>
Total current assets	816,060	943,781
Property and equipment, net	10,150	13,677
Noncurrent assets		
Investments, at fair value	527,140	379,268
Beneficial interest in assets held by others	127,367	100,634
Restricted cash-fiscal agent	30,014	62,355
Board designated investments	<u>213,242</u>	<u>213,610</u>
Total noncurrent assets	<u>897,763</u>	<u>755,867</u>
Total assets	<u><u>\$ 1,723,973</u></u>	<u><u>\$ 1,713,325</u></u>
Liabilities and net assets		
Current liabilities		
Paycheck Protection Program ("PPP") loan	\$ -	\$ 27,540
Accounts payable	15,890	19,507
Allocations and designations payable	787,073	837,901
Designations payable to other United Way organizations	<u>61,686</u>	<u>49,353</u>
Total current liabilities	864,649	934,301
Due to others - fiscal agent	30,014	62,355
Paycheck Protection Program ("PPP") loan, net of current portion	<u>-</u>	<u>43,255</u>
Total long-term liabilities	30,014	105,610
Net assets		
Board designated - required operating reserve	213,242	213,610
Undesignated	<u>566,068</u>	<u>399,054</u>
Total without donor restrictions	779,310	612,664
With donor restrictions	<u>50,000</u>	<u>60,750</u>
Total net assets	<u>829,310</u>	<u>673,414</u>
Total liabilities and net assets	<u><u>\$ 1,723,973</u></u>	<u><u>\$ 1,713,325</u></u>



Butler County United Way

Butler County United Way
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Butler County United Way