



Butler County
UNITED WAY

2024-2025 ANNUAL REPORT

**UNITED
IS THE
WAY**



Butler County
UNITED WAY

WHO IS BUTLER COUNTY UNITED WAY?

BUTLER COUNTY UNITED WAY VISION

We will be the trusted community partner leading impactful change for human service needs in Butler County.

BUTLER COUNTY UNITED WAY MISSION

To unite our community and maximize resources to build a stronger Butler County.

BUTLER COUNTY UNITED WAY VALUES

Community: Being involved and connected in the community - as advocates addressing social needs - enables us to work united in knowing and understanding the passions and needs of Butler County.

Leadership: Being a stable leader means we're in it for the long haul; we're always transparent and accountable which helps us stay focused on continually making progress to a brighter future.

Honest and Trustworthy: Being honest and trustworthy impacts everything we do and we are working to accomplish.

Passion: Being passionate about our mission and the work we do on a daily basis helps unite our community and maximize resources to build a stronger Butler County.

UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability, and healthy lives.

Imagine a world that fosters hope and opportunity for everyone. A world where...

- All children receive a quality education that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and productive livelihoods begin for even the most disadvantaged.
- Everyone receives effective health care that improves quality of life.
- Communities not only set significant and measurable goals to advance these fundamental elements of human development, but achieve them.

UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- Fight for the Health, Education and Financial Stability of every person in every community.
- Win by Living United, by forging unlikely partnerships, by finding new solutions to old problems, by mobilizing the best resources, and by inspiring individuals to join the fight against their community's most daunting social crises.



LETTER FROM OUR PRESIDENT AND CEO, PAM COTTLE

Over the past few years, our organization has been undergoing a thoughtful and meaningful rebrand. You may notice a subtle refresh to our logo, but the most significant transformation is in our approach. Moving forward, our focus and energy are intentionally directed toward the areas where we believe we can create the greatest – and longest lasting – impact for Butler County.

Historically, our work centered on funding programs through our community partners to address the most pressing needs. While our traditional model has produced important results in the past, the needs in our county continue to grow, and available funding is stretched thin.



To drive true, measurable change, we are committed to investing our resources into our own initiatives and strategies, partnering with organizations whose missions align with our focus, that will move the needle in a positive direction for generations to come.

We know that early childhood education is the foundation upon which all future learning is built. When children develop essential skills at an early age, they gain the mindset and confidence needed to pursue a sustainable, growth-oriented future. As they continue their education and explore career pathways, they are better positioned to achieve financial stability as adults, reducing the stressors that contribute to mental and physical health challenges.

The building blocks for a good life are deeply interconnected. By strengthening the earliest of these building blocks, we lay the foundation for a healthier, more prosperous Butler County. We thank you for your past support and look forward to working together to build an even brighter future for all who call Butler County home.

United Is The Way,

A handwritten signature in black ink, appearing to read "Pam".

Pamela R. Cottle
President and CEO

LETTER FROM OUR BOARD CHAIR, ANDY SCHNELL

As Chair of the Board, I am proud to reflect on a year of meaningful progress and collaboration that strengthened our community. Butler County United Way continues to be a catalyst for positive change, thanks to the unwavering support of our donors, volunteers, community partners—and most importantly, the dedication of our staff and the leadership of our CEO. Their commitment has made a lasting impact on countless individuals and families demonstrating the power of partnership and shared purpose.



This report highlights not only what we've achieved together but also our shared commitment to improving education, financial stability and the health of people across the county. Looking ahead, I am confident in what we can accomplish as we continue to innovate, unite, and invest in solutions that matter.

Thank you for being part of this journey.

A handwritten signature in black ink, appearing to read "A.S".

Andrew Schnell
Board Chair



BUTLER COUNTY UNITED WAY STAFF



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BOARD OF TRUSTEES



Andrew Schnell, Board Chair
The Cincinnati Insurance Companies



Marcia Andrew, Vice Chair
Taft, Stettinius & Hollister LLP



Kevin McKinney, Treasurer
Park National Bank



Mariann Penska, Secretary
Lexis Nexus, Retired



Larry Mulligan, Immediate Past Chair
LCNB National Bank



Susan Bremer
Procter & Gamble (Retired), SJSMB, LLC



Brian Chamberlain
The Cincinnati Insurance Companies



Michael Holbrook
Hamilton City School District



K. Michael Jordan
Hightowers Petroleum



Jennifer Jackson
UC Health | West Chester Hospital



Sharon Klein
TriHealth, Retired



Kim McKinney
Community Volunteer



Quinton Moss
Modern Psychiatry and
Wellness, LLC



Walter Zancan Jr.
US Bank



EDUCATION

Below is a listing of education-related programs funded by Butler County United Way during the 2024-2025 cycle.

AGENCY	PROGRAM	AWARD
4C for Children	Preserving Quality Child Care	\$8,000.00
Abilities First	Abilities First Children's Services	\$20,000.00
Axis Teen Center, EDGE Teen Center	After School Program	\$3,757.00
Big Brothers Big Sisters of Butler County	One-to-One Mentoring	\$32,000.00
Boys & Girls Club of Hamilton	After School and Summer Youth Development	\$21,856.20
Community Building Institute Middletown, Inc.	Cradle to Career Continuum	\$35,000.00
Dan Beard Council, Scouting America	Butler Boy Scouting	\$7,000.00
Envision Partnerships	Project Success	\$35,000.00
Girl Scouts of Western Ohio	Direct Delivery and Spring Break Day Camp	\$7,000.00
Hamilton Living Water Ministry	Children and Youth After School and Summer Development	\$13,000.00
Hope's Closet	Hope's Closet Foster Parent Community of Support	\$10,000.00
PARACHUTE: Butler County CASA	CASA Advocacy: A Voice for Abused Children	\$31,000.00
	EDUCATION CATEGORY TOTAL	\$223,613.20



1,864

youth facing adversity who received successful **MENTORING PROGRAMS AND EXPERIENCES** with lasting impact

HEALTH

Below is a listing of health-related programs funded by Butler County United Way during the 2024-2025 cycle.

AGENCY	PROGRAM	AWARD
Butler County Special Olympics	Special Olympics	\$16,000.00
Cancer Family Care	Center for Individual and Family Counseling	\$12,419.48
Catholic Charities of Southwestern Ohio	Mental Health Counseling	\$25,000.00
Cincinnati Association for the Blind and Visually Impaired	Vision Rehabilitation Services	\$9,673.50
NewPath Child and Family Solutions	Access to Care for the Uninsured and ALICE	\$20,000.00
Oxford College Corner Clinic	Free Clinic Medication and Testing	\$3,600.00
Oxford Senior Citizens, Inc.	Senior and Medical Transportation	\$6,000.00
Sojourner Recovery Services	Perinatal Services	\$25,502.80
Coalition for A Healthier Community Oxford	Building a Healthier Community	\$2,050.00
Warren County Community Services, Inc.	Congregate Meals	\$10,000.00
Women Helping Women	Butler County Rape Crisis and Prevention Services	\$30,000.00
YWCA Hamilton	Dove House Domestic Violence Shelter	\$37,305.54
	HEALTH CATEGORY TOTAL	\$197,551.32

3,324

individuals who received crisis **PREVENTION/INTERVENTION HEALTH** services



FINANCIAL STABILITY

Below is a listing of income-related programs funded by Butler County United Way during the 2024-2025 cycle.

AGENCY	PROGRAM	AWARD
American Red Cross Greater Cincinnati Tri-State Chapter	Disaster Emergency Services and Preparedness Programs	\$17,012.72
Easterseals	Adult Day Services	\$7,500.00
Family Promise of Butler County, Inc.	Maintaining Housing Stability	\$10,935.00
Lifespan Inc.	Representative Payee Program	\$11,126.00
Salvation Army - Middletown Corps	Crisis Intervention	\$7,500.00
SELF (Supports to Encourage Low-Income Families)	Neighbors Who Care: Home Repair	\$10,620.48
Serve City	Move Forward Housing Stability Program	\$29,486.06
TOPSS (Talawanda Oxford Pantry and Social Services)	Emergency Food Assistance	\$10,000.00
	FINANCIAL STABILITY CATEGORY TOTAL	\$104,180.26

1,418

Number of people in need provided emergency **HOUSING AND/OR EMERGENCY ASSISTANCE** during a time of need

548

Number of people who received **FINANCIAL EDUCATION** services to encourage independence and financial well-being



57,029

PEOPLE SERVED through Financial Stability programming during the 2024-2025 funding cycle

COLLABORATIONS

Below is a listing of funded programs where our partner agencies and other community organizations have joined forces during the 2024-2025 funding cycle. Collaborations are encouraged among our agencies as it offers not only economies of scale but a broader range of service offering in our communities.

AGENCY	PROGRAM	AWARD
Butler County Educational Service Center (lead agency) in conjunction with Every Child Succeeds and Cincinnati Children's Hospital Medical Center	Every Child Succeeds Home Visitation Collaboration	\$35,000.00
Butler County Educational Service Center and Shared Harvest Foodbank	Compassion Project	\$39,790.00
Catholic Charities of Southwestern Ohio (lead agency) in conjunction with Butler County Family and Children's First Council, Butler County Juvenile Justice Center/Juvenile Court, Various school districts including Fairfield, Hamilton, Madison, Middletown, and Talawanda along with Miami University	Parent Project Collaboration	\$20,000.00
Fairfield City School District (lead agency) in conjunction with Fairfield Prevention Coalition	Youth Wellbeing and Resilience	\$5,000.00
Focus on Youth, Inc. (lead agency) in conjunction with EDGE Teen Center	The Connect Project	\$15,000.00
Great Miami Valley YMCA (lead agency) in conjunction with City of Hamilton, Fitton Center for Creative Arts, Miami University (Hamilton and Oxford)	Booker T. Washington Community Center Collaboration	\$18,830.00
Hope House Rescue Mission, Inc. (lead agency), Modern Psychiatry and Wellness, LLC., and JobsPlus	Emergency Shelter to Eliminate Homelessness	\$23,220.48
Shared Harvest Foodbank (lead agency) and Butler County Food Pantries	Comprehensive Hunger Relief Program	\$56,927.68
COLLABORATION CATEGORY TOTAL		\$213,768.16

6,007

Youth received **PREVENTION OR INTERVENTION EDUCATION** to provide positive enforcement in decreasing or avoiding risk-taking behavior



VOLUNTEER COMMITTEES

Butler County United Way thrives on community members who believe in our mission and vision. Below are some of the volunteer teams that drive our organization and help us accomplish our goals.

IMPACT COMMITTEES

To identify and support strategies and solutions that move us toward a desired vision for our community as charged by the Butler County United Way Board of Trustees. Each Impact Committee focuses on research, the experiences of other communities, best practices, and other tools to identify the best solution in addressing the root causes of our communities' greatest issues.

EDUCATION

Alesia Beckett
Edgewood City Schools

Rolanda Flowers
The Healthcare Connection

Debra Lawrence
KOA Brands

Brian Martin
Ross Local School District

Eliy Nelms
Miami University

Cadance Olson
Miami University

HEALTH

Leeana Cotto
Miami University

Oascha Hightower
Honey Bee Therapy

Lydia Montoya-Enderle
Miami University

Marsha "Mac" Wilkins
Retired, Emory Health Care

Christina Namakydoost
Mercy Health

FINANCIAL STABILITY

Jami Bella
Telhio

Flora Butler
Board at Butler County Commission

Sandi Carter
First Financial Bank

Brian Hetterich
The Cincinnati Insurance Companies

Sienna Taylor
Miami University

GOVERNANCE AND NOMINATING COMMITTEE

The Governance and Nominating Committee monitors the operations of the Board of Trustees as well as identifies potential new Board members.

Andrew Schnell, Chair
The Cincinnati Insurance Companies

Kevin McKinney
Park National Bank

Mariann Penska
Retired (Lexus Nexus)

Sharon Klein
TriHealth

Larry Mulligan
LCNB National Bank

FINANCE COMMITTEE

The Finance Committee advises the President/CEO and Director of Finance about financial matters such as the budget and investments.

Kevin McKinney, Chair
Park National Bank

Pam Cottle
Butler County United Way

Larry Mulligan
LCNB National Bank

Peter Abner
Kirsch CPA Group, LLC

Mary Pat Essman
Lane Public Library (Retired)

Andrew Schnell
The Cincinnati Insurance Companies

Brian Chamberlain
The Cincinnati Insurance Companies

K. Michael Jordan
Hightowers Petroleum

Kathy Swinney
Butler County United Way

VOLUNTEER COMMITTEES

Butler County United Way thrives on community members who believe in our mission and vision. Below are some of the volunteer teams that drive our organization and help us accomplish our goals.

FUNDRAISING COMMITTEE

The newly created Fundraising Committee helps advise, support, and identify new ways to raise funds for Butler County United Way.

Susan Bremer, Chair

Procter & Gamble (Retired), SJSM, LLC

Josh Burton

MadisonEden

Jeff Eberlein

Brand it for Good

Christine Birhanzl

Community Health Alliance

Pam Cottle

Butler County United Way

K. Michael Jordan

Hightowers Petroleum

Amanda Burns

Butler County United Way

WOMEN UNITED STEERING COMMITTEE

The Women United Steering Committee is working to relaunch the Butler County United Way Chapter of Women United.

Susan Bremer, Chair

Procter & Gamble (Retired), SJSM, LLC

Missy Burns

Procter & Gamble (Retired)

Cheryl Hershner

First Financial Bank

Marcia Andrew

Taft, Stettinius & Hollister LLP

Pam Cottle

Butler County United Way

Digna Hester

Procter & Gamble

Amanda Burns

Butler County United Way

Holly Foster

First Financial Bank

Carla Messer

BestWork



If you are interested in learning more about Women United, please email Amanda Burns (aburns@bc-unitedway.org) or Pam Cottle (pcottle@bc-unitedway.org) for more information.

TOGETHER, WE LOGGED...

880

Board of Trustees
Volunteer Hours

3,600

Campaign Volunteer Hours

1,200

Impact
Volunteer Hours

3,382

Building Block Event Volunteer Hours

For a combined total of...

9,062 TOTAL VOLUNTEER HOURS!

LEADERSHIP GIVING

Butler County United Way's Alexis De Tocqueville Society recognizes our community's largest philanthropic leaders. The support of these leadership givers is a key component in powering our work to create innovative solutions that get to the core of the most pressing issues in our community.



\$10,000 +

Kenneth Cohen
Bradley Horn
David Meyer

GOLD CIRCLE \$5,000-\$7,499

Anonymous
Andrew and Kathy Brossart
David Burgio
Pamela Engel
Jeffrey Liesch
Gregory Long
Eric Nabozny
Scott Phillips
Jeffrey Risk
Candace Sabers
Joe Schriner
Michael Wagner
Eric Welte

SILVER CIRCLE \$2,500-\$4,999

Marcia Andrew
Anonymous
Jennifer Baker
Susan Bremer
Roger Brown
Kevin Cooney
Michael Curran
Patrick Flynn
Holly Foster
Charles Hardy
Lillian Hopkins
Jennifer Jackson
Jeffrey Judd
Irvin Kieback
Eileen King

Kathleen Klein
Dan Loudermilk
Douglas Manwaring
Kimberly Medley
Jared O'Brien
Lee and Jackie Parrish
Mark Richards
Cory Shaw
Erin Simons
Brendan Sullivan
Roger Telvick
Ned Torres
Marilou Volkman
Tim and Kathleen Wourms



BRONZE CIRCLE \$1,000-\$2,499

Pete and Lori Abner
Eric Addington
Anonymous
John Anspach
Dick Aten
Peter Ayers
Ruth Bailey
Jim and Margaret Baker
Brian Baker
Anne Balfour
Sarah Begley
Marc and Lisa Biales
Catherine Bidleman
Katelynn Bland
Adam Bland
Kristi Bodin
Yanthy Boutwell
James Brueshaber
Karen Bull
Michelle Burgio
Ryan Burkhard
Roger Chamberlain
Brian Chamberlain
James Chronister
John Clemmons
Neil and Honi Cohen
John Coleman
Pamela Cottle
Faredoon Desai
Jeremiah Farlow
Bob and Tina Fehn
Kevin Feltz
James Fitton
Woody and Dianne Fitton
Michael Flood
Robert Fogler
Kevin Getz
John Gillingham
Robert Haag
Steven Helmecamp
Richard Hill
Emily Huffines
Suzanne Hummel
Quentin Irby
Linda Janisieski
Mary Johnson
James Johnson
K. Michael Jordan
William and Barbara Keck
John Keller
Hoon Kim
Bill and Amy King
John and Kim Kirsch
Catherine Klapper
Kathleen Knight-Abowitz
Debra Kossuth
Brian Krause
Scott Kreider
Derek Kurtz
Michelle Kyle
Shaun Lammert
Mark and Suzanne Lippert
Chris Lutz
Jeff and Debbie MacDonald
Gerald Marino
Shawn McCabe
Kevin McKinney
Kenneth Miller
Pamela Mortensen
John Mulligan
Lawrence Mulligan
Sandra Murawski
John Niehaus
John Nutter
Robert O'Brien
Eric Paulsen
Karen Pendleton
Jason Price
Richard and Susan Roebuck
Ryan Root
Kimberly Ross
Adam Sackenheim
Erin Sanchez
Tom and Carol Schaber
Marc Schambow
Karen Maitland Schilling
Marilyn Schmidt
Andrew Schnell
Warren Scholler
Michele Scott
Robin Seaver
James Sell
James Sims
Stanton Smart
Barbara Smyth
Dick and Kathy Sollmann
Steven Soloria
Tom Sprockett
Gerald St. Clair
Logan and Donna Stone
Benjamin Sutcliffe
Christopher Tangeman
Todd Taylor
Derrick Thompson
Kevin Titus
Rachel Underwood
Gregory Valandingham
Jeffrey Wagner
Michael Wedig
Robert Weigel
Daniel Weinick
Kevin Wickering
Amy Wolfram
Kelly Wolski
Steve and Tracey Wolterman
Michael Wood
Luke Zannoni
Joan Zellner
Patricia Zeuch



2024-2025 TOP 25 CORPORATE CAMPAIGNS

Thank you to these companies for their continued support and willingness to provide charitable giving opportunities to their employees.

CORPORATE SUPPORTER	TOTAL GIFT
GE Aerospace Employee Community Services Fund	\$260,754.00
The Cincinnati Insurance Companies	\$211,262.55
Cleveland-Cliffs Inc.	\$109,463.12
The Procter & Gamble Company	\$56,135.90
United Performance Metals Hamilton	\$49,572.46
UC Health - West Chester Hospital	\$44,021.11
Fifth Third Bank	\$35,800.22
Akers Packaging Service, Inc.	\$30,120.00
First Financial Bank Pictoria Building	\$24,962.55
US Bank	\$23,357.75
Costco Warehouse Corporation	\$22,680.86
Shepherd Color Company	\$22,056.00
Meijer, Inc.	\$15,691.00
Molson Coors Beverage Company	\$15,127.66
Liberty Mutual	\$13,345.00
Shape Corporation Company	\$12,768.00
Frost Brown Todd, LLC West Chester	\$12,414.00
Latitude 36 Foods	\$10,000.00
Children's Hospital Liberty Campus	\$9,062.80
City of Fairfield	\$8,913.37
Johnson & Johnson	\$8,600.00
Community First Solutions	\$8,576.00
Nationwide Insurance	\$8,103.32
TriHealth, Inc.	\$7,570.50
Butler County Educational Service Center	\$7,053.00

SUSAN BREMER: VOLUNTEER OF THE YEAR



Susan Bremer received the 2025 Volunteer of the Year Award.

SHAPE CORPORATION: LIVE UNITED PARTNERSHIP AWARD WINNER



Shape Corporation was awarded the 2025 LIVE UNITED Partnership Award, after their dedication in making their workplace campaign successful.

SHARED HARVEST FOODBANK: SPIRIT OF COLLABORATION AWARD WINNER



Shared Harvest Foodbank was awarded the 2025 Spirit of Collaboration Award, as they continue to strengthen partnerships within the community.

5,778

REQUESTS FOR ASSISTANCE ANSWERED through 2-1-1 Information and Referral Helpline

16,470

REFERRALS MADE during those calls to our 2-1-1 Information and Referral Helpline

\$739,113

INVESTED IN BUTLER COUNTY through programming supporting education, health, and financial stability in Butler County communities

81,556

PEOPLE SERVED through one of our funded programs directly impacting education, health, and financial stability in Butler County

47,561

NIGHTS OF SHELTER provided to those in need of emergency housing

7,660,646

TOTAL POUNDS OF FOOD distributed to Butler County residents experiencing food insecurity



Butler County
UNITED WAY

WHERE DONATIONS ORIGINATED...

WORKPLACE CAMPAIGN
EMPLOYEE DONATIONS

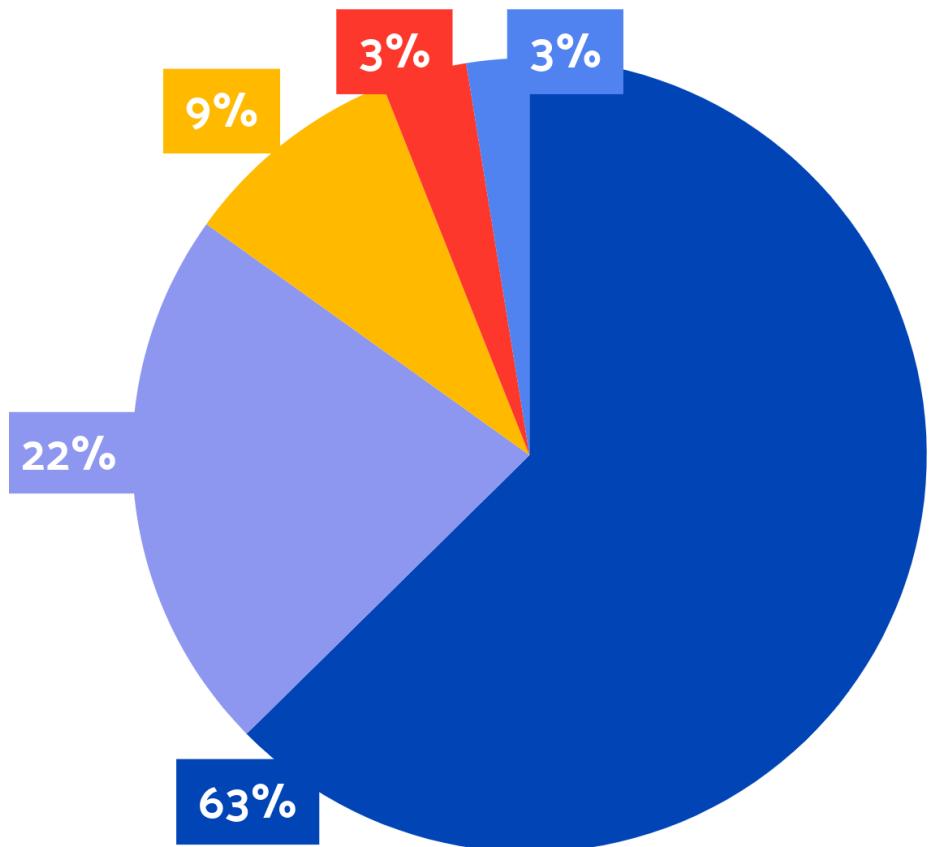
CORPORATE DONATIONS

INDIVIDUAL DONATIONS

SPONSORSHIPS AND
OTHER CONTRIBUTIONS

IN-KIND DONATIONS

HOW MY DONATION WAS USED July 1, 2024- June 30, 2025

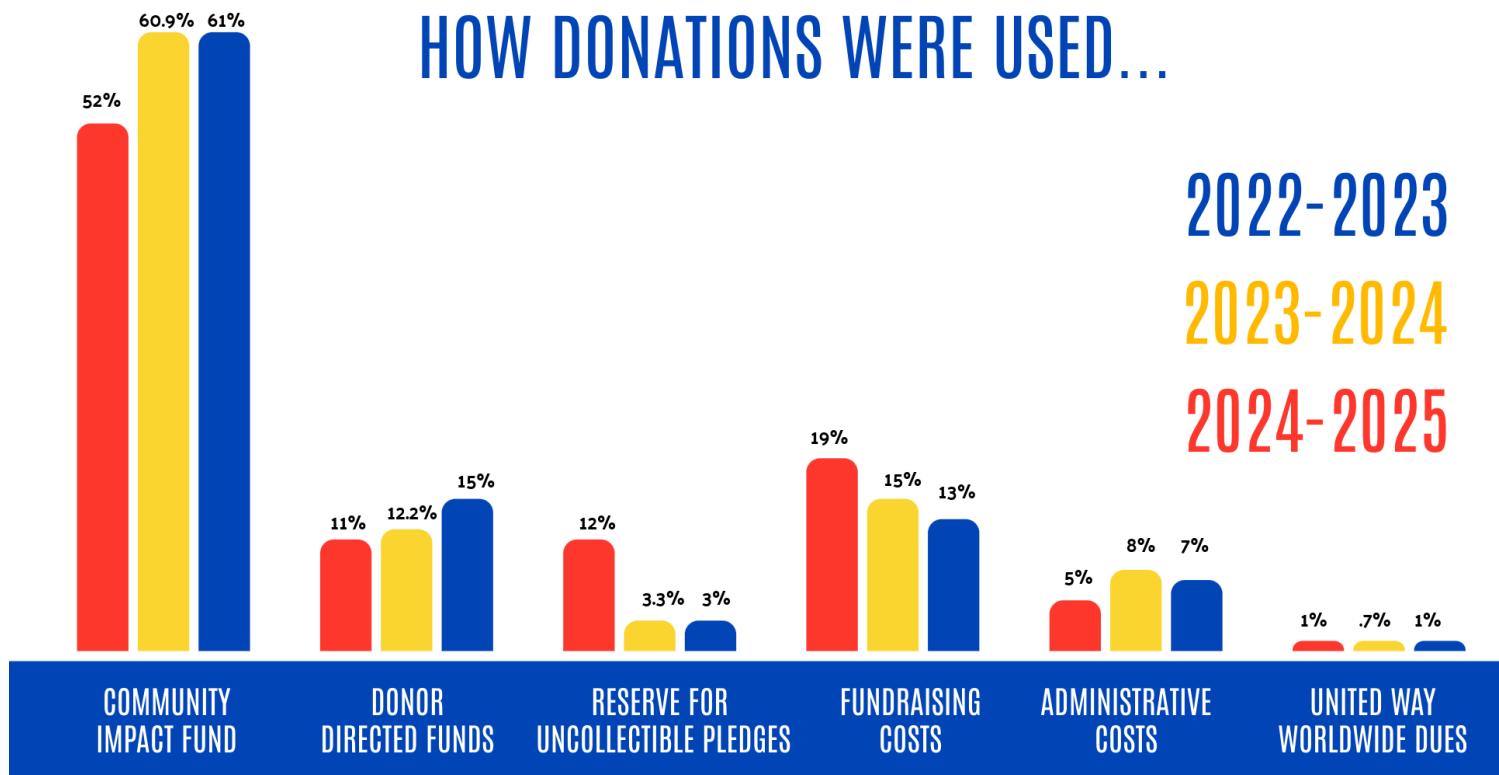


HOW DONATIONS WERE USED...

2022-2023

2023-2024

2024-2025



For a complete list of our funded programs, please visit our website at: <https://bc-unitedway.org/funded-programs>.

holbrook &manter

INDEPENDENT AUDITORS' REPORT

To the Board of Trustees
Butler County United Way
Butler County

Opinion

We have audited the accompanying financial statements of the **Butler County United Way** (the Organization) (a nonprofit organization), which comprise the balance sheets as of June 30, 2025 and 2024, and the related statements of activities and changes in net assets, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Organization as of June 30, 2025 and 2024, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Organization and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Organization's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.



Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Organization's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.



Certified Public Accountants

December 5, 2025
Columbus, Ohio



BUTLER COUNTY UNITED WAY
STATEMENTS OF FINANCIAL POSITION
JUNE 30, 2025 AND 2024

ASSETS	2025	2024
ASSETS:-		
Current assets		
Cash and cash equivalents	\$ 498,994	\$ 401,416
Certificates of Deposit	228,356	225,837
Pledges receivable, net of allowance for uncollectible accounts	<u>697,715</u>	<u>878,619</u>
Total current assets	1,425,065	1,505,872
Property and equipment, net	0	0
Noncurrent assets		
Investments, at fair value	1,071,326	993,832
Beneficial interest in assets held by others	<u>1,110,983</u>	<u>907,759</u>
Total noncurrent assets	<u>2,182,309</u>	<u>1,901,591</u>
Total assets	<u>\$ 3,607,374</u>	<u>\$ 3,407,463</u>
LIABILITIES AND NET ASSETS		
LIABILITIES:-		
Current liabilities		
Accounts payable	\$ 0	\$ 12,675
Allocations and designations payable	1,074,231	1,136,122
Designations payable to other United Way organizations	90,345	62,844
Accrued expenses	<u>78,776</u>	<u>1,044</u>
Total current liabilities	<u>1,243,352</u>	<u>1,212,685</u>
Total liabilities	<u>1,243,352</u>	<u>1,212,685</u>
NET ASSETS:-		
Board designated - required operating reserve	228,356	225,837
Undesignated	<u>836,204</u>	<u>849,323</u>
Total without donor restrictions	1,064,560	1,075,160
With donor restrictions	<u>1,299,462</u>	<u>1,119,618</u>
Total net assets	<u>2,364,022</u>	<u>2,194,778</u>
Total liabilities and net assets	<u>\$ 3,607,374</u>	<u>\$ 3,407,463</u>

For more than 105 years, Butler County United Way, in collaboration with more than 50 Community Partners, has been serving communities across Butler County. From strengthening the community, to advancing **education, health, and financial stability,**

Butler County United Way mobilizes communities to action so all can thrive. To learn more, visit www.bc-unitedway.org.



Butler County United Way
323 North Third Street
Hamilton, Ohio 45011
www.bc-unitedway.org

