



Butler County  
**UNITED WAY**

# 2024-2025 ANNUAL REPORT

**UNITED  
IS THE  
WAY**



Butler County  
**UNITED WAY**

# WHO IS BUTLER COUNTY UNITED WAY?

## BUTLER COUNTY UNITED WAY VISION

We will be the trusted community partner leading impactful change for human service needs in Butler County.

## BUTLER COUNTY UNITED WAY MISSION

To unite our community and maximize resources to build a stronger Butler County.

## BUTLER COUNTY UNITED WAY VALUES

**Community:** Being involved and connected in the community - as advocates addressing social needs - enables us to work united in knowing and understanding the passions and needs of Butler County.

**Leadership:** Being a stable leader means we're in it for the long haul; we're always transparent and accountable which helps us stay focused on continually making progress to a brighter future.

**Honest and Trustworthy:** Being honest and trustworthy impacts everything we do and we are working to accomplish.

**Passion:** Being passionate about our mission and the work we do on a daily basis helps unite our community and maximize resources to build a stronger Butler County.

## UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability, and healthy lives.

Imagine a world that fosters hope and opportunity for everyone. A world where...

- All children receive a quality education that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and productive livelihoods begin for even the most disadvantaged.
- Everyone receives effective health care that improves quality of life.
- Communities not only set significant and measurable goals to advance these fundamental elements of human development, but achieve them.

## UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- Fight for the Health, Education and Financial Stability of every person in every community.
- Win by Living United, by forging unlikely partnerships, by finding new solutions to old problems, by mobilizing the best resources, and by inspiring individuals to join the fight against their community's most daunting social crises.



# LETTER FROM OUR PRESIDENT AND CEO, PAM COTTLE

Over the past few years, our organization has been undergoing a thoughtful and meaningful rebrand. You may notice a subtle refresh to our logo, but the most significant transformation is in our approach. Moving forward, our focus and energy are intentionally directed toward the areas where we believe we can create the greatest – and longest lasting – impact for Butler County.

Historically, our work centered on funding programs through our community partners to address the most pressing needs. While our traditional model has produced important results in the past, the needs in our county continue to grow, and available funding is stretched thin.

To drive true, measurable change, we are committed to investing our resources into our own initiatives and strategies, partnering with organizations whose missions align with our focus, that will move the needle in a positive direction for generations to come.

We know that early childhood education is the foundation upon which all future learning is built. When children develop essential skills at an early age, they gain the mindset and confidence needed to pursue a sustainable, growth-oriented future. As they continue their education and explore career pathways, they are better positioned to achieve financial stability as adults, reducing the stressors that contribute to mental and physical health challenges.

The building blocks for a good life are deeply interconnected. By strengthening the earliest of these building blocks, we lay the foundation for a healthier, more prosperous Butler County. We thank you for your past support and look forward to working together to build an even brighter future for all who call Butler County home.

United Is The Way,



Pamela R. Cottle  
President and CEO



# LETTER FROM OUR BOARD CHAIR, ANDY SCHNELL

As Chair of the Board, I am proud to reflect on a year of meaningful progress and collaboration that strengthened our community. Butler County United Way continues to be a catalyst for positive change, thanks to the unwavering support of our donors, volunteers, community partners—and most importantly, the dedication of our staff and the leadership of our CEO. Their commitment has made a lasting impact on countless individuals and families demonstrating the power of partnership and shared purpose.

This report highlights not only what we've achieved together but also our shared commitment to improving education, financial stability and the health of people across the county. Looking ahead, I am confident in what we can accomplish as we continue to innovate, unite, and invest in solutions that matter.

Thank you for being part of this journey.



Andrew Schnell  
Board Chair



# BUTLER COUNTY UNITED WAY STAFF



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[kwhitton@bc-unitedway.org](mailto:kwhitton@bc-unitedway.org)





# BOARD OF TRUSTEES



**Andrew Schnell**, Board Chair  
The Cincinnati Insurance Companies



**Marcia Andrew**, Vice Chair  
Taft, Stettinius & Hollister LLP



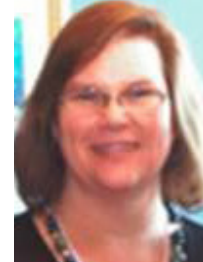
**Kevin McKinney**, Treasurer  
Park National Bank



**Mariann Penska**, Secretary  
Lexis Nexus, Retired



**Larry Mulligan**, Immediate Past Chair  
LCNB National Bank



**Susan Bremer**  
Procter & Gamble (Retired), SISMB, LLC



**Brian Chamberlain**  
The Cincinnati Insurance Companies



**Michael Holbrook**  
Hamilton City School District



**K. Michael Jordan**  
Hightowers Petroleum



**Jennifer Jackson**  
UC Health | West Chester Hospital



**Sharon Klein**  
TriHealth, Retired



**Kim McKinney**  
Community Volunteer



**Quinton Moss**  
Modern Psychiatry and  
Wellness, LLC



**Walter Zancan Jr.**  
US Bank



# EDUCATION

Below is a listing of education-related programs funded by Butler County United Way during the 2024-2025 cycle.

AGENCY	PROGRAM	AWARD
<a href="#">4C for Children</a>	<a href="#">Preserving Quality Child Care</a>	\$8,000.00
<a href="#">Abilities First</a>	<a href="#">Abilities First Children's Services</a>	\$20,000.00
<a href="#">Axis Teen Center, EDGE Teen Center</a>	<a href="#">After School Program</a>	\$3,757.00
<a href="#">Big Brothers Big Sisters of Butler County</a>	<a href="#">One-to-One Mentoring</a>	\$32,000.00
<a href="#">Boys &amp; Girls Club of Hamilton</a>	<a href="#">After School and Summer Youth Development</a>	\$21,856.20
<a href="#">Community Building Institute Middletown, Inc.</a>	<a href="#">Cradle to Career Continuum</a>	\$35,000.00
<a href="#">Dan Beard Council, Scouting America</a>	<a href="#">Butler Boy Scouting</a>	\$7,000.00
<a href="#">Envision Partnerships</a>	<a href="#">Project Success</a>	\$35,000.00
<a href="#">Girl Scouts of Western Ohio</a>	<a href="#">Direct Delivery and Spring Break Day Camp</a>	\$7,000.00
<a href="#">Hamilton Living Water Ministry</a>	<a href="#">Children and Youth After School and Summer Development</a>	\$13,000.00
<a href="#">Hope's Closet</a>	<a href="#">Hope's Closet Foster Parent Community of Support</a>	\$10,000.00
<a href="#">PARACHUTE: Butler County CASA</a>	<a href="#">CASA Advocacy: A Voice for Abused Children</a>	\$31,000.00
 <b>EDUCATION CATEGORY TOTAL</b>		<b>\$223,613.20</b>



1,864

youth facing adversity who received successful **MENTORING PROGRAMS AND EXPERIENCES** with lasting impact

# HEALTH

Below is a listing of health-related programs funded by Butler County United Way during the 2024-2025 cycle.

AGENCY	PROGRAM	AWARD
<a href="#">Butler County Special Olympics</a>	<a href="#">Special Olympics</a>	\$16,000.00
<a href="#">Cancer Family Care</a>	<a href="#">Center for Individual and Family Counseling</a>	\$12,419.48
<a href="#">Catholic Charities of Southwestern Ohio</a>	<a href="#">Mental Health Counseling</a>	\$25,000.00
<a href="#">Cincinnati Association for the Blind and Visually Impaired</a>	<a href="#">Vision Rehabilitation Services</a>	\$9,673.50
<a href="#">NewPath Child and Family Solutions</a>	<a href="#">Access to Care for the Uninsured and ALICE</a>	\$20,000.00
<a href="#">Oxford College Corner Clinic</a>	<a href="#">Free Clinic Medication and Testing</a>	\$3,600.00
<a href="#">Oxford Senior Citizens, Inc.</a>	<a href="#">Senior and Medical Transportation</a>	\$6,000.00
<a href="#">Sojourner Recovery Services</a>	<a href="#">Perinatal Services</a>	\$25,502.80
<a href="#">Coalition for A Healthier Community Oxford</a>	<a href="#">Building a Healthier Community</a>	\$2,050.00
<a href="#">Warren County Community Services, Inc.</a>	<a href="#">Congregate Meals</a>	\$10,000.00
<a href="#">Women Helping Women</a>	<a href="#">Butler County Rape Crisis and Prevention Services</a>	\$30,000.00
<a href="#">YWCA Hamilton</a>	<a href="#">Dove House Domestic Violence Shelter</a>	\$37,305.54
 <b>HEALTH CATEGORY TOTAL</b>		<b>\$197,551.32</b>


3,324

individuals who received crisis **PREVENTION/INTERVENTION HEALTH** services



# FINANCIAL STABILITY

Below is a listing of income-related programs funded by Butler County United Way during the 2024-2025 cycle.

AGENCY	PROGRAM	AWARD
<a href="#">American Red Cross Greater Cincinnati Tri-State Chapter</a>	<a href="#">Disaster Emergency Services and Preparedness Programs</a>	\$17,012.72
<a href="#">Easterseals</a>	<a href="#">Adult Day Services</a>	\$7,500.00
<a href="#">Family Promise of Butler County, Inc.</a>	<a href="#">Maintaining Housing Stability</a>	\$10,935.00
<a href="#">Lifespan Inc.</a>	<a href="#">Representative Payee Program</a>	\$11,126.00
<a href="#">Salvation Army - Middletown Corps</a>	<a href="#">Crisis Intervention</a>	\$7,500.00
<a href="#">SELF (Supports to Encourage Low-Income Families)</a>	<a href="#">Neighbors Who Care: Home Repair</a>	\$10,620.48
<a href="#">Serve City</a>	<a href="#">Move Forward Housing Stability Program</a>	\$29,486.06
<a href="#">TOPSS (Talawanda Oxford Pantry and Social Services)</a>	<a href="#">Emergency Food Assistance</a>	\$10,000.00
 <b>FINANCIAL STABILITY CATEGORY TOTAL</b>		<b>\$104,180.26</b>

1,418

Number of people in need provided emergency **HOUSING AND/OR EMERGENCY ASSISTANCE** during a time of need

548

Number of people who received **FINANCIAL EDUCATION** services to encourage independence and financial well-being



57,029

**PEOPLE SERVED** through Financial Stability programming during the 2024-2025 funding cycle



# COLLABORATIONS

Below is a listing of funded programs where our partner agencies and other community organizations have joined forces during the 2024-2025 funding cycle. Collaborations are encouraged among our agencies as it offers not only economies of scale but a broader range of service offering in our communities.

AGENCY	PROGRAM	AWARD
<a href="#">Butler County Educational Service Center</a> (lead agency) in conjunction with Every Child Succeeds and Cincinnati Children's Hospital Medical Center	<a href="#">Every Child Succeeds Home Visitation Collaboration</a>	\$35,000.00
<a href="#">Butler County Educational Service Center</a> and <a href="#">Shared Harvest Foodbank</a>	<a href="#">Compassion Project</a>	\$39,790.00
<a href="#">Catholic Charities of Southwestern Ohio</a> (lead agency) in conjunction with Butler County Family and Children's First Council, Butler County Juvenile Justice Center/Juvenile Court, Various school districts including Fairfield, Hamilton, Madison, Middletown, and Talawanda along with Miami University	<a href="#">Parent Project Collaboration</a>	\$20,000.00
<a href="#">Fairfield City School District</a> (lead agency) in conjunction with <a href="#">Fairfield Prevention Coalition</a>	<a href="#">Youth Wellbeing and Resilience</a>	\$5,000.00
<a href="#">Focus on Youth, Inc.</a> (lead agency) in conjunction with EDGE Teen Center	<a href="#">The Connect Project</a>	\$15,000.00
<a href="#">Great Miami Valley YMCA</a> (lead agency) in conjunction with City of Hamilton, Fitton Center for Creative Arts, Miami University (Hamilton and Oxford)	<a href="#">Booker T. Washington Community Center Collaboration</a>	\$18,830.00
<a href="#">Hope House Rescue Mission, Inc.</a> (lead agency), Modern Psychiatry and Wellness, LLC., and JobsPlus	<a href="#">Emergency Shelter to Eliminate Homelessness</a>	\$23,220.48
<a href="#">Shared Harvest Foodbank</a> (lead agency) and Butler County Food Pantries	<a href="#">Comprehensive Hunger Relief Program</a>	\$56,927.68
<b>COLLABORATION CATEGORY TOTAL</b>		<b>\$213,768.16</b>

6,007

Youth received **PREVENTION OR INTERVENTION EDUCATION** to provide positive enforcement in decreasing or avoiding risk-taking behavior



# VOLUNTEER COMMITTEES

Butler County United Way thrives on community members who believe in our mission and vision. Below are some of the volunteer teams that drive our organization and help us accomplish our goals.

## IMPACT COMMITTEES

To identify and support strategies and solutions that move us toward a desired vision for our community as charged by the Butler County United Way Board of Trustees. Each Impact Committee focuses on research, the experiences of other communities, best practices, and other tolls to identify the best solution in addressing the root causes of our communities' greatest issues.

### EDUCATION

**Alesia Beckett**  
Edgewood City Schools

**Rolanda Flowers**  
The Healthcare Connection

**Debra Lawrence**  
KOA Brands

**Brian Martin**  
Ross Local School District

**Eliy Nelms**  
Miami University

**Cadance Olson**  
Miami University

### HEALTH

**Leeana Cotto**  
Miami University

**Oascha Hightower**  
Honey Bee Therapy

**Lydia Montoya-Enderle**  
Miami University

**Marsha "Mac" Wilkins**  
Retired, Emory Health Care

**Christina Namakydoost**  
Mercy Health

### FINANCIAL STABILITY

**Jami Bella**  
Telhio

**Flora Butler**  
Board at Butler County Commission

**Sandi Carter**  
First Financial Bank

**Brian Hetterich**  
The Cincinnati Insurance Companies

**Sienna Taylor**  
Miami University

## GOVERNANCE AND NOMINATING COMMITTEE

The Governance and Nominating Committee monitors the operations of the Board of Trustees as well as identifies potential new Board members.

**Andrew Schnell, Chair**  
The Cincinnati Insurance Companies

**Sharon Klein**  
TriHealth

**Kevin McKinney**  
Park National Bank

**Larry Mulligan**  
LCNB National Bank

**Mariann Penska**  
Retired (Lexus Nexus)

## FINANCE COMMITTEE

The Finance Committee advises the President/CEO and Director of Finance about financial matters such as the budget and investments.

**Kevin McKinney, Chair**  
Park National Bank

**Peter Abner**  
Kirsch CPA Group, LLC

**Brian Chamberlain**  
The Cincinnati Insurance Companies

**Pam Cottle**  
Butler County United Way

**Mary Pat Essman**  
Lane Public Library (Retired)

**K. Michael Jordan**  
Hightowers Petroleum

**Larry Mulligan**  
LCNB National Bank

**Andrew Schnell**  
The Cincinnati Insurance Companies

**Kathy Swinney**  
Butler County United Way

# VOLUNTEER COMMITTEES

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## FUNDRAISING COMMITTEE

The newly created Fundraising Committee helps advise, support, and identify new ways to raise funds for Butler County United Way.

**Susan Bremer, Chair**

Procter & Gamble (Retired), SJSMB, LLC

**Josh Burton**

MadisonEden

**Jeff Eberlein**

Brand it for Good

**Christine Birhanzi**

Community Health Alliance

**Pam Cottle**

Butler County United Way

**K. Michael Jordan**

Hightowers Petroleum

**Amanda Burns**

Butler County United Way

## WOMEN UNITED STEERING COMMITTEE

The Women United Steering Committee is working to relaunch the Butler County United Way Chapter of Women United.

**Susan Bremer, Chair**

Procter & Gamble (Retired), SJSMB, LLC

**Missy Burns**

Procter & Gamble (Retired)

**Cheryl Hershner**

First Financial Bank

**Marcia Andrew**

Taft, Stettinius & Hollister LLP

**Pam Cottle**

Butler County United Way

**Digna Hester**

Procter & Gamble

**Amanda Burns**

Butler County United Way

**Holly Foster**

First Financial Bank

**Carla Messer**

BestWork

**WOMEN  
UNITED®**

If you are interested in learning more about Women United, please email Amanda Burns ([aburns@bc-unitedway.org](mailto:aburns@bc-unitedway.org)) or Pam Cottle ([pcottle@bc-unitedway.org](mailto:pcottle@bc-unitedway.org)) for more information.

## TOGETHER, WE LOGGED...

**880** Board of Trustees  
Volunteer Hours

**3,600** Campaign Volunteer Hours

**1,200** Impact  
Volunteer Hours

**3,382** Building Block Event Volunteer Hours

For a combined total of...

**9,062 TOTAL VOLUNTEER HOURS!**

# LEADERSHIP GIVING

Butler County United Way's Alexis De Tocqueville Society recognizes our community's largest philanthropic leaders. The support of these leadership givers is a key component in powering our work to create innovative solutions that get to the core of the most pressing issues in our community.



\$10,000 +

Kenneth Cohen  
Bradley Horn  
David Meyer

## GOLD CIRCLE \$5,000-\$7,499

Anonymous  
Andrew and Kathy Brossart  
David Burgio  
Pamela Engel  
Jeffrey Liesch  
Gregory Long  
Eric Nabozny  
Scott Phillips  
Jeffrey Risk  
Candace Sabers  
Joe Schriener  
Michael Wagner  
Eric Welte

## SILVER CIRCLE \$2,500-\$4,999

Marcia Andrew  
Anonymous  
Jennifer Baker  
Susan Bremer  
Roger Brown  
Kevin Cooney  
Michael Curran  
Patrick Flynn  
Holly Foster  
Charles Hardy  
Lillian Hopkins  
Jennifer Jackson  
Jeffrey Judd  
Irvin Kieback  
Eileen King

Kathleen Klein  
Dan Loudermilk  
Douglas Manwaring  
Kimberly Medley  
Jared O'Brien  
Lee and Jackie Parrish  
Mark Richards  
Cory Shaw  
Erin Simons  
Brendan Sullivan  
Roger Telvick  
Ned Torres  
Marilou Volkman  
Tim and Kathleen Wourms



## BRONZE CIRCLE \$1,000-\$2,499

Pete and Lori Abner  
Eric Addington  
Anonymous  
John Anspach  
Dick Aten  
Peter Ayers  
Ruth Bailey  
Jim and Margaret Baker  
Brian Baker  
Anne Balfour  
Sarah Begley  
Marc and Lisa Biales  
Catherine Bidleman  
Katelynn Bland  
Adam Bland  
Kristi Bodin  
Yanthi Boutwell  
James Brueshaber  
Karen Bull  
Michelle Burgio  
Ryan Burkhard  
Roger Chamberlain  
Brian Chamberlain  
James Chronister  
John Clemmons  
Neil and Honi Cohen  
John Coleman  
Pamela Cottle  
Faredoon Desai  
Jeremiah Farlow  
Bob and Tina Fehn  
Kevin Feltz  
James Fitton  
Woody and Dianne Fitton  
Michael Flood  
Robert Fogler  
Kevin Getz  
John Gillingham  
Robert Haag  
Steven Helmecamp  
Richard Hill  
Emily Huffines  
Suzanne Hummel  
Quentin Irby  
Linda Janisieski  
Mary Johnson

James Johnson  
K. Michael Jordan  
William and Barbara Keck  
John Keller  
Hoon Kim  
Bill and Amy King  
John and Kim Kirsch  
Catherine Klapper  
Kathleen Knight-Abowitz  
Debra Kossuth  
Brian Krause  
Scott Kreider  
Derek Kurtz  
Michelle Kyle  
Shaun Lammert  
Mark and Suzanne Lippert  
Chris Lutz  
Jeff and Debbie MacDonald  
Gerald Marino  
Shawn McCabe  
Kevin McKinney  
Kenneth Miller  
Pamela Mortensen  
John Mulligan  
Lawrence Mulligan  
Sandra Murawski  
John Niehaus  
John Nutter  
Robert O'Brien  
Eric Paulsen  
Karen Pendleton  
Jason Price  
Richard and Susan Roebuck  
Ryan Root  
Kimberly Ross  
Adam Sackenheim  
Erin Sanchez  
Tom and Carol Schaber  
Marc Schambow  
Karen Maitland Schilling  
Marilyn Schmidt  
Andrew Schnell  
Warren Scholler  
Michele Scott  
Robin Seaver  
James Sell

James Sims  
Stanton Smart  
Barbara Smyth  
Dick and Kathy Sollmann  
Steven Soloria  
Tom Sprockett  
Gerald St. Clair  
Logan and Donna Stone  
Benjamin Sutcliffe  
Christopher Tangeman  
Todd Taylor  
Derrick Thompson  
Kevin Titus  
Rachel Underwood  
Gregory Valandingham  
Jeffrey Wagner  
Michael Wedig  
Robert Weigel  
Daniel Weinick  
Kevin Wickering  
Amy Wolfram  
Kelly Wolski  
Steve and Tracey Wolterman  
Michael Wood  
Luke Zannoni  
Joan Zellner  
Patricia Zeuch





# 2024-2025 TOP 25 CORPORATE CAMPAIGNS

Thank you to these companies for their continued support and willingness to provide charitable giving opportunities to their employees.

CORPORATE SUPPORTER	TOTAL GIFT
GE Aerospace Employee Community Services Fund	\$260,754.00
The Cincinnati Insurance Companies	\$211,262.55
Cleveland-Cliffs Inc.	\$109,463.12
The Procter & Gamble Company	\$56,135.90
United Performance Metals Hamilton	\$49,572.46
UC Health - West Chester Hospital	\$44,021.11
Fifth Third Bank	\$35,800.22
Akers Packaging Service, Inc.	\$30,120.00
First Financial Bank Pictoria Building	\$24,962.55
US Bank	\$23,357.75
Costco Warehouse Corporation	\$22,680.86
Shepherd Color Company	\$22,056.00
Meijer, Inc.	\$15,691.00
Molson Coors Beverage Company	\$15,127.66
Liberty Mutual	\$13,345.00
Shape Corporation Company	\$12,768.00
Frost Brown Todd, LLC West Chester	\$12,414.00
Latitude 36 Foods	\$10,000.00
Children's Hospital Liberty Campus	\$9,062.80
City of Fairfield	\$8,913.37
Johnson & Johnson	\$8,600.00
Community First Solutions	\$8,576.00
Nationwide Insurance	\$8,103.32
TriHealth, Inc.	\$7,570.50
Butler County Educational Service Center	\$7,053.00

## SUSAN BREMER: VOLUNTEER OF THE YEAR



Susan Bremer received the 2025 Volunteer of the Year Award.

## SHAPE CORPORATION: LIVE UNITED PARTNERSHIP AWARD WINNER



Shape Corporation was awarded the 2025 LIVE UNITED Partnership Award, after their dedication in making their workplace campaign successful.

## SHARED HARVEST FOODBANK: SPIRIT OF COLLABORATION AWARD WINNER



Shared Harvest Foodbank was awarded the 2025 Spirit of Collaboration Award, as they continue to strengthen partnerships within the community.

5,778

**REQUESTS FOR ASSISTANCE ANSWERED** through 2-1-1 Information and Referral Helpline

16,470

**REFERRALS MADE** during those calls to our 2-1-1 Information and Referral Helpline

\$739,113

**INVESTED IN BUTLER COUNTY** through programming supporting education, health, and financial stability in Butler County communities

81,556

**PEOPLE SERVED** through one of our funded programs directly impacting education, health, and financial stability in Butler County

47,561

**NIGHTS OF SHELTER** provided to those in need of emergency housing

7,660,646

**TOTAL POUNDS OF FOOD** distributed to Butler County residents experiencing food insecurity



Butler County  
**UNITED WAY**

# HOW MY DONATION WAS USED

July 1, 2024- June 30, 2025

## WHERE DONATIONS ORIGINATED...

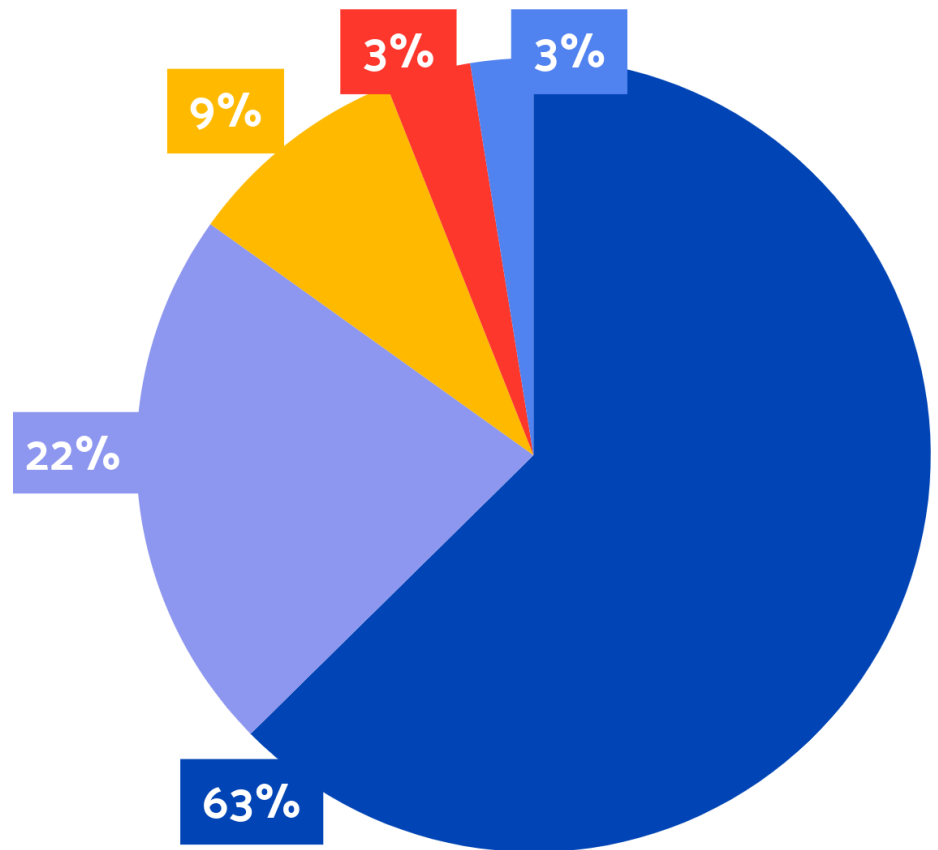
WORKPLACE CAMPAIGN  
EMPLOYEE DONATIONS

CORPORATE DONATIONS

INDIVIDUAL DONATIONS

SPONSORSHIPS AND  
OTHER CONTRIBUTIONS

IN-KIND DONATIONS

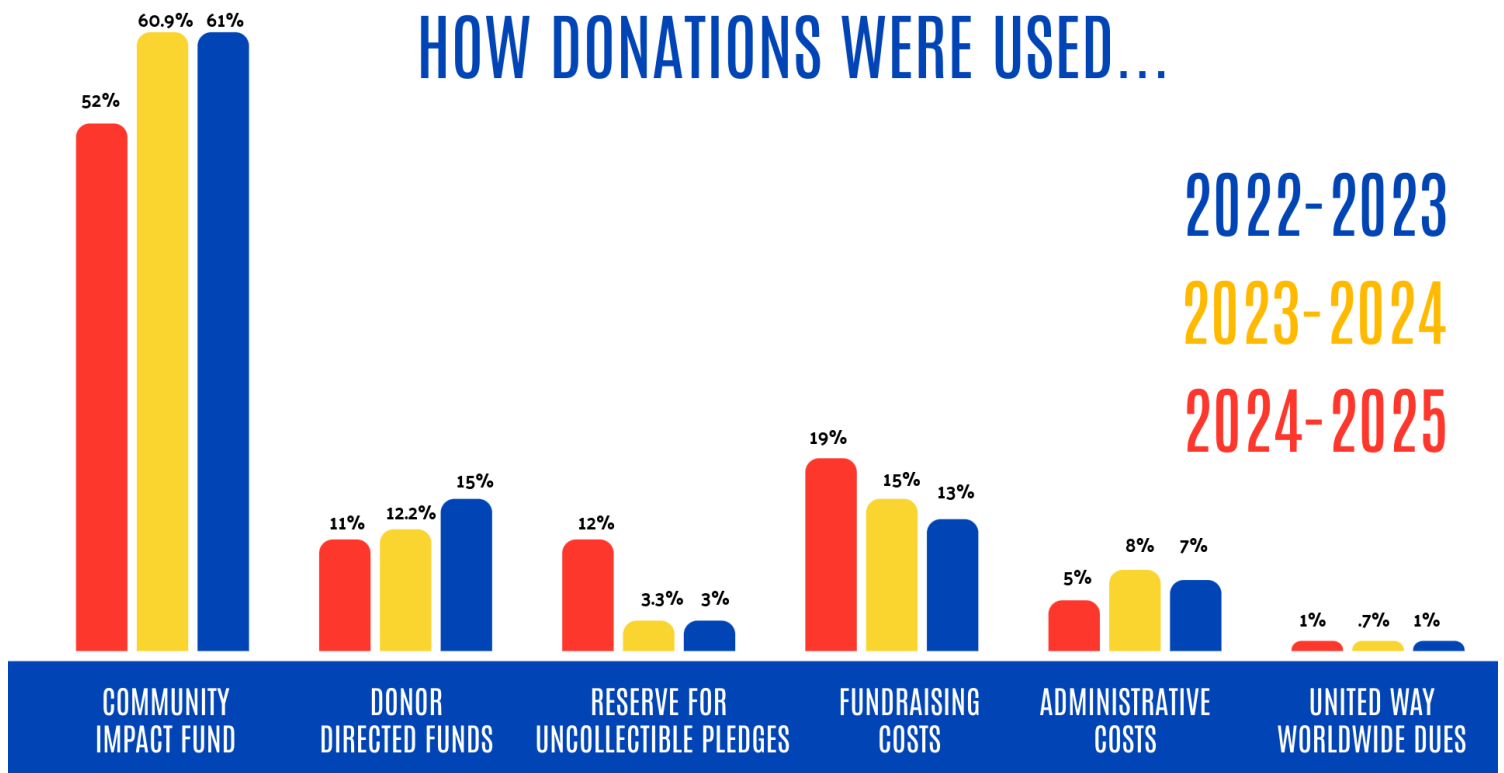


## HOW DONATIONS WERE USED...

2022-2023

2023-2024

2024-2025



For a complete list of our funded programs, please visit our website at: <https://bc-unitedway.org/funded-programs>.



## **INDEPENDENT AUDITORS' REPORT**

To the Board of Trustees  
Butler County United Way  
Butler County

### **Opinion**

We have audited the accompanying financial statements of the **Butler County United Way** (the Organization) (a nonprofit organization), which comprise the balance sheets as of June 30, 2025 and 2024, and the related statements of activities and changes in net assets, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Organization as of June 30, 2025 and 2024, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

### **Basis for Opinion**

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Organization and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### **Responsibilities of Management for the Financial Statements**

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Organization's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.



## Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Organization's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

*Shuller & Mantel*

Certified Public Accountants

December 5, 2025  
Columbus, Ohio





**BUTLER COUNTY UNITED WAY**  
**STATEMENTS OF FINANCIAL POSITION**  
**JUNE 30, 2025 AND 2024**

	<b><u>ASSETS</u></b>	
	<b><u>2025</u></b>	<b><u>2024</u></b>
<b>ASSETS:-</b>		
Current assets		
Cash and cash equivalents	\$ 498,994	\$ 401,416
Certificates of Deposit	228,356	225,837
Pledges receivable, net of allowance for uncollectible accounts	<u>697,715</u>	<u>878,619</u>
Total current assets	1,425,065	1,505,872
Property and equipment, net	0	0
Noncurrent assets		
Investments, at fair value	1,071,326	993,832
Beneficial interest in assets held by others	<u>1,110,983</u>	<u>907,759</u>
Total noncurrent assets	<u>2,182,309</u>	<u>1,901,591</u>
<b>Total assets</b>	<b><u>\$ 3,607,374</u></b>	<b><u>\$ 3,407,463</u></b>
<b><u>LIABILITIES AND NET ASSETS</u></b>		
<b>LIABILITIES:-</b>		
Current liabilities		
Accounts payable	\$ 0	\$ 12,675
Allocations and designations payable	1,074,231	1,136,122
Designations payable to other United Way organizations	90,345	62,844
Accrued expenses	<u>78,776</u>	<u>1,044</u>
Total current liabilities	<u>1,243,352</u>	<u>1,212,685</u>
Total liabilities	<u>1,243,352</u>	<u>1,212,685</u>
<b>NET ASSETS:-</b>		
Board designated - required operating reserve	228,356	225,837
Undesignated	<u>836,204</u>	<u>849,323</u>
Total without donor restrictions	1,064,560	1,075,160
With donor restrictions	<u>1,299,462</u>	<u>1,119,618</u>
Total net assets	<u>2,364,022</u>	<u>2,194,778</u>
<b>Total liabilities and net assets</b>	<b><u>\$ 3,607,374</u></b>	<b><u>\$ 3,407,463</u></b>

For more than 105 years, Butler County United Way, in collaboration with more than 50 Community Partners, has been serving communities across Butler County. From strengthening the community, to advancing **education, health, and financial stability,** Butler County United Way mobilizes communities to action so all can thrive. To learn more, visit [www.bc-unitedway.org](http://www.bc-unitedway.org).



Butler County United Way  
323 North Third Street  
Hamilton, Ohio 45011  
[www.bc-unitedway.org](http://www.bc-unitedway.org)

