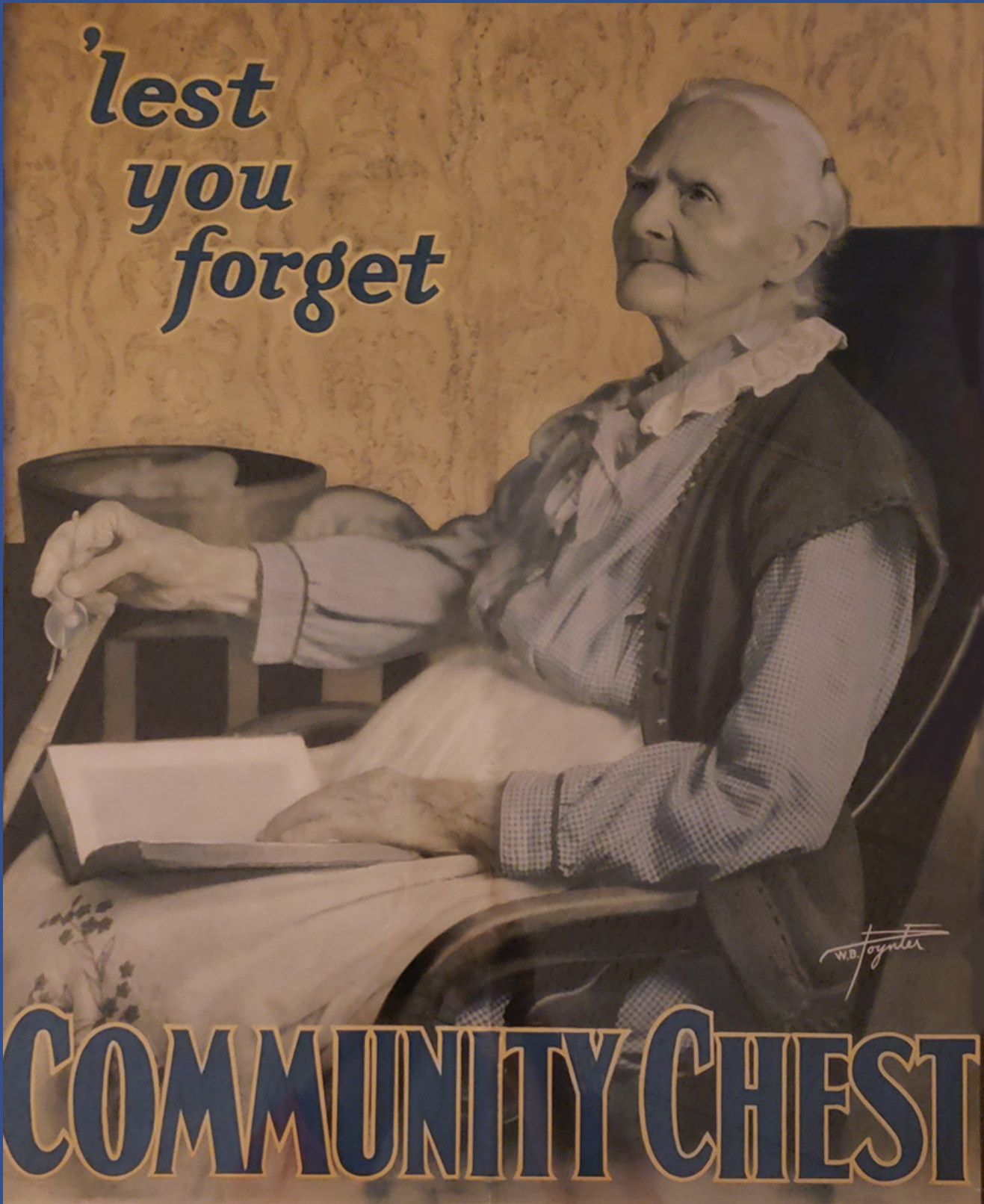
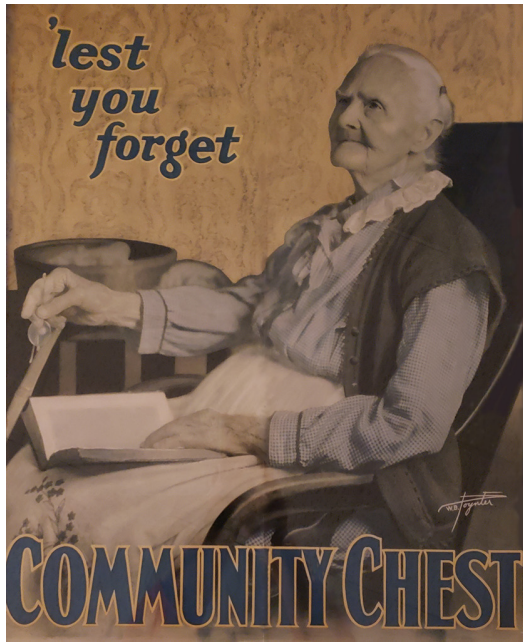


2020 ANNUAL REPORT



*'lest
you
forget*





100 YEARS OF CARING AND SHARING 1920-2020

Front Cover: Community Chest
campaign poster, circa 1953

As the saying goes, one thing is constant, and that is change. Our organization has seen change time and time again, and each time, it has adapted to the changing needs of the community. These 100 years have seen a world war, a flood, and two pandemics.

We have served the county under a series of names:

- Hamilton Welfare Federation
- Community Chest
- Hamilton War Chest
- United Appeals
- United Community Services
- United Way of Hamilton, Fairfield, Ohio, and Vicinity
- United Way of Oxford, Ohio, and Vicinity
- Butler County United Way

However, over the past century, our mission hasn't changed much from the purposes stated in 1920.

Our original mission:

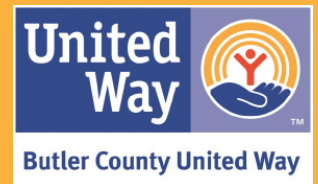
To strengthen and make socially efficient the spirit of human helpfulness in Hamilton and vicinity, and to afford its citizens an opportunity to contribute to human welfare work...to be a center of communication between such organizations...and to cooperate with municipal, county, and township authorities for the general welfare of the community.

TABLE OF CONTENTS

Vision and Mission	3
President's Message	4
Staff	5
COVID-19 Response	6
Donation Origination/Usage	7
Education	8
Collaborations	8-9
Financial Stability	9
Health	10
Volunteer Committees	11-12
Top Campaigns	13
Volunteer Awards	14-15
Leadership Giving	16-17
Event Sponsorship	18
Board of Trustees	19
Auditor's Report	20
Financials	21

BUTLER COUNTY UNITED WAY VISION

Butler County United Way envisions a community where all individuals and families achieve their potential through education, income stability and healthy lives.



BUTLER COUNTY UNITED WAY MISSION

Butler County United Way connects and mobilizes resources to improve lives.

UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability and healthy lives.

Imagine a world that fosters hope and opportunity for everyone.
A world where...

- All children receive a quality education that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and productive livelihoods begin for even the most disadvantaged.
- Everyone receives effective health care that improves quality of life.
- Communities not only set significant and measurable goals to advance these fundamental elements of human development, but achieve them.

UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- **Fight for the Health, Education and Financial Stability of every person in every community**
- **Win by Living United, by forging unlikely partnerships, by finding new solutions to old problems, by mobilizing the best resources, and by inspiring individuals to join the fight against their community's most daunting social crises.**

BUTLER COUNTY UNITED WAY GUIDING PRINCIPALS

We will:

- Be accountable: transparently measuring results
- Be ethical
- Be fair and impartial
- Be engaged and responsive to community needs
- Be a good neighbor: partnering with stakeholders to make a difference in the community
- Be forward thinking: proactive and adaptable to community needs

EDUCATION. INCOME. HEALTH

From our President and CEO



Margaret S. Baker

It is my pleasure to present our 2019-20 Annual Report. We are proud of our continued focus on impact and outcomes in the communities we serve.

In March of 2020, the COVID-19 coronavirus launched our country – and the entire world – into a tailspin. Our team quickly came together to make sure that our focus of connecting and mobilizing resources remained intact. Generous donations totaling \$103,000 came in from several corporate sponsors including Meijer, Truist Foundation (formerly BB&T), First Financial Bank and LCNB National Bank. We were able to quickly leverage those donations to provide even further assistance through a collaboration established between Butler County United Way, Greater Cincinnati Foundation, Hamilton Community Foundation, United Way of Greater Cincinnati, United Way of Warren County, and Warren County Foundation. We were able to find matching dollars to increase the funds to over \$450,000. With this money, over 97,000 people were provided resources such as childcare, personal protective equipment (PPE), food and shelter. In the worst of times, it is truly rewarding to see our county and region rally together to help each other.

We have continued to focus on our three pillars of Education, Financial Stability, and Health. With your donations here are some of the amazing outcomes that were achieved through the Butler County United Way funded programs our partner agencies provided.

- **Education:** Through our partnership with the Ohio Governor's Imagination Library, over 6,560 books were delivered to children focused on early childhood literacy. Over 3,000 home visits were completed that focused on child growth and development and 4,010 families were provided with educational resources, tools, and training. In addition, 29,125 bags of food were distributed to children for healthy living and support of academic success
- **Financial Stability:** Over 79,000 meals were distributed to feed the hungry and 515 military families were provided emergency services including shelter and medical supplies. Also, over 3,000 low income seniors and adults received personal finance management through financial literacy education and savings programs and 410 low income homeowners received home repair and modification service and mobility improvements.
- **Health:** 6,265 uninsured/under insured individuals received comprehensive health care services, 3,195 people in Butler County received preventive care support leading to healthier lives, and 11,260 people received crisis intervention and/or mental health counseling services.

We have continued to focus on volunteer efforts. While the virus slowed us down in the third quarter, we still logged 28,550 hours of volunteer service. Our CommUnity Connect volunteer portal continues to be a ready resource for those who wish to share their time and talents for the benefit of Butler County.

Our local funding is focused on collective impact going beyond single-issue solutions and temporary fixes. We continue to look at ways to organize across a broad group of organizations to help implement effective, meaningful, and sustainable change. And we are not alone. United Ways in more than 40 counties across the world have been applying the same concentration. Over the past three years, we have been contributing information to United Way Worldwide's Global Results Framework to track collective impact on a global basis. The results are impressive. United Ways collectively have invested \$318,121,676 into educational programming which has resulted in 708,011 children enrolled in high quality early childhood education classes and 644,649 receiving additional literacy support. In the health sector, over \$324,000,000 was invested resulting in 7,245,430 individuals in physical activity and/or food nutrition programs. In addition, 79% of youth or adults reduced risky behavior and 72% of babies had healthy birth outcomes. We are but one of 1,800 United Ways throughout the world. The combined efforts of all the United Ways working toward the same goals are truly having an impact on the world.

We all have a stake in what befalls our fellow man. We all benefit when a child succeeds in school, when someone finds a job that will help them provide for their family, or when more people are able to access quality, affordable health care. The solutions we create for our communities in Butler County go beyond short-term charity for a few. We envision a world where every community is a strong one, with jobs that pay a livable wage, good schools, and a healthy environment. Engaging people and organizations in innovative solutions is transforming that vision into reality.

It is with sadness and gratitude that this will be my final formal annual letter to the community. I have made the decision to retire in the first quarter of 2021. I have been passionate regarding the mission of Butler County United Way and will continue to volunteer throughout the region. I am leaving a very qualified and seasoned staff who will continue our mission and vision.

We rise or fall together. With your support, we will continue to reach for great new heights.

A handwritten signature in blue ink, appearing to read 'Marg', with a stylized flourish at the end.

GIVE. ADVOCATE. VOLUNTEER.

Butler County United Way is proud to be part of a network of nearly 1,800 United Ways in more than 40 countries and territories worldwide. As the largest privately-funded nonprofit in the world, we focus on our three pillars of education, financial stability and healthy lives – the building blocks for a good life and a strong community.

BUTLER COUNTY UNITED WAY STAFF

As of July 1, 2020



Margaret Baker
President and CEO



Debbie Adams
Database Specialist



Pam Cottle
Vice President/
Operations



Amanda Burns
Director of Campaigns/Volunteers

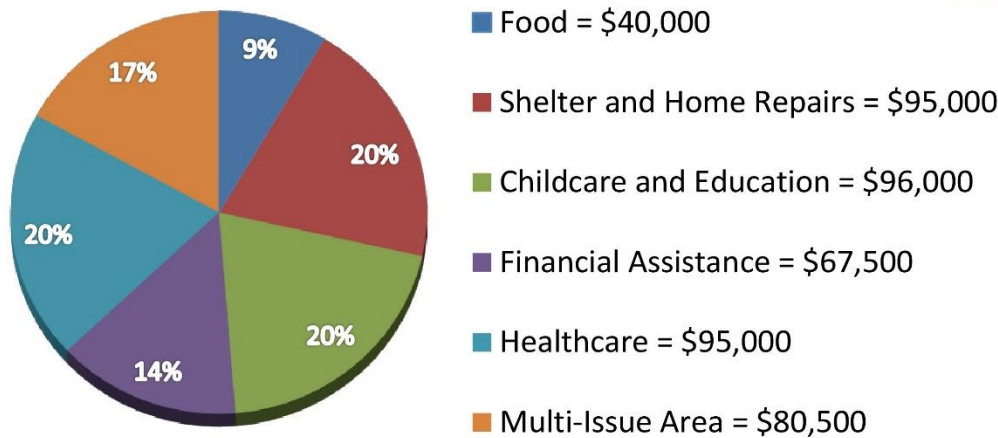


Krystal Tipton
Senior Vice President/
Community Engagement



Kathy Swinney
Finance Manager

COVID-19 Regional Response Fund Distribution and Allocation Summary



Butler County United Way led the charge in partnering with the Hamilton Community Foundation, other regional United Ways, Community Foundations and generous corporate partners to create a COVID-19 Regional Recovery Fund. The Fund's intent was and is to assist Butler County non-profit organizations while helping to minimize duplication of services and maximize the value of available resources. The Fund allows ongoing assessment of emerging demand trends and provides the ability to pro-actively monitor and react to our county's needs.

The Butler County COVID-19 Regional Recovery Fund was directed through the Greater Cincinnati Foundation who provided \$150,000 in matching funds for Butler County nonprofit organizations. Initial funding was generously provided by Butler County United Way, First Financial Bank, Hamilton Community Foundation, Meijer, Truist Foundation, and United Way of Greater Cincinnati. A total of \$474,000 was distributed from the fund for Butler County COVID-19 relief.

The Fund addressed needs in our region related to the coronavirus pandemic, especially for those who were disproportionately affected. Funding focused on high-need populations that ended up in immediate financial crisis with any disruption. We targeted services that had the most impact on speeding up the human and economic recovery from COVID-19 such as food insecurity, medical needs, housing and shelter, and childcare and senior services, to name a few.

Detailed information may be found on our website: www.bc-unitedway.org/COVID-19

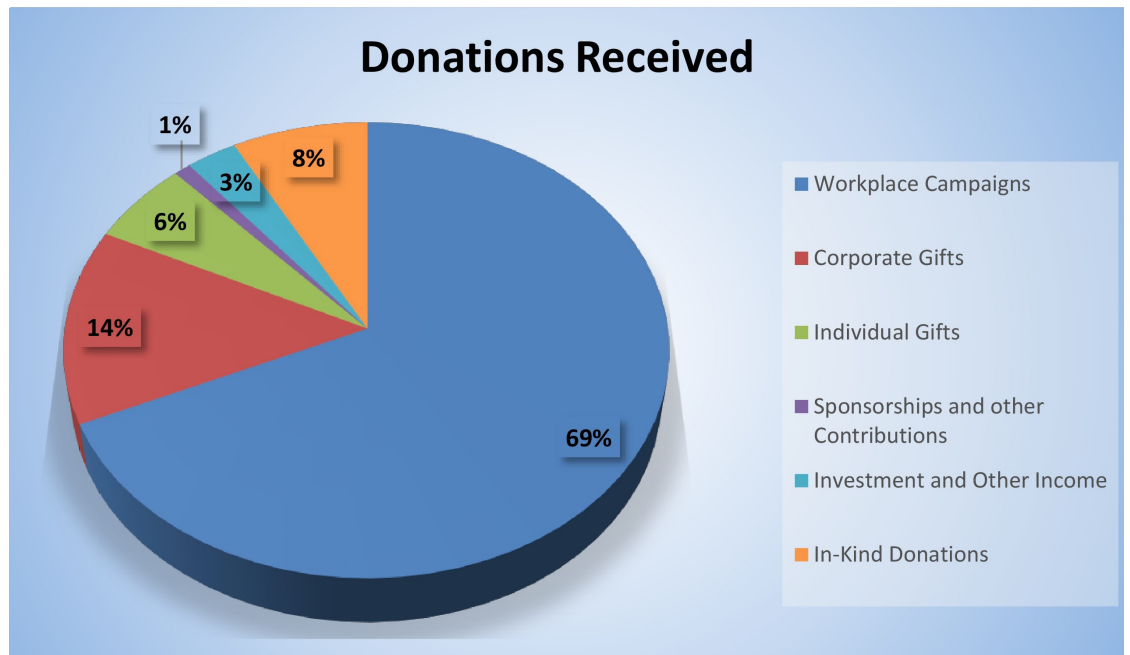


Butler County United Way

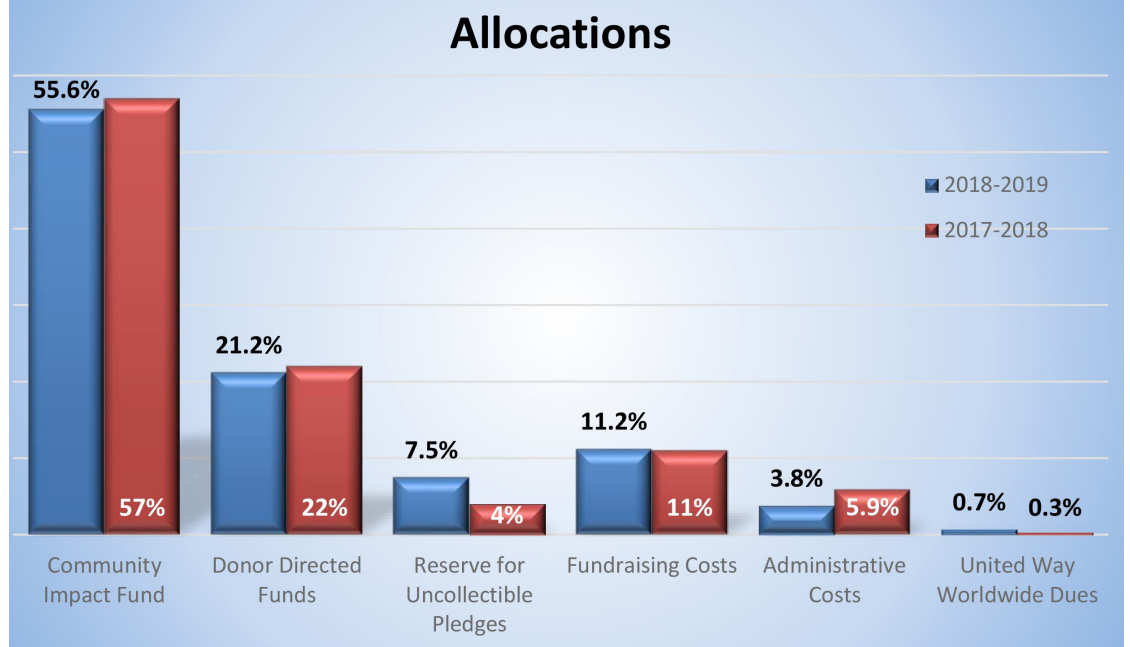
HOW WAS MY DONATION USED?

July 1, 2018-June 30, 2019

Where donations originated...



How donations were used...



The donations that are received from our generous donors were used to fund programs supporting Education, Financial Stability, and Health in the areas that we serve throughout Butler County including, Fairfield, Hamilton, Liberty Township, Oxford, Ross, West Chester, and all areas in between.

Butler County United Way envisions a community where all individuals and families achieve their potential through education, financial stability, and healthy lives. We connect and mobilize resources to improve lives.

EDUCATION

Below is a listing of education-related programs currently receiving funding from Butler County United Way. To learn more about each program or partner agency, **CLICK ON THE NAME** and you will be taken to their website for additional information.



Program	Offered Through	Award
<u>Advancing to High Quality</u>	<u>4C for Children</u>	\$20,000.00
<u>Academic Success</u>	<u>Axis Teen Center, EDGE Teen Center</u>	\$7,000.00
<u>One-to-One Mentoring</u>	<u>Big Brothers Big Sisters of Butler County</u>	\$55,000.00
<u>After School and Summer Youth Development</u>	<u>Boys & Girls Club of Hamilton</u>	\$50,000.00
<u>Power Hour</u>	<u>Boys & Girls Club of West Chester/Liberty</u>	\$13,000.00
<u>Project Success</u>	<u>Envision Partnerships</u>	\$30,000.00
<u>Community Outreach</u>	<u>Fitton Center for Creative Arts</u>	\$5,000.00
<u>Building Success - Children and Youth Programs</u>	<u>Hamilton Living Water Ministry</u>	\$20,000.00
<u>School-Based Support Services</u>	<u>LifeSpan, Inc., a Community First Solutions company</u>	\$15,000.00
<u>CASA Advocacy: A Voice for Abused Children</u>	<u>PARACHUTE: Butler County CASA</u>	\$40,000.00
<u>BackPack Program</u>	<u>Shared Harvest Foodbank</u>	\$25,000.00
Total Education Allocations		\$280,000.00

COLLABORATIONS

Program	Offered Through	Award
<u>Parent Project Collaboration</u>	<u>Catholic Charities of Southwestern Ohio</u> (lead agency) in conjunction with Butler County Family and Children's First Council, Butler County Juvenile Justice Center/Juvenile Court, various school districts including Fairfield, Hamilton, Madison, Middletown, and Talawanda along with Miami University.	\$28,000.00
<u>Home Visitation Collaboration</u>	<u>Every Child Succeeds</u> (lead agency) in conjunction with Butler County Educational Service Center and Cincinnati Children's Hospital Medical Center.	\$30,000.00

FINANCIAL STABILITY



Below is a listing of financial stability-related programs currently receiving funding from Butler County United Way. To learn more about each program or partner agency, **CLICK ON THE NAME** and you will be taken to their website for additional information.

Program	Offered Through	Award
<u>Disaster Emergency Services and Preparedness Programs</u>	<u>American Red Cross</u>	\$15,000.00
<u>Emergency Shelter</u>	<u>Hope House Rescue Mission, Inc.</u>	\$10,000.00
<u>Emergency Financial Assistance</u>	<u>Oxford Family Resource Center</u>	\$20,000.00
<u>Emergency Shelter Service Coordination for Diversion</u>	<u>Family Promise of Butler County, Inc.</u>	\$10,000.00
<u>Comprehensive Hunger Relief Program</u>	<u>Shared Harvest Foodbank</u>	\$35,000.00
<u>Food Assistance</u>	<u>Talawanda Oxford Pantry and Social Services</u>	\$6,000.00
<u>Dove House</u>	<u>YWCA of Hamilton</u>	\$30,000.00
Total Financial Stability Allocations		\$126,000.00

COLLABORATIONS

Program	Offered Through	Award
<u>Booker T. Washington Community Center Collaboration</u>	<u>Great Miami Valley YMCA</u> (lead agency) in conjunction with Boys & Girls Club of Hamilton, Fitton Center for Creative Arts, and Miami University (Hamilton and Oxford campuses).	\$32,000.00
<u>Building a Healthier Community Collaboration - Oxford</u>	<u>Talawanda School District</u> (lead agency) in conjunction with The Coalition for a Healthy Community, Oxford Area.	\$1,000.00
Total Collaboration Allocations		\$91,000.00

HEALTH

Below is a listing of health-related programs currently receiving funding from Butler County United Way. To learn more about each program or partner agency, [CLICK ON THE NAME](#) and you will be taken to their website for additional information.



Program	Offered Through	Award
Special Olympics	Butler County Special Olympics	\$13,000.00
Center for Individual and Family Counseling	Cancer Family Care	\$10,000.00
Comprehensive Behavioral Health Care	Catholic Charities of Southwestern Ohio	\$13,000.00
Vision Rehabilitation Services	Cincinnati Association for the Blind and Visually Impaired	\$10,000.00
Youth Wellbeing and Resilience	Fairfield Prevention Coalition	\$10,000.00
Adult Day Services	Oxford Senior Citizens, Inc.	\$11,750.00
Outreach Services	Oxford Senior Citizens, Inc.	\$4,750.00
Recreation and Wellness	Oxford Senior Citizens, Inc.	\$4,750.00
Senior and Medical Transportation	Oxford Senior Citizens, Inc.	\$11,750.00
Access to Intergrated Dental Care	Primary Health Solutions	\$20,000.00
Perinatal Services	Sojourner Recovery Services	\$12,000.00
Butler County Rape Crisis and Prevention Services	Women Helping Women	\$20,000.00
Total Health Allocations		\$141,000.00



Butler County United Way

VOLUNTEER COMMITTEES

Butler County United Way thrives on community members who believe in what we're doing. Below are some of the volunteer teams that drive our organization and help us accomplish our goals.

Impact Committees

Purpose: To identify and support strategies and solutions that move us toward a desired vision for our community as charged by the Butler County United Way Board of Trustees. Each Impact Committee focuses on research, the experiences of other communities, best practices, and other tolls to identify the best solution in addressing the root causes of our communities' greatest issues.

Education

Brian Chamberlain	The Cincinnati Insurance Companies
Chris Bennett-Hudak	Community Volunteer
Rolanda Flowers	Richard T. Allen Academy
Debra Lawrence	Employers Health
Kara Love	Miami University
James Mills	Community Volunteer
Krystal Tipton	Butler County United Way

Financial Stability

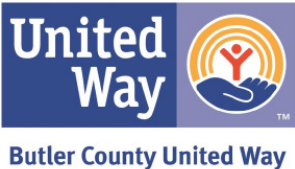
Tanya Coffey	Butler County Board of Developmental Disabilities
Dena Huentelman	General Electric (Retired)
Terry Nau	Talbert House
Jason Newport	First Financial Bank
Krystal Tipton	Butler County United Way

Health

Kim McKinney	Community Volunteer
Samina Sohail	West Side Adult & Pediatric
Krystal Tipton	Butler County United Way
Lonnie Tucker	Lakota City Schools (Retired)
Michael Walsh	Community Volunteer

Oxford Advisory Board

Alison Bridge	Hamilton City Schools
Carol Hauser	Miami University (Retired)
Neil Kamphaus	TriHealth McCullough Hyde
James Lipnickey	Miami University (Retired)
Amy Macechko	Talawanda Schools
Joseph Newlin	City of Oxford
Krystal Tipton	Butler County United Way
Brenda Wright	Talawanda Schools



VOLUNTEER COMMITTEES

Finance Committee

Purpose: The Finance Committee advises the President/CEO and Finance Manager about financial matters such as the budget and investments.

Larry Mulligan, Chair	LCNB National Bank
Pete Abner	Kirsch CPA Group, LLC
Mary Pat Essman	Lane Public Library (Retired)
Dan Griesinger	US Bank
Bill Hartford	US Bank (Retired)
Steve Lippert	Hamilton Caster & Manufacturing Company
Greg Schmidt	Ohio Casualty (Retired)

Governance and Nominating Committee

Purpose: The Governance and Nominating Committee monitors the operations of the Board of Trustees as well as identifies potential new Board members.

Pete Abner, Chair	Kirsch CPA Group, LLC
Nabila Ahmad	IBM
Jeff Eberlein	Brand It For Good
Catherine Evans	Millikin & Fitton Law Firm
Lee Geiger	Graydon Head
Shawn Hamilton	Procter & Gamble
Carol Hauser	Miami University (Retired)
Kevin McKinney	Park National Bank
Larry Mulligan	LCNB National Bank

VOLUNTEER HOURS

Category	Hours Logged
Board of Trustees	1,010
Building Block Events	6,066
Campaign Volunteers	19,890
Impact Hours	1,300
Intern Hours	284
Total Volunteer Hours	28,550



Butler County United Way

TOP CAMPAIGNS FOR 2019-2020

Workplace campaigns have been -- and continue to be -- a strong source of contribution dollars. The companies listed below, along with many others, have allowed their employees the opportunity to direct their charitable dollars through an in-house campaign. Many employees have chosen to spread their donation throughout the year by selecting payroll deduction through their employer.

We thank all the companies who have provided this opportunity for charitable giving, and who understand the importance of giving back to their community.

Leading Corporate Supporters	Total Gift
General Electric Evendale Employee Community Services Fund	\$240,342
The Cincinnati Insurance Companies	\$194,945
Barnes Aerospace	\$86,845
Fifth Third Bank	\$83,946
Children's Hospital Liberty Campus	\$65,258
Cincinnati Bell Inc	\$60,464
The Procter & Gamble Company	\$46,827
US Bank	\$38,244
United Performance Metals Hamilton	\$33,157
UPS, Inc.	\$28,434
Shepherd Color Company	\$27,837
TriHealth, Inc.	\$23,806
Kao USA Inc.	\$22,067
Standard Textile Co., Inc.	\$21,215
First Financial Bank	\$19,706
UC Health - West Chester Hospital	\$19,665
Liberty Mutual	\$19,444
Fort Hamilton Hospital Kettering Health Network	\$19,012
Express Scripts	\$18,518
Miami University	\$18,216
Meijer, Inc.	\$18,172
Hamilton Caster & Manufacturing Company	\$16,661
American Modern Insurance Group Munich Re	\$15,201
City of Hamilton	\$14,655
City of Fairfield	\$11,948
LyondellBasell Industries	\$11,096

VOLUNTEER AWARDS



Our volunteer base is an integral part of our organization. Through our CommUnity Connect portal, you can connect with various organizations, offering volunteer opportunities for every age and passion. Learn more about how to become involved by visiting our Volunteer page on our website. **Just click the image above to see how you can become involved.**

The more we collaborate and share resources to accomplish our mission, the more likely we will accomplish long-lasting changes that will prevent problems from happening in the first place. Our volunteers have opened their hearts, supplied the muscle, and found their voice through volunteering with Butler County United Way. We are proud of their accomplishments throughout Butler County.

Each year, we recognize those volunteers who have gone above and beyond in their volunteer efforts. It is with pride that we recognize the following volunteers for their outstanding efforts.

Click the award winner's name to see them being awarded as the missing piece to our volunteer puzzle!

Building Block Volunteer Award: [Laura Koeninger](#)

Our monthly Building Block events have really brought out people from all aspects of our community. Working together for a particular goal, be it the creation of literacy kits, hygiene kits, or drinking hot cocoa with the elderly...each of these events have an impact that lasts far beyond the event itself.

Laura is a huge supporter at our Building Block events, either attending in person or purchasing items in support of the cause if she can't be there physically. She truly understands the meaning of contributing her time and talents for the greater good.



VOLUNTEER AWARDS (Continued)



LIVE UNITED Partnership Award: Connector Manufacturing, Inc.

This award is given to a company that represents the LIVE UNITED concept, allowing Butler County United Way to forward its vision and mission.

Connector Manufacturing was one such company that showed how to give back to their local communities. Even though their headquarters is located in New Hampshire, this company participated in Building Block events, and for one event, supplied all the materials and manpower for the entire project. In addition, their workplace campaign contributions tripled from the previous year, indicating that their employee base truly understands and supports the Butler County United Way mission and vision.

Spirit of Collaboration Award: Hamilton Community Foundation

A collaborative partner enables Butler County United Way to forward its mission in the most expedient and efficient manner. It represents how, through collaboration, both parties benefit from joining forces.

No truer words have been spoken when it comes to Hamilton Community Foundation. They quickly came on board with Butler County United Way during the COVID-19 pandemic to spur the creation of a COVID-19 Regional Recovery Fund, ultimately disbursing over \$425,000 in funding to non-profits throughout Butler County, impacting over 97,000 residents. Their willingness to react to the ever-changing COVID environment was much appreciated and allowed more people to receive the assistance they needed during this period of crisis.

Spirit of Service Award: Carla Messer

An active community member who volunteers their time and talents in multiple capacities defines the Spirit of Service Award.

Carla personifies the Spirit of Service. Over many years, she has provided her expertise in numerous capacities, serving on various volunteer committees, leading community conversations, providing insight into staffing behaviors and, in general, providing support where it is most needed. We are grateful to her and her wide range of knowledge and willingness to share it with Butler County United Way.

Volunteer of the Year: Carol Hauser

Our Volunteer of the Year Award goes to a strong supporter—a go-to person—who will provide advice, guidance, and assistance whenever asked, supporting and significantly augmenting the work of our professional staff while forwarding the Butler County United Way mission.

Carol has done that and so much more! For months and months prior to the merger of United Way of Oxford, Ohio and Vicinity into Butler County United Way, Carol single handedly kept that organization functioning. She supported the merger, understanding that it was what was best for the Oxford community moving forward. She also served on our Board of Trustees where she shared her sound and logical advice.

GIVING

ALEXIS DE TOCQUEVILLE SOCIETY

The Tocqueville Society derives its name from Alexis de Tocqueville, a French aristocrat of the 19th century who was inspired by the American spirit of philanthropy. His observations formed the basis of 'Democracy in America', a detailed study of American society and politics, published in two volumes in 1835 and 1840.

Tocqueville wrote extensively on the power of voluntary giving for the common good. Butler County United Way's Society recognizes our community's largest philanthropic leaders. The support of these leadership givers is a key component in powering our work to create innovative solutions that get to the core of the most pressing issues in our community.

If you have any questions about the Society, please feel free to contact Krystal Tipton at 513.785.2342 or visit our website at bc-unitedway.org/give

TOCQUEVILLE SOCIETY \$10,000 OR MORE

Ronald Beerman
Brian Brickner
Corbin Jewell

PLATINUM CIRCLE \$7,500-\$9,999

John Bond
Paul Schneider

GOLD CIRCLE \$5,000-\$7,499

Ray Bressler
Andy and Kathy Brossart
Edward Carter
Marianne James
Eileen King

Steve and Joan Lippert
Marybeth McManus
James and Sarah Michael
Shawn and Jessica Niehaus

SILVER CIRCLE \$2,500-\$4,999

Jim and Mag Baker
Stephen Brazell
Thomas and Susan Brehm
David Cardell
Neil and Honi Cohen
Tanya Daniel
Michael Fox
Jose Garde
Paul Gerard
Bill and Jackie Groth III
Shawn Hamilton
Cynthia Hargis
Steven Helmecamp
Kimberly Kammerdiener
Tom and JoAnne Kennard

Irvin Kieback
Hoon Kim
Kathleen Klein
Carol Kosarko
Michelle Kyle
Jeffrey Liesch
Dennis Maddock Jr.
Doug Manwaring
John Marten
John McAuliffe
Mark and Lynn Mercer
Joseph Miller
Ken and Karen Mueller
Sandra Murawski
Lee and Jackie Parrish

Connie Retherford
Keith Richburg
Jeffrey Risk
Stephen Sadowski
Jude Schramm
Joshua Smith
Anthony Vogelgesang
Robert and Marilou Volkman
Larissa Waldorf
Wendy Waters-Connell
Kelly Wolski
Tom and Judy Zenge

BRONZE CIRCLE \$1,000-\$2,499

Pete Abner
Nabila Ahmad
Daniel Amundson
Timothy Aug
Peter Ayers
Ruth Elizabeth Bailey
Brian Baker
Terri Barr
Alan Beck
Julia Belden
Joe and Susan Belew
Donald and Wendy Bennett
Tripti Bhattacharjee
Marc and Lisa Biales
Joe and Catherine Bidleman
Jacqueline Bishop
Howard Blanning
William Bolger
Jeff Borke
Charles and Marjorie Bowers
Ann Bowling
Susan Bremer
Terri Bremer
Theresa Bremer
Samantha Brizgis
Roger Brown
James and Jennifer Brueshaber
Brendan and Michelle Burns Sr.
C. Carman
Roger Chamberlain
William Chandler
Gregory Chase
John and Sharon Clemmons
Malta Mae Collins
Pamela Cooper
Pamela Cottle
Barbara Cox
Anita Cross
Ronda Croucher
James Cupps
Carey Curtis
James Danbury
John and Holly Danks
Tom Daskalakis
Lana DeLong
Theresa Derickson
Steven Diersing
Cheryl Ditullio
Richard Duggan
Jeff Eberlein
Laura Elenich
Lisa Ellram
Mary Pat Essman
Elizabeth Farrar
Woody and Dianne Fitton
Jim and Susan Fitton
Robert and Mary Fogler
Karen Foos
William Ford
Cathy French
Lee and Karen Geiger

John Gillingham
Nancy Grathwohl
Rita Gray
Andrew Greene
Kathryn Hays
William and Sandra Hazleton
William Hess
James and Anna Heyser
LaDon Hill
Landon Johnson
Robert Johnson
Van Joyner
Bill and Barbara Keck
Kevin Kelley
Anita Kendrick
Joe Knapp
William Kosarko
Dale Kozma
Shaun Lammert
Larae Leaman
Laura Leavitt
Jim Lipnickey
David Lippert
Jim Lippert
Stanley Lloyd
Kathleen Lutman
Chris Lutz
David and Sarah Mabry
Jeff and Debbie MacDonald
Carlos Mahaffey
Karen Maitland Schilling
David Malik
Steve Marcum
Bethia Margoshes
Adrienne Martin
Lisa Martin
Richard Mathews
Shawn McCabe
Kevin McKinney
Gary McMahan
Jerald Messer
Diane Millard
Karen Miller
Jim and Darlene Miller
Thomas Morris
Pamela Mortensen
Jack and Shirley Moser
William and Loretta Mosier
Robin Mueller
Joseph Nemeth
John Niehaus
Alan and Diane Oak
Bill Ochs
Lanell Ohlinger
Albert and Martha Palatchi
Jerome Pater
Geoffrey Peake
William Putnick
Paul Rahman
Ryan Robertson
Richard and Susan Roebuck

Ron Rohlfling
Jan Rosenbaum
Steve Ruggiero
Michael Satkowski
Harold and Sharon Saylor
Tom and Carol Schaber
Joel and Marilyn Schmidt
Edward Schmitt
Michael Schumacher
Anita Scott
Michele Scott
Christopher Scowden
Frank and Robin Seaver
Mollie Sebastian
Jim and Tammy Sell
James Smith
Michael Smith
Kelly Snider
Steve and Deb Snyder
Mark Snyder
Sarah Speh
Lawrence Stange
James Staton
Leslie Stoel
Logan and Donna Stone
Brendan Sullivan
Tyson Swartz
Scott Tabar
Todd Taylor
Scott Thomas
Laura Tidd
Rebecca Timmons
Tim and Krystal Tipton
Kevin Titus
Michelle Todd
John Trenaman
Daman Turner
Rachel Underwood
Greg Valandingham
Angelica Vanzant
Karen Vogel
Lytia Watson
Kelda Weber
Lora Weber
Susan Weber
Robert Weigel
Tim Werdmann
John and Ann Whelpton
Shane Wilken
Craig and Gail Williamson
Jeff and Carolyn Winslow
Jeannette Wirsch
James Wissel
Amy Wolfram
Steve and Tracey Wolterman
David Woods
David Yeager
Patricia Zeuch
Margaret Ziolkowski

EVENT SPONSORSHIPS 2019-2020

IMPACT BREAKFAST September 25, 2019 Miami University - Hamilton Campus

A special THANK YOU to First Financial Bank for their generous support of our community event!



first[®]
first financial bank

Vanessa Freytag, President and CEO of 4C for Children presented the keynote address. Her topic covered the importance of early education for pre-school children.



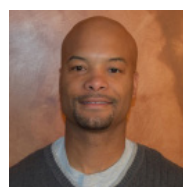
BOARD OF TRUSTEES



Catherine L. Evans
Chair
Millikin & Fitton
Law Firm



Peter Abner
Vice Chair
Kirsch CPA Group,
LLC



Shawn Hamilton
Secretary
Procter & Gamble



Lawrence P. Mulligan
Treasurer
LCNB National Bank



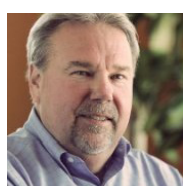
Margaret S. Baker
President/CEO
Butler County
United Way



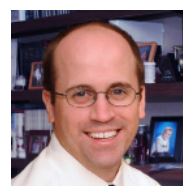
Nabila Ahmad
IBM



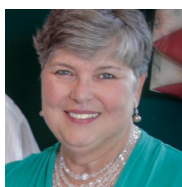
Susan M. Bremer
Procter & Gamble



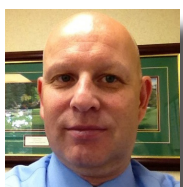
Jeffrey A. Eberlein
Brand It For Good



Lee P. Geiger
Graydon Head



Carol Hauser
Miami University
(Retired)



Michael V. Holbrook
Hamilton City School
District



Amy L. Macechko
Talawanda Local
Schools



Kimberly A. McKinney
Community Volunteer



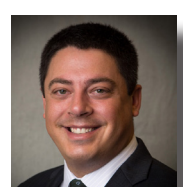
Richard P. Pate
Hamilton City School
District



Ronald A. Rohlifing
UC Health – West
Chester Hospital



John F. Whelpton
UPS (Retired)



Walter L. Zancan, Jr.
US Bank



Butler County United Way

Independent Auditor's Report

To the Board of Trustees
Butler County United Way



Report on the Financial Statements

We have audited the accompanying financial statements of Butler County United Way (the "Organization"), which comprise the statements of financial position as of June 30, 2020 and 2019, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Butler County United Way as of June 30, 2020 and 2019, and the changes in its net assets and its cash flows for the years then ended, in accordance with accounting principles generally accepted in the United States of America.

A handwritten signature in black ink that reads 'MCM CPAs & Advisors LLP'.

Cincinnati, Ohio
November 19, 2020

MCM CPAs & Advisors LLP

P 513.579.1717
F 513.768.6780
201 East Fifth Street | Suite 2100
Cincinnati, OH 45202
www.mcmcpa.com
888.587.1719

A Member of PrimeGlobal – An Association
of Independent Accounting Firms

Ohio
Kentucky
Indiana



Butler County United Way

**Butler County United Way
Statements of Financial Position
June 30, 2020 and 2019**

	<u>2020</u>	<u>2019</u>
Assets		
Current assets		
Cash and cash equivalents	\$ 252,624	\$ 241,242
Pledges receivable, net	<u>691,157</u>	<u>741,973</u>
Total current assets	943,781	983,215
Property and equipment, net	13,677	17,204
Noncurrent assets		
Investments, at fair value	379,268	323,686
Beneficial interest in assets held by others	100,634	107,972
Restricted cash-fiscal agent	62,355	-
Board designated investments	<u>213,610</u>	<u>209,810</u>
Total noncurrent assets	<u>755,867</u>	<u>641,468</u>
Total assets	<u><u>\$ 1,713,325</u></u>	<u><u>\$ 1,641,887</u></u>
Liabilities and net assets		
Current liabilities		
Current portion of long-term debt	\$ 27,540	\$ -
Accounts payable	19,507	12,449
Allocations and designations payable	837,901	902,708
Designations payable to other United Way organizations	<u>49,353</u>	<u>47,436</u>
Total current liabilities	934,301	962,593
Due to others - fiscal agent	62,355	-
Long-term debt	<u>43,255</u>	<u>-</u>
Total long-term liabilities	105,610	-
Net assets		
Board designated - required operating reserve	213,610	209,810
Undesignated	<u>399,054</u>	<u>406,259</u>
Total without donor restrictions	612,664	616,069
With donor restrictions	<u>60,750</u>	<u>63,225</u>
Total net assets	<u>673,414</u>	<u>679,294</u>
Total liabilities and net assets	<u><u>\$ 1,713,325</u></u>	<u><u>\$ 1,641,887</u></u>

See accompanying notes.

Butler County United Way
323 North Third Street
Hamilton, OH 454011
bc-unitedway.org



Butler County United Way