

ADVANCING EDUCATION  
INCOME AND HEALTH

LIVE UNITED

**ADVANCING**  
**THE COMMON GOOD**  
**2013 ANNUAL REPORT**

GIVE. ADVOCATE. VOLUNTEER.

**Butler County United Way**  
bc-unitedway.org





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## BUTLER COUNTY UNITED WAY VISION

Strengthening Communities One Person at a time.

## BUTLER COUNTY UNITED WAY MISSION

Connecting Resources to Important Community needs.

## UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability and healthy lives.

Imagine a world that fosters hope and opportunity for everyone. A world where...

- All children receive a **quality education** that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and **productive livelihoods** begin for even the most disadvantaged.
- Everyone receives **effective health care** that improves quality of life.
- Communities not only set significant and measurable goals to **advance these fundamental elements of human development**, but achieve them.

## UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- Ignite a **worldwide social movement**, and thereby mobilize millions to action – to give, advocate and volunteer to improve the conditions in which they live.
- Galvanize and connect all sectors of society – individuals, businesses, nonprofit organizations and governments – to create **long-term social change** that produces healthy, well-educated and financially-stable individuals and families.
- Raise, invest and leverage billions of **funds annually in philanthropic contributions** to create and support innovative programs and approaches to generate sustained impact in local communities.
- Hold ourselves accountable to this cause through our steadfast commitment to continually measure – in real terms – **improvement in education, income and health**.

EDUCATION. INCOME. HEALTH.



# STRENGTHENING FOUNDATIONS



AS WE LOOK BACK ON THE YEAR JUST PAST, WE ARE PROUD OF THE PROGRESS WE HAVE MADE IN STRENGTHENING OUR FOUNDATION AND THE AS-YET SMALL STEPS WE HAVE TAKEN IN BROADENING OUR BASE THROUGHOUT OUR SERVICE AREA.

Historically, Hamilton has been the center of commerce and culture for our area since at least the mid-1800's, and since the inception of the Butler County United Way in 1920, Hamilton has been the center of both charitable giving and need in our community.

**Sometime around the 1950's**, Fairfield began its growth spurt, partly because of the Fisher Body Plant, and also as a growing bedroom community for Greater Cincinnati. Though it lacked a central downtown, at least until the Village Green was developed, Fairfield's Rt. 4 thrived as a retail destination – and the Butler County highway on which to find any make of automobile imaginable. In recent years, Fairfield has matured as a well-run city and an inviting place for young families to settle and sink roots.

**West Chester and Liberty Townships** have spurred the latest growth in the region, thanks in large part to the construction and development of the Union Center interchange on I-75 and the construction of Rt. 129 which now connects Hamilton to the Interstate System. Already a vital transportation hub along the I-75 Corridor, the two townships are also experiencing dizzying growth in population, as well as medical services and retail development.

**Each of these three communities** – and the more rural townships that keep the region tied to its farming heritage - is critical to the on-going growth and success of the Butler County United Way. Unfortunately, we have not always, as a United Way, maintained the close relationships with them that such growth will require. This past year saw us take critical steps – with new and existing business

partners – to broaden our footprint throughout the region, respecting the differences in each of our communities, and celebrating the common interests we all share in improving the common good through the services we support for children and families. We are well-positioned to build on that solid, broad foundation in the coming years.

**We have also worked hard** over the past few years to strengthen our relationships with the programs we fund, and the agencies that provide critical services throughout our communities – the services that can really make a difference in the lives of those we serve.

**We are thankful beyond** words to the many volunteers that make the work of the Butler County United Way possible – and important. With your help, and the resources of our partner agencies and business partners throughout the region, I am confident we will continue to grow and become even more vital, as we approach the centennial of our founding, now just seven years away. As I have said many times before, I am proud to have been associated with the organization and the community for these past fifteen years. Thank you all for your continuing support of our work.

Bruce Jewett  
President/CEO  
2011-2013



## Dear Supporters:

As the year ended the transition continued to be the theme for Butler County United Way.

Bruce Jewett retired on May 31st, 2013, and we thank Bruce for his many years of contributions to Butler County United Way. With Bruce's retirement we began the search for a new President/CEO. Shelly Wallpe did a tremendous job leading the search effort which began in June. Over the summer the search team poured over one hundred applications and resumes. They conducted phone interviews and personal interviews and finally narrowed the search to offer Mag Baker the position of President/CEO.

Mag started her new job on October 21st, 2013, and hit the ground running. Mag will continue to develop our new strategic plan and lead growth of Butler County United Way.

Karen Mueller  
Chair, Board of Trustees's  
Horan Associates, Inc.

Margaret "Mag" Baker  
President & CEO  
Butler County United Way

## BUTLER COUNTY UNITED WAY STAFF

Shari Hedrick, Director of Community Impact

Krystal Tipton, Administrator for Marketing & Development

Jan Troutman, Chief Financial Officer

Mitchell Willis, Director of Resource Development

“WHEN WE **LIVE UNITED** THERE'S  
NOTHING WE CAN'T DO.”

# IMPACT



## BOYS AND GIRLS CLUB OF HAMILTON WAS INSTRUMENTAL TO A YOUNG MOTHER'S GROWTH AND SUCCESS IN RAISING THREE CHILDREN ON HER OWN.

Toni Kristi Nicole King was born and raised in the Bamboo Harris Projects on Chestnut Street in Hamilton, Ohio. She was the second oldest of five children raised by a single mother who often took her and her siblings to work when there wasn't a babysitter. Toni spent most of her youth at the Larry Weekly Boys and Girls Club of Hamilton under the direction of Debra Pitcairn and at the Booker T. Washington Community Center under the direction of Darlene Slaughter and Lester Hudson. "I credit these programs and these people to my success along with my family, particularly my mother and my sisters (we are a very close family) for helping me stay out of trouble and off the streets" said Toni King.



Toni graduated in 1999 from Hamilton High School and went on to Howard University with a full academic scholarship. After transferring her junior year, she earned a Bachelors of Art in Chemistry and double minored in Math/ Physics in 2004 from Miami University Oxford.

In the fall of 2015, Toni will have earned her Masters of Midwifery from Frontier Nursing University and will be the only African-American Nurse Midwife in the Greater Cincinnati Area. In her spare time she volunteers for the Boys and Girls Club in Hamilton where her three children are involved.

# EDUCATION. IN

# NONPROFIT BOARD LEADERSHIP CERTIFICATE PROGRAM

THE NONPROFIT BOARD LEADERSHIP CERTIFICATE PROGRAM WAS DEVELOPED IN 2010 JOINTLY BY MIAMI UNIVERSITY'S CORPORATE & COMMUNITY INSTITUTE AND BUTLER COUNTY UNITED WAY TO PROVIDE INDIVIDUALS WITH EXPOSURE TO CONTENT EXPERTS AND THE COMPREHENSIVE KNOWLEDGE-BASE NEEDED TO BE AN OUTSTANDING BOARD MEMBER.

## KEY OBJECTIVES INCLUDE:

- Enhancing transferrable business and/or life skills to ensure nonprofit board success
- Gaining a thorough understanding of the diverse aspects of nonprofit organizations
- Connecting professionals and companies to local community needs
- Linking graduates to one of several hundred Southwest Ohio area nonprofits as a skilled board member

With an average of 15 participants annually for the fall eight week course held at Miami University's Voice of America Learning Center, we've had 100% success with Board placement.

In 2011, the program received the Ohio Continuing Higher Education Association's Program Excellence Award.

## THE FALL 2012 PROGRAM WAS GENEROUSLY SPONSORED BY:

CLARK SCHAEFER HACKETT  
MILLER COORS  
LCNB NATIONAL BNAK

GRAYDON HEAD  
BARNES AEROSPACE

COME. HEALTH.

# IMPROVING LIVES



IMAGINE A WORLD THAT FOSTERS HOPE AND OPPORTUNITY FOR EVERYONE.  
A WORLD WHERE ALL CHILDREN RECEIVE A **QUALITY EDUCATION** THAT  
OFFERS A PATHWAY TO A BRIGHTER TOMORROW.

Butler County United Way is working at critical points along the school spectrum to ensure the academic success of youth. Communities are engaging to support youth by volunteering and championing the cause of education. This mobilization of resources is creating hope and opportunity for youth who are better prepared to succeed.

**EDUCATION**

AGENCY

- Big Brothers Big Sisters
  - Boys & Girls Club
  - Girl Scouts of Western Ohio
  - Great Miami Valley YMCA
  - Hamilton Living Water
  - LifeSpan, Inc.
- PARACHUTE
- Shared Harvest
  - YWCA of Hamilton

**2012-2013**

PROGRAM

- One to One Mentoring
- After School and Summer Programming
- Personal Leadership Development
- After School and Summer Intervention
- Building Success
- School-Based Support
- Court Appointed Special Advocates (CASA)
- Backpack Program
- Girls' Inc.

“TOGETHER WE **CAN** GIVE KIDS AN  
EQUAL CHANCE TO SUCCEED.”

# MOBILIZING COMMUNITIES



IMAGINE A WORLD THAT FOSTERS HOPE AND OPPORTUNITY FOR EVERYONE. A WORLD WHERE THE CYCLE OF POVERTY AND FINANCIAL DEPENDENCE ENDS, AND PRODUCTIVE LIVELIHOODS BEGIN FOR EVEN THE MOST DISADVANTAGED.

United Way understands the local economy and is working with individuals, employers and government to create a stronger community. Through our efforts, individuals are seeing success and communities are being impacted by improved financial stability.

## INCOME

Butler County 211

Hamilton Living Water

Legal Aid Society

LifeSpan, Inc.

Lighthouse Ministries

Mercy Franciscan at St. Raphael's

Partners in Prime

Pathways

Shared Harvest

SELF

YWCA of Hamilton

## 2012-2013

Information and Referral

Translation Services

Earned Income Tax Credit

Credit Counseling

Food Pantry

Emergency Financial Assistance

Transportation

Employment Services

Foodbanking

IDA

Getting Ahead/Circles

Group Workcamps

Dove House

Facilitated Tax Assistance

Family Literacy

Goodman Place

“TOGETHER AS **VOLUNTEERS**, WE CAN MAKE A DIFFERENCE”.

# LONG-TERM SOCIAL CHANGE



IMAGINE A WORLD THAT FOSTERS HOPE AND OPPORTUNITY FOR EVERYONE. A WORLD WHERE EVERYONE'S NEEDS ARE MET AND QUALITY OF LIFE IMPROVES.

United Way understands the socio-economic factors that influence health outcomes. By having the community engage, mobilize and volunteer around health issues, we're working to improve health and support healthy lifestyles for youth and adults.

## **HEALTH**

### AGENCY

Alcohol & Chemical Abuse Council  
American Red Cross  
Catholic Charities  
Cinci Association for the Blind & Visually Impaired  
Every Child Succeeds  
Mercy Franciscan at St. Raphael's

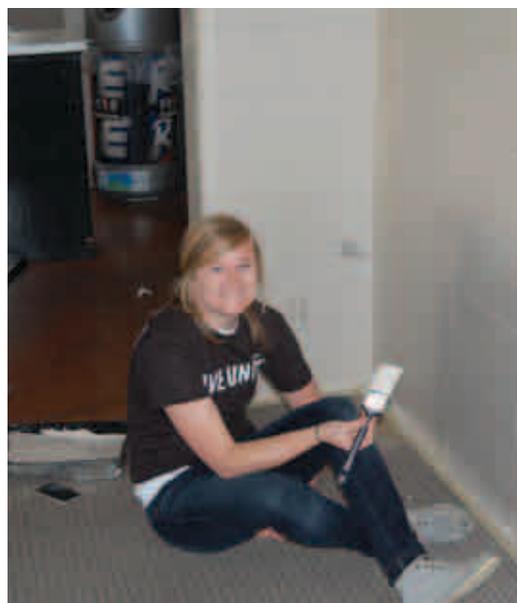
## **2012-2013**

### PROGRAM

Project Success Family Mediation  
Disaster Services  
Mental Health Counseling  
Independent Living and Rehabilitation For Adults  
Every Child Succeeds  
Medical Outreach

“ALONE WE CAN DO SO LITTLE;  
**TOGETHER** WE CAN DO SO MUCH.”  
—HELEN KELLER

# DAY OF CARING





THE DAYS OF CARING ARE WONDERFUL OPPORTUNITIES FOR COMPANIES TO ENCOURAGE AND GIVE THEIR EMPLOYEES THE CHANCE TO VOLUNTEER OUT IN THEIR COMMUNITIES AND TO LIVE UNITED.

BUTLER COUNTY UNITED WAY IS GRATEFUL TO OUR VOLUNTEERS AND THE FOLLOWING COMPANIES THAT PARTICIPATED:

Barnes Aerospace

Center for Family Solutions

Butler County Department of Developmental Disabilities

Fairfield Food Pantry

Intermec

Liberty Mutual

Miami University Hamilton Campus Students, Faculty and Staff

Rockwell Automation

University of Phoenix

U.S. Bank

Wolseley

West Chester Hospital

# CAMPAIGNS & AWARDS



## Butler County United Way

### Top Twelve Corporate Campaigns

Barnes Aerospace  
Cincinnati Financial Corporation  
City of Fairfield  
Fifth Third Bank  
Liberty Mutual  
Macy's Credit and Customer Services  
Ohio Casualty, A Division of Liberty Mutual  
The Shepherd Color Company  
Totes Isotoner Corporation  
United Performance Metals  
US Bank  
West Chester Hospital

### Campaigns with 100% Employee Participation

Alcohol & Chemical Abuse Council, SW Ohio  
Big Brothers Big Sisters, Butler County  
Boys and Girls Club of Hamilton  
Butler County United Way  
Catholic Charities of SW Ohio, Hamilton  
Graydon Head  
Greater Hamilton Chamber of Commerce  
PARACHUTE: Butler County CASA



Each award has been created by an artist at the InsideOut Studio an initiative through the Butler County Board of Developmental Disabilities. Their program provides an opportunity for artists with disabilities to produce, market, and receive an income from their art; while gaining confidence in their abilities.



### **Agency Leadership Award Steve Schnabl**

This award symbolizes teamwork, collaboration with United Way and social service system advocacy. The criteria used to select the recipient is an agency executive who has consistently over a significant span of time

- Stepped forward to collaborate without hesitation
- Actively advocates on behalf of the work of the Butler County United Way
- Provided leadership amongst his/her peers in a quiet and/or active capacity
- Possesses a passion for the work of the Butler County social service system beyond his/her own agency and agency focus area

### **Jr. Volunteer of the Year Award Mai Rottinghaus**

This award goes to a junior community volunteer who has devoted significant time and energy to forward the mission of the Butler County United Way. This individual is an active leader who represents youth with an active, articulate and insightful voice.

### **Outstanding Community Partnership Award Karen Miller, Boys and Girls Club of Hamilton and Cathy Hester, Living Water Ministries**

Awarded to a collaborative partner that enabled the Butler County United Way to forward its mission in the most expedient and efficient manner. The collaboration enhanced the work of United Way allowing additional resources to be leveraged. This year's Community Collaborative award recognizes TWO agencies who work together to achieve more than they can alone.

### **Live United Award Clark Schaefer Hackett**

This award is given to the company that represents the concept of LIVE UNITED throughout the county. Living United is how this company makes decisions. Even though they have many individual offices throughout the region, they encourage their employees to LIVE UNITED through participation in Day of Caring as well as in the community campaign.

### **Yenn Sohmu Eni Nipa Award West Chester Hospital**

This award goes to a company or government entity whose employees best exemplify the mission of the Butler County United Way by finding ways to be involved in many aspects of United Way's work.

### **President's Award Logan Stone**

Awarded to an active community volunteer who volunteers with the Butler County United Way in multiple capacities. This volunteer supports and significantly augments the work of the professional staff forwarding the Butler County United Way mission.

### **Otis Briggs Outstanding Volunteer Award Karen Mueller**

The award is named in honor of W. Otis Briggs Jr., former executive director of the Butler County United Way from 1943 – 1976. During his 33 years of service to the community, Mr. Briggs led the organization through three wars, increased annual fundraising from \$96,000 to close to \$1 million, and was instrumental in the creation of the Hamilton Community Foundation.

# CABINET & COUNCILS



## Butler County United Way

### Campaign Cabinet

Dr. Kevin Joseph, Chair  
Anita Glasmeier  
Margot Halcomb  
John Venturella  
Denise Majikes  
Chip Washienko  
Julie Seil  
Kara Czanik  
Laurie Santel  
David Mancuso  
Lee Geiger  
Tina Osso  
Christine Birhanzi

### Youth Action Council

Michelle Abraham  
Jeff Centers  
Robert Clevenger  
Sandra Drewes  
Suzanne Klatt  
Deb Lawrence  
Jerry Newell  
Logan Stone  
Stephanie Worrell  
Cari Wynne

### Impact Council

Charles Chalupa  
Daniel Fitzgerald  
Chris Flaig  
Mark Forry  
Jill Gaynor  
Teri Nau  
Stan Stewart  
Logan Stone  
Greg Young

### Finance Committee

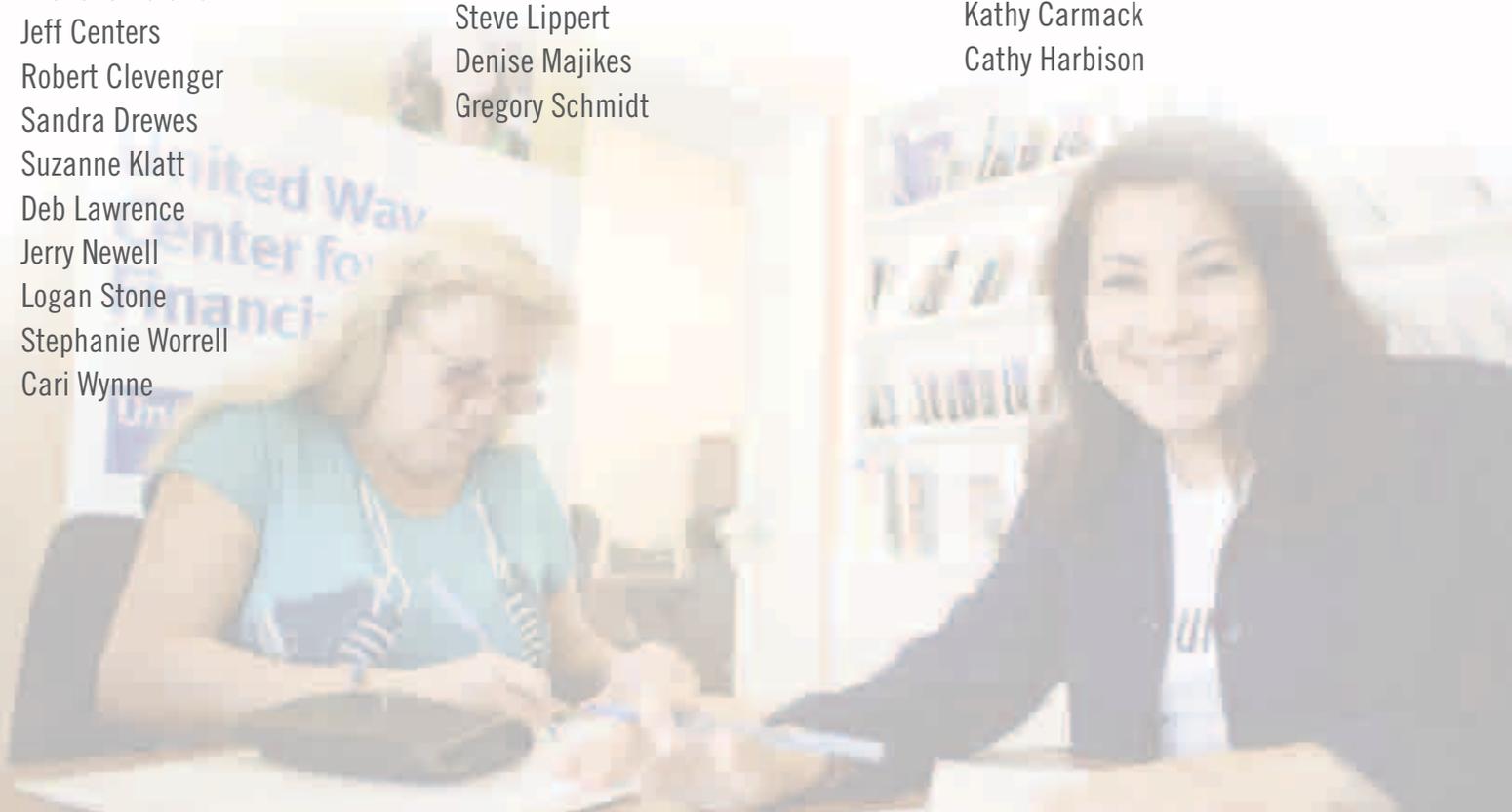
Michael Bain  
Brian Boynton  
Mary Pat Essman  
William Hartford  
Bruce Jewett  
Steve Lippert  
Denise Majikes  
Gregory Schmidt

### Self-Sufficiency Action Council

Quinn Caudill  
Craig Clements  
Jill Cohen  
Gary Darlage  
Tony Huff  
Tami Langen  
Denise Majikes  
Christy Morris  
Terry Perdue

### Women's Leadership Council

Robin Miller, Co-Chair  
Jessica Hill, Co-Chair  
Kathy Rambo  
Ann Berg  
Nancy Reagan  
Kathy Carmack  
Cathy Harbison



# GIVING

## Alexis de Tocqueville Society

Within this community we all call home, a special group of visionary leaders is recognized nationally.

They're members of the Alexis de Tocqueville Society, actively supporting the community through their donations of \$10,000 or more with at least \$5,000 directly to United Way. Butler County United Way's Society recognizes our community's largest philanthropic leaders.

The support of Alexis de Tocqueville Society members is key to powering our work to create innovative solutions that get to the core of the most pressing issues in our community, including providing food, shelter and hope for our region's most vulnerable.

If you have any questions about the Society, please feel free to contact Mitchell Willis at 513.863.0800. You can also visit our website for additional information on Butler County United Way's Alexis de Tocqueville group.

### MEMBRES DE LA SOCIETE - \$10,000 - \$24,999

Anonymous	Kristen Cox
Bradley R. Mays	Dean Athans

### PLATINUM CIRCLE - \$7,500-\$9,999

Vaden Fitton	Anonymous
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### GOLD CIRCLE - \$5,000 - \$7,499

Stephen Von Wahide	Douglas K. Manwaring	Andrew Brossart
Timothy M. Wesolowski	Irvin D. Kieback	Bruce & Louise Jewett
Rex C. Hester	Robert A. & Lee K. Sanders	Sandra L. Murawski

### SILVER CIRCLE - \$2,500 - \$4,999

James A. Cleary	Thomas E. Dierking	John T. Marten
Jeffrey Cadle	Peter J. King	Jose Restrepo
Lee & Jackie Parrish	Mark R. Richards	Donna Folberth
Jennifer L. Counts	Jody L. Wainscott	Bruce J. Fuhrmann
Timothy C. Roetker	Douglas B. Zeik	Peggy Johnson
Joseph R. Sander	Mary Stangby	Thomas M. Ryan
Michael H. Katz	Tom Kennard	V. Renee Wooton
Janet S. Littig	Karen L. Mueller	John Glaccum
Anonymous	Mark E. & Linda M. Forry	Patrick J. Healey
David S. Meyer	Peter Y. Lin	Thomas L. Brehm
Kenneth W. Miller	Robert Volkman	Charles J. Helmes
Patricia D. Armstrong	Denise Majikes	Nathan A. Knipper
Shawn Hamilton	Eileen C. King, Ph.D.	Connie M. Roetker
Khozema Shipchandler	Eileen Patricia Cadle	Thomas L. Zenge

## BRONZE CIRCLE - \$1,000 - \$2,499

Sheryl Helsing  
Carey N. Curtis  
Bruce R. Quisno  
Kellie K. Volz  
Anonymous  
Arthur Joseph Koehler  
Kathleen A. Bok  
Gary J. Groznik  
Kimberly K. Kammerdiener  
David L. Moore  
Bethia A. Margoshes  
Susan Matz  
Melissa K. Lowe  
Jeff Leisch  
Steve Wentzel  
Michael & Donna Partridge  
Timothy S. Elliott  
Robert and Mary Fogler  
James W. & Anna P. Heysler  
Kevin Joseph, M.D.  
Lisa Renee Linton  
Michael J. Slattery  
Michael E. Vidourek  
Susan M. White  
Jim & Tammy Sell  
Tina Osso  
Perry A. Anderson  
Christine Hardwick  
Michael J. Hibbard  
Ricky F. Mathews  
David E. Burgio  
Annette Tiesmann  
Thomas Morris  
Gregory R. Byrd  
James Cedargren  
Anna L. Flaig  
Eugene Jacoby  
Stephen A. Moese  
Eric Hysong  
John Niehaus  
Benjamin Hinchman, IV  
David Hartshorne  
Cynthia A. Lyons  
Michael and Nora Schablein  
Tom Gus Daskalakis  
Cynthia L. Conley  
Jeffrey Norris  
Charles F. Chalupa  
Anthony E. & Cynthia Y. Dowrey  
Christopher & Anne Flaig  
Laura L. Kaiser  
Jon K. McLaughlin  
Amber Thacker  
Kenneth Yelm  
Matthew J. Keleshian  
Carol Millard Kosarko

Michael Miller  
Stephen Milillo  
Michael A. Winner  
Linda C. Yarger  
John A. Monroe  
Monica M. Marsh  
Jan & Howard Troutman  
Jean E. Schechtman  
Larry Ybarra  
Jennifer Skinner  
Robert C. Jung, Jr.  
Stanton E. Harper  
Richard A. Lux  
James R. Danbury  
Ted W. Doughman  
Michelle Eddy  
Donald E. Gamble  
Kathleen Klein  
Thomas L. Oakey  
Arthur & Sandra Pizzano  
Keith Richburg  
Ron Rohlfing  
Joshua A. Smith  
Judi L. Sobecki  
Michael J. Wirth  
Beth A. Zimmerman  
Joseph F. Jones  
Brent Bumgarner  
Bruce W. Johnston  
Harold & Sharon Saylor  
Joe and Susan Belew  
James D. Staton  
Stephanie L. Matthews  
Rick K. Demmel  
David D. Buckner  
Kathy D. Carmack  
John & Sharon Clemmons  
Daniel J. Debrosse  
Mary Pat Essman  
Lee P. Geiger  
Chris H. Gist  
Sharon Hedrick  
Amoury Hollins  
Van K. Joyner  
Shawn P. McCabe  
Patrick McLaughlin  
Donald J. Nooney  
Judge John R. & Shirley Moser  
Dick and Barbara Munson  
Ed Pokora  
Johnie K. Schenck  
Ralph Simpson  
Leo E. Taske  
Jeffrey Walton  
Penny McVay  
Susan McCulley

Joel Fink  
Amy and Carl Waldbillig  
Chief Donald G. Bennett  
Amy Borcherding  
Peter K. Shires  
Ms. Ruth Elizabeth Bailey  
David E. Robinson  
Lauren Ross  
Larry G. Morgan  
Shelly L. Back  
Nancy L. Hannan  
David A. Yeager  
Greg Valandingham  
Eric N. Frischmuth  
Jennifer Chaltain  
Jerome P. Pater  
Judge Michael J. and Deby Sage  
Caleb Angel  
Joni L. Angel  
Mark Mercer  
Pam Mortensen  
Phyllis P. Philley  
Steve Ruggiero  
Hillary Stevenson  
William Ubbes  
Shelly Wallpe  
Howard Wetzler  
Peter G. Ayers  
William M. Nartker  
Jeannette Wirsch  
James S. Bolte  
Jamesina A. Fitzgerald  
Deborah Pope Sampson  
Robin Sensor  
Carolyn Winslow  
Alan McIntire  
Christopher J. Goecke  
Louis Armstead  
Ann Berg  
Pat Carruthers  
Denita Carter  
Kara Czanik  
Dianne & Woody Fitton  
Leo A. Geiser, Jr.  
Anonymous  
Jonathan C. Iverson  
Michael F. Policastro  
Joel and Marilyn Schmidt  
Logan & Donna Stone  
Amy Summerville  
Daman E. Turner  
Mr. Gerald J. Ulland  
John & Kathleen Venturella  
Robert E. Wagner  
Stephen J. Wolterman

# SPONSORSHIPS



A VERY SPECIAL THANK YOU TO OUR CORPORATE SPONSORS FOR THEIR GENEROUS SUPPORT OF OUR COMMUNITY EVENTS AND INITIATIVES!





# BOARD OF TRUSTEES

- |                            |                                  |
|----------------------------|----------------------------------|
| Karen Mueller, Chairperson | Horan Associates, Inc.           |
| Peter Abner                | Kirsch CPA Group, LLC            |
| Tom Daskalakis             | UC Health -West Chester Hospital |
| Vaden “Woody” Fitton       | Great Miami Valley YMCA          |
| Connie Frazier             | American Solutions for Business  |
| Shawn Hamilton             | Procter & Gamble                 |
| Doug Manwaring             | Liberty Agency Underwriters      |
| Jim Sell                   | Rockwell Automation              |
| Amy Waldbillig             | Butler Tech                      |
| Shelly Wallpe              | Community Volunteer              |
| Dave Yeager                | Jaco Waterproofing               |

“BE OF SERVICE. WHETHER YOU MAKE YOURSELF AVAILBLE TO A FRIEND OR CO-WORKER, OR YOU MAKE TIME EVERY MONTH TO DO VOLUNTEER WORK, THERE IS NOTHING THAT HARVESTS MORE OF A **FEELING OF EMPOWERMENT** THAN BEING OF SERVICE TO SOMEONE IN NEED.” –GILLIAN ANDERSON

## INDEPENDENT AUDITORS' REPORT

# To the Board of Trustees Butler County United Way

## Report on the Financial Statements

We have audited the accompanying financial statements of Butler County United Way (a nonprofit organization) which comprise the statements financial position of as of June 30, 2013 and 2012 and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

**Management's Responsibility for the Financial Statements** Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

**Auditor's Responsibility** Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

**Opinion** In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Butler County United Way as of June 30, 2013 and 2012, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Clark, Schaefer, Hackett & Co.

**Butler County United Way**  
**Condensed Consolidated Statements of Financial Position**

As of June 30, 2013



	<b>2013</b>	<b>2012</b>
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	243,929	323,007
Pledges receivable, net	993,655	933,718
Investments	476,638	423,831
Prepaid expenses	1,148	1,811
	1,715,370	1,682,367
Building and equipment:		
Property and equipment	465,665	465,665
Less accumulated depreciation	(462,187)	(454,559)
	3,478	11,106
Noncurrent assets:		
Beneficial interest	73,391	66,004
Custodial cash	42,420	40,242
Board designated cash	316,106	316,254
	431,917	422,500
	2,150,765	2,115,973
<b>Liabilities and Net Assets</b>		
Current liabilities:		
Accounts payable	8,238	4,930
Payroll withholdings	-	2,759
Accrued compensation	11,591	15,550
Allocations and designations payable	1,103,426	1,151,965
Deferred income	7,160	13,642
	1,130,415	1,188,846
Noncurrent liabilities:		
Custodial cash liabilities	42,421	40,241
	1,172,836	1,229,087
Net assets:		
Board designated	316,106	316,254
Unrestricted	611,638	517,254
	927,744	833,508
Total unrestricted	927,744	833,508
Temporarily restricted	50,185	53,378
	977,929	886,886
	2,150,765	2,115,973



**VIVE UNIDO**



IMAGINE A  
WORLD  
THAT FOSTERS  
HOPE AND  
OPPORTUNITY  
FOR EVERYONE.

**Butler County United Way**

323 N 3rd St.  
Hamilton, OH 45011  
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