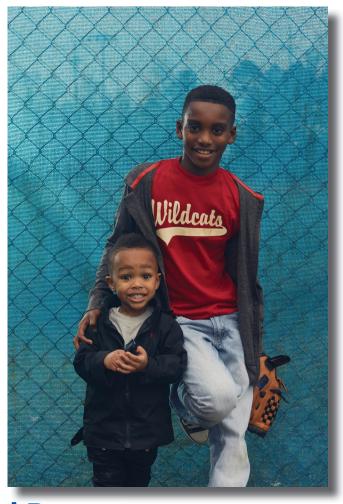


# UNITED WE FIGHT. UNITED WE WIN.

LIVE UNITED



**Butler County United Way** 



**2017 Annual Report Advancing the Common Good** 



The Community Campaign Kickoff was held on June 10, 2016, in the newly street-scaped German Village Plaza.

Live music by the White Brothers Band, partner agency booths, food trucks, craft beer, and cornhole were all apart of the festivities.

A mobile text-to-donate event was also held to raise funds for our 2-1-1 information and referral helpline. The event raised over \$7,500 toward the funding of this important and essential resource to anyone who needs help.



**Butler County United Way** 

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#### **BUTLER COUNTY UNITED WAY VISION**



Butler County United Way envisions a community where all individuals and families achieve their potential through education, income stability and healthy lives.

#### **BUTLER COUNTY UNITED WAY MISSION**

Butler County United Way connects and mobilizes resources to improve lives.

#### **UNITED WAY WORLDWIDE VISION**

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability and healthy lives.

Imagine a world that fosters hope and opportunity for everyone. A world where...

- All children receive a quality education that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and productivel ivelihoods begin for even the most disadvantaged.
- · Everyone receives effective health care that improves quality of life.
- Communities not only set significant and measurable goals to advance these fundamental elements of human development, but achieve them.

#### **UNITED WAY WORLDWIDE MISSION**

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- Fight for the Health, Education and Financial Stability of every person in every community
- Win by Living United, by forging unlikely partnerships, by finding new solutions to old problems, by mobilizing the best resources, and by inspiring individuals to join the fight against their community's most daunting social crises.

## BUTLER COUNTY UNITED WAY GUIDING PRINCIPALS

#### We will:

- Be accountable: transparently measuring results
- Be ethical
- Be fair and impartial
- Be engaged and responsive to community needs
- Be a good neighbor: partnering with stakeholders to make a difference in the community
- Be forward thinking: proactive and adaptable to community needs



It is my pleasure to present our 2016-2017 Annual Report. Our strategic goal to focus on strengthening our framework over the past four years has set us on a solid foundation for growth.

We have expended much effort on improving our information technology and have improved campaign reporting through our Andar Database with the hard work of our Database Specialist, Cody Abraham under the guidance of Pam Cottle, our Vice President of Operations. We have come from under utilizing the capacity of Andar four years ago to hosting the National Andar Users Group Conference at Great Wolf Lodge in Mason, Ohio in May of 2017. The weeklong Andar conference brought over 250 people to Southwest Ohio from all over the continental United States as well as Hawaii and Canada. We are proud that we have been asked to host the conference again in April 2018.

With this improved database expertise, we were able to help our neighboring United Way of Oxford implement an e-Pledge Campaign for both Miami University Oxford and the Talawanda Local Schools campaigns this past year. We also joined

forces with our neighboring United Ways serving Clinton, Greene, Montgomery, Preble and Warren counties, to form a HelpLink 2-1-1 collaborative. This group contracted with United Way of the Greater Dayton area, and was able to expand the 2-1-1 service into two new counties while reducing the overall expense. We will continue to look for ways to strengthen our relationship with our United Way neighbors in 2018.

We continued to improve our strategic focus on volunteer efforts. Our volunteer hours under the direction of Krystal Tipton, Vice President of Community Impact, continues to increase. We logged a total of 6,600 hours in 2015-16 and increased that number to 8,962 hours in 2016-17. Given the focus on volunteer efforts and the increased staff time to manage volunteer efforts, we made an organizational change by hiring Amanda Burns as our Campaign and Volunteer Coordinator. A recent graduate of Ball State University with a major in Social Work, she has had a successful start implementing monthly community Building Block Events and embraced the Campaign Coordinator role with a lot of energy and focus. I anticipate continued success with our campaign and volunteer efforts in 2017-18.

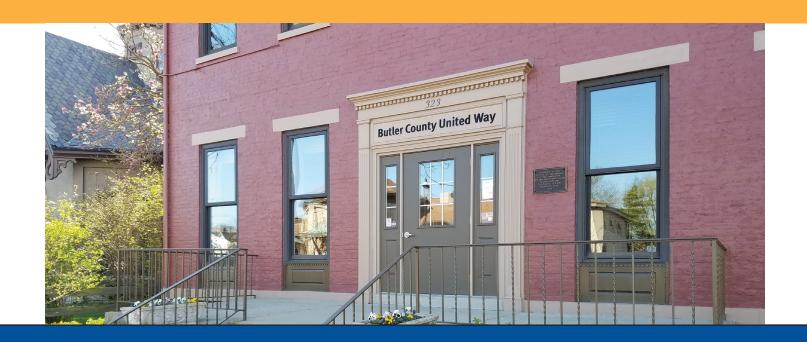
We continue to focus our funding on collective impact which goes beyond single-issue solutions and temporary fixes. We need to look at ways to organize across a broad group of organizations to help implement effective, meaningful and sustained change. In June, we started a new initiative around Work Force Development. Butler County United Way partnered with the City of Hamilton, Community First Solutions, Hamilton City Schools and The Hamilton Community Foundation to look at financial stability from a totally different perspective. The initiative is well underway and we are looking forward to a focus on how we can assist business, education, and economic development to enhance the lives of citizens through financial stability, education and healthy lives.

On May 18, 2017, Jan Troutman, Director of Finance, retired after 36 years with Butler County United Way. We honored Jan with an open house at our office and presented her with a gift in recognition of her years of service. With Jan's retirement, we welcome Kathy Swinney as our part time Accounting Specialist. Kathy has done a sensational job in this role and will continue to be a strong member of our team.

In closing, we are reminded that every day, and in all corners of our county, communities struggle with obstacles that are difficult to face but too hard to ignore. Illiteracy. Homelessness. Addiction. Local issues that require local solutions. But we are not afraid to take on the fight. We are the problem solvers, the hand raisers, the game changers. We surround a community's most critical problems—and we fight. We know that tough issues require tough work, and that change doesn't happen alone. It takes everyone fighting and pulling as one. To all of our partners, donors, and volunteers, thank you for being in the trenches with us this year. With your help, we will continue fighting to create lasting change that impacts countless lives, makes our world a better place and leaves an enduring mark on society. United We Fight. United We Win.

Thank you for your continued support,

Margaret S. Baker President and CEO



# **BUTLER COUNTY UNITED WAY STAFF**

As of July 1, 2017



**Margaret Baker** President and CEO



**Cody Abraham** Database Specialist



Pam Cottle Vice President/Operations



**Amanda Burns** Campaign/Volunteer Coordinator



**Krystal Tipton**Vice President/Community Impact



**Kathy Swinney**Accounting Specialist

**BIG CHANGE** 

THE CORNERSTONE OF

During 2016-17, Butler County United Way embarked on 'Building Block' events...events designed to bring the community together for the common good. Each Building Block event was tailored to focus on one of the building blocks for a good life: Health, Income Stability/Basic Needs, or Education, while joining together with neighbors throughout Butler County to give back in a way that will build a solid foundation for the future.

**Books and Brews** August 26, 2016 **Ryans Tavern, Hamilton** 

Volunteers came together to create 300 'A Very Hungry Catepillar' literacy kits which were distributed to the **Hamilton Early** Learning Center.



Suzanne Prescott, Director of Early **Childhood Programs** for Butler County **Educational Service** Center addresses the volunteers.



**Income Stability/Basic Needs Building Block Event August 27, 2016** Simultaneous events at **Fairfield Food Pantry and West Chester Hospital** 



Community volunteers gathered at two locations to assemble over 400 basic needs kits for adults as well as infants. The kits were distributed through the TCA Choice Pantry, Family Promise Butler County and the Fairfield Food Pantry. In a private event, Barclaycards hosted an event where an additional 200 kits were created.

## **Income Stability/Basic Needs Building Block Event** November 12, 2016

In conjunction with American Red Cross, Express Scripts volunteers installed free smoke detectors in households in Fairfield with the intention of keeping families and children safe.



# Day of Action June 30, 2017 Butler County Educational Service Center

Volunteers passed out brochures to families in at-risk neighborhoods throughout Butler County to spread the word about 'safe sleep' for babies as a way to lower risks of injuries and other issues.

## EDGE Teen Center November 9, 2016 Barclaycard

Barclaycard employees volunteered at the EDGE Teen Center in West Chester to help teach the students about personal finances.





FedEx Freight workers shared their time and talents to rebuild the porch at The Father's House, an historic property and former orphanage. This house will be transformed into a community for families who are committed to fostering and adopting children.

## **EDUCATION.**

## **INCOME STABILITY.** HEALTH.

Below is a listing of education-related programs along with a short description of each program. These programs are currently receiving funding from Butler County United Way.



PROGRAM	PARTNER AGENCY	DESCRIPTION
Afterschool and Summer Youth Programming	Boys & Girls Club of Hamilton	This program encourages positive attitude and behavior while building strong self esteem.
Afterschool Program	Axis Teen Center, EDGE Center	These programs encourage teens to grow personally, engage socially, and excel academically by providing access to the support system and tools that they need to navigate life's challenges.
Backpack Program	Shared Harvest Foodbank	This program provides nutrition to hungry school children over the weekend to maintain mental stamina.
Building Success	Hamilton Living Water Ministry	This program provides an enrichment program and strong educational foundation for early childhood development.
CASA Advocacy - A Voice for Abused Children	PARACHUTE: Butler County CASA	Provides a platform for advocates to speak on behalf of and mentor abused children.
Leadership Experience	Girl Scouts of Western Ohio	This program provides empowerment and leadership skills for young girls.
One-to-One Mentoring	Big Brothers Big Sisters of Butler County	This program provides mentors to at-risk youth.
Play and Learn Groups	4c For Children	Builds the capacity of parents, family, friends and neighbor caregivers to support children's development and learning readiness.
Project Learn	Boys & Girls Club of West Chester/Liberty	This program focuses on building a foundation for students to become lifelong learners.
School-Based Support Services	LifeSpan, Inc.	This program provides academic and emotional support to those students who are at risk within the school system.

Did you know ...

72 active CASAs (Court Appointed Special Advocate) helped 251 children to be safe and successful in school?



# **EDUCATION. INCOME STABILITY.** HEALTH.

Below is a listing of income-related programs along with a short description of each program. These programs are currently receiving funding from Butler County United Way.

PROGRAM	PARTNER AGENCY	DESCRIPTION
Build Up Academy	S.E.L.F. (Supports to Encourage Low-income Families	This program is a comprehensive construction training program that provides individuals with basic and technical skills for future employment.
Dove House	YWCA of Hamilton	This funding provides shelter to mentally and physically abused women.
Emergency Home Repair Program	People Working Cooperatively	This program provides needed home repair and/or home modification to homeowners so that they may continue to live in a safe environment.
Emergency Shelter	Hope House Rescue Mission	This funded program provides emergency living shelter and food to adults in crisis.
Foodbanking/SNAP Outreach	Shared Harvest Foodbank	This funding provides food and basic needs to food pantries across Butler County as well as families in need.
Hamilton Group Workcamp	S.E.L.F.	Brings over 400 high school student volunteers from across the country and over 300 local volunteers to perform home repairs.
IDA (Individual Development Account)	S.E.L.F.	This program provides a blueprint to individuals who are interested in starting a small business.
JOBS NOW!	S.E.L.F.	This program is a three-week curriculum that provides individuals with the skills necessary to obtain employment.
Supporting Success	Hamilton Living Water Ministry	This program is a one-stop center that provides basic skills (for example, computer, job search, and translation services) to adults in need.
The Butler County Financial Stability Program	LifeSpan, Inc.	Provides one-on-one counseling for individuals to stablize their financial situation.

Did you know ...

20,723 nights of safe shelter were provided to individuals who received emergency supplies and shelter over the past year through our support of homeless and rescue mission programs?

# **EDUCATION. INCOME STABILITY.**

## HEALTH.

Below is a listing of health-related programs along with a short description of each program. These programs are currently receiving funding from **Butler County United Way.** 



PROGRAM	PARTNER AGENCY	DESCRIPTION
Butler County Rape Crisis Services	Women Helping Women	This program provides counseling and emotional support to women in crisis.
Girls, Inc.	YWCA of Hamilton	This program focuses on literacy, empowerment, and leadership skills for young girls.
Goodman Place	YWCA of Hamilton	Provides mental health counseling and emotional support to the women of Dove House as well as other homeless women.
Independent Living Assistance	Wesley Community Services	Provides transportation services and other essential needs to senior citizens.
Perinatal Services	Sojourner Recovery Services	Provides education as well as intervention to pregnant women regarding the risks and harm of substance abuse during pregnancy.
Project Success	Envision Partnerships	A school-based prevention program outlining the dangers of substance abuse.
Special Olympics	Butler County Special Olympics	Encourages adults and children with developmental disabilities to engage in competitive activities.
Treehouse Children's Services	Cancer Family Care	Provides free counseling for children ages 4-18, who are coping with cancer or suffering a loss of a loved one from cancer.
Vision Rehabilitation Services	Cincinnati Association for the Blind and Visually Impaired	This program provides health services to the blind and visually impaired.
Youth & Family Mediation	Envision Partnerships	Provides mediation to youth and families to promote healthy relationships.

### Did you know ...

93% of at-risk women gave birth to babies that are born free from illicit maternal substance abuse through support of the Perinatal Services program?

## SPECIAL COLLABORATIVES

Butler County United Way focuses on collaborative team actions where non-profit agency programs support community- wide health and human service needs. This partnership will align resources to drive results and provide more strategic outcomes.

PROGRAM	PARTNER AGENCY	DESCRIPTION
Booker T. Washington Collaboration	-Great Miami Valley YMCA -Boys & Girls Club of Hamilton -The Fitton Center for Creative Arts -Miami University (Hamilton and Oxford campuses) -S.E.L.F. Supports to Encourage Low-income Families -YWCA of Hamilton	This collaboration supports the multiple programs offering at Booker T. Washington Center, focusing on education, income stability and healthy lives, the building blocks for a good life.
The Parent Project	-Catholic Charities of SouthWest Ohio -Butler County Family and Children First Council -Butler County Schools -Butler County Juvenile Court -Butler County Children's Services	A nationwide program designed to strengthen communications within families to help reduce the number of at-risk youth.
Every Child Succeeds Home Visitation	-Butler County Educational Service Center -Cincinnati Children's Hospital Medical Center	This program focuses on home visitations to encourage good parenting skills for proper child development.

## **IMPACT ON BUTLER COUNTY**



- •4,568 at risk youth received assistance in moving toward achieving high school graduation.
- •1,351 toddlers and young children received early childhood development screenings and literacy and language development.
- 2,687 individuals who were victims of domestic abuse and rape crisis received support through case management, therapy, advocacy, shelter, safety planning and other services.
- 1,560 child advocacy visits were provided to improve physical/ mental health and safety as well as increase the growth and positive outcomes for abused and/or neglected children.
- 66,891 meals were distributed to those struggling with hunger and 20,723 nights were provided to individuals who received emergency supplies and shelter.
- 2,432 low income seniors and adults received personal finance management through financial literacy education and savings programs.



## CABINET, COMMITTEES, AND COUNCILS

#### **CAMPAIGN CABINET**

Neil Cohen, Campaign Chair Cohen

Larry Mulligan, Business Sector Chair First Financial Bank

Tina Osso, Government/NonProfit Sector Chair Shared Harvest Foodbank

**Christine Birhanzl** Sojourner Recovery Services

Lauren Boettcher Lakota City Schools

Joni Copas Hamilton City Schools

**Alex Counts** US Bank

Lee Geiger Graydon Head

**Patrick Hinker** Clark Schaffer Hackett

**Tim Kemper** Park National Bank

**Chad Konkle** Hamilton City Schools

Sonja Kranbuhl Fort Hamilton Hospital

**Ricky Lux** US Bank

**Karen Mantia** Lakota City Schools

**Doug Manwaring** Liberty Mutual

Tricia Neeley First Financial Bank

Lvnda O'Connor Lakota City Schools

**Tony Orr** Hamilton City Schools

Mark Rice Fairfield City Schools

Joshua Smith City of Hamilton

Bill Staler LifeSpan, Inc.

**Boyce Swift** City of Hamilton

Chip Washeinko Hospital

Mark Wendling City of Fairfield

John Wilhelm Hamilton City Schools

Wally Zancan US Bank

Nick Ziepfel Graydon Head

#### **FINANCE COMMITTEE**

Purpose: The Finance Committee advises the President/ CEO and Director of Finance about financial matters such as the budget and investments.

Bill Hartford US Bank (Retired)

Steve Lippert Hamilton Caster & Manufacturing Company

**Greg Schmidt** Ohio Casualty (Retired)

Ron Smith American Printing Mike Bain. Chair Mowry, Marty & Bain, LLC

Mary Pat Essman Lane Public Library (Retired)

Dan Griesinger US Bank

## **GOVERNANCE & NOMINATING** COMMITTEE

**Purpose:** The Governance and Nominating Committee monitors the operations of the Board of Trustees as well as identifies potential new Board members.

Catherine Evans. Chair Millikin & Fitton Law Firm

**Pete Abner** Kirsch CPA Group, LLC

Tom Daskalakis UC Health - West Chester UC Health - West Chester Hospital

Woody Fitton Great Miami Valley YMCA

Karen Mueller Horan Associates, Inc.

Larry Mulligan First Financial Bank

#### WOMEN UNITED

**Purpose:** The mission of the Women's Leadership Council is to strengthen our community and change lives in Butler County through collaborative efforts of women leaders who invest in Butler County United Way. This dynamic group of community leaders gives their time, talent and measurable impact on women and children in Butler County.

Joni Angel Logicalis

**Ann Berg** First Financial Bank (Retired)

**Kathy Carmack** First Financial Bank (Retired)

Cathy Harbison Baysore's Flower Shop

Jessica Hill Stites & Harbison, PLLC

Kathy Rambo West Chester-Liberty Chamber Alliance



#### **IMPACT COUNCIL**

Purpose: To actively participate and guide Butler County United Way's efforts to identify the community's needs in the areas of self-sufficiency, preparing children/youth to succeed in school and life, and helping individuals to live healthy lives. The Impact Council will collect and report on data, which allows them to aggregate the results and report to the community how Butler County United Way supported programs and services are performing as a whole.

**Lonnie Tucker** Lakota City Schools (Retired)

**Victoria Ames** Cincinnati Children's Hospital

**Tanya Coffey Butler County Board of** Developmental Disabilities Low Vision Services

Maria Espinola Compass Point Counseling Center

Kim McKinney Community Volunteer

#### STUDENT INTERN

Samantha Hoelle Miami University

#### Teri Nau Talbert House

Samina Sohail Westside Adult & Pediatric

Michael Walsh National Accreditation Council for Blind and

**Heather Wells Butler County Family &** Children First Council

#### **ACTION COUNCILS**

Purpose: To identify and support strategies and solutions that move us toward a desired vision for our community as charged by the Butler County United Way Impact Council. Each action council focuses on research, the experiences of other communities, best practices, and other tolls to identify "what works" in addressing the root causes of the issue identified by the Impact Council.

#### **EDUCATION ACTION COUNCIL**

**Brian Chamberlain** Deloitte & Touche

**Brandon Chung** Richard T. Allen Academy

**Rolanda Flowers** Richard T. Allen Academy

Chris Klefeker Miami University Hamilton **Deb Lawrence Employers Health** 

**Krystal Tipton Butler County United Way** 

**Lonnie Tucker** Lakota City Schools (Retired)

#### **HEALTH ACTION COUNCIL**

**Victoria Ames** Cincinnati Children's Hospital

Kim McKinney Community Volunteer

Samina Sohail Westside Adults & Pediatric

**Krystal Tipton Butler County United Way** 

Michael Walsh **National Accreditation** Council for Blind and Low Vision Services

#### INCOME ACTION COUNCIL

**Tanya Coffey Butler County Board of Developmental Disabilities** 

**Dena Huentelman** General Electric (Retired)

**Terry Nau Talbert House** 

Jason Newport First Financial Bank

**Krystal Tipton Butler County United Way** 

Shelly Wallpe **Butler County Educational** Service Center



## **VOLUNTEER EVENTS 2016-17**

#### **Building Block/Day of Caring Events**

American Red Cross **Animal Friends Humane Society** Barclaycard **Butler County Educational Service Center** City of Fairfield Fire Department

Easterseals

**EDGE Teen Center** 

**Express Scripts** 

Fairfield Food Pantry

Fairfield High School

Family Promise Butler County

Fedex Freight

Fort Hamilton Hospital

Hamilton Lane Public Library

Miami University Hamilton (Staycation)

Ryan's Tavern

The Father's House (New Oaks Community)

Tri County Choice Pantry

West Chester Hospital

#### **Empty Bowls Events**

Fairfield Empty Bowls Hamilton Empty Bowls West Chester Empty Bowls at Mother Teresa West Chester Empty Bowls at Jags

### **Student United Way Event**

The Caring Closet Volunteer Project

## **VOLUNTEER HOURS**

<b>Total Volunteer Hours</b>	8,962	
Board of Trustees	376	
Campaign Volunteers	728	
Community Impact Volunteers	1,850	
Day of Caring Volunteers	5,324	
Women United	48	
Office/Intern Volunteers	636	

## **VOLUNTEER AWARDS**





## **OUTSTANDING COMMUNITY PARTNERSHIP AWARD**

#### **Western States Machine Company**

Awarded to a collaborative partner that enabled Butler County United Way to forward its mission in the most expedient and efficient manner. Doing business both nationally and internationally, this company is based in Fairfield and has been a long-time supporter of Butler County United Way. Western States gives back to the community through employee contributions as well as volunteer opportunities.



#### LIVE UNITED AWARD

#### **Hamilton Early Learning Center Collaborative**

This award is given to a company that represents teamwork and collaboration with Butler County United Way. Butler County Educational Service Center, Hamilton City Schools. Hamilton Community Foundation, Hamilton CORE Fund, and The Presbyterian Church of Hamilton formed this collaborative to accomplish the vision of the Early Learning Center as a whole that would not have been possible as a single entity.



#### JR. VOLUNTEER OF THE YEAR AWARD

## **Logan Brown**

This award is given to a youth volunteer who has contributed significantly to the Butler County United Way mission and other community organizations. A Miami University student majoring in Computer Sciences, Logan was an active leader who represented youth with an articulate and insightful voice.

## **VOLUNTEER AWARDS**





#### PRESIDENT'S AWARD

#### **Carolyn Coley**

Awarded to an active community member who volunteers with the Butler County United Way in multiple capacities, Carolyn has given endlessly and tirelessly to the Butler County Empty Bowls initiative. She is always ready to collaborate on projects to benefit the community.



W. OTIS BRIGGS, JR. OUTSTANDING VOLUNTEER OF THE YEAR AWARD

This award is named in honor of W. Otis Briggs, Jr., former executive director of Butler County United Way from 1943-1976. During his tenure, Mr. Briggs led the organization through three wars, increased annual fundraising from \$96,000 to close to \$1 million, and was instrumental in the creation of the Hamilton Community Foundation. A long-time volunteer and supporter of Butler County United Way, Larry lead by example and encouraged others to get involved as well.

## **TOP CAMPAIGNS - 2016-17**

AdvancePierre Foods, Inc. **Belcan Corporation** City of Fairfield **Express Scripts** Fifth Third Bank First Financial Bank General Electric Evendale **Employee Community Services Fund** Johnson & Johnson thru Truist Kao USA Inc. Kroger Company, Butler County **Liberty Mutual** LyondellBasell Industries

Meijer, Inc. Mercy Health Rockwell Automation, West Chester Shepherd Color Company The Cincinnati Insurance Companies The Procter & Gamble Company TriHealth, Inc. United Performance Metals, Hamilton UPS. Inc. **US Bank** Vantiv West Chester Hospital

Macy & Co., Inc.

# **GIVING**

#### **ALEXIS DE TOCOUEVILLE SOCIETY**

The Tocqueville Society derives its name from Alexis de Tocqueville, a French aristocrat of the 19th century who was inspired by the American spirit of philanthropy. His observations formed the basis of 'Democracy in America, a detailed study of American society and politics, published in two volumes in 1835 and 1840.

Tocqueville wrote extensively on the power of voluntary giving for the common good. Butler County United Way's Society recognizes our community's largest philanthropic leaders. The support of these leadership givers is a key component in powering our work to create innovative solutions that get to the core of the most pressing issues in our community.

If you have any questions about the Society, please feel free to contact Mag Baker at 513.785.2340 or visit our website at bc-unitedway.org.



Shawn Niehaus

#### **GOLD CIRCLE \$5,000 - \$7,499**

**Andrew Brossart** Matthew Eversole Jackie & Bill Groth Noreen J. Hayes Joan and Steve Lippert Douglas B. Manwaring Steven W. Miller Karen L. Mueller Sandra L. Murawski James Smith

#### SILVER CIRCLE \$2,500 - \$4,999

Joni L. Angel Margaret & James Baker Thomas L. Brehm David E. Burgio Neil & Honi Cohen Michael V. Curran Thomas E. Dierking Timothy S. Elliott Jack W. English Dianne & Woody Fitton

#### **SILVER CIRCLE \$2,500 - \$4,999** (continued)

Michael Fox

Cathy L. French Jose Garde Larry R. Genskow Shawn Hamilton Tom Kennard Irvin D. Kieback Eileen C. Kina Carol M. Kosarko David J. Leneveu Jeffrey Liesch Shawn L. Mansfield John T. Marten P. Scott McGohan John F. McKibben Tina Osso Lee & Jackie Parrish Mark R. Richards Keith Richburg Jeffrey R. Risk Connie M. Roetker Judi L. Sobecki Michael Thomas Mr. & Mrs. Robert Volkman Kelly Wolski Thomas L. Zenge



#### BRONZE CIRCLE \$1,000 - \$2,499

Tim & Kathy Abbott Peter Abner Greg D. Adams Michael Ahmed Dawn M. Alcorn Adam Allen

Daniel J. Amundson Michael B. Andrews

Adam Ante

Janet Ausdenmoore Peter G. Ayers Beth M. Bachmann Ruth E. Bailey Angel Bardeche **David Baumgartner** Joe and Susan Belew Donald G. Bennett

Catherine & Joe Bidleman

Jeff Borke Ann M. Bowling Roger A. Brown Brent Bumgarner Michael C. Carman Pat Carruthers Charles F. Chalupa Dominic Cioffi

John & Sharon Clemmons

James Clough Malta M. Collins Debra A. Cook Timothy J. Cook

Pamela R. Cottle Kelly Crisp Ronda Croucher Carey N. Curtis James R. Danbury Tom G. Daskalakis Libby Davidson Daniel J. Debrosse Rick & Kathy Demmel Theresa M. Derickson Timothy A. Dickens Steven L. Diersing Charles M. Dragoo Edward L. Dwyer Laura A. Elenich

John W. Fickle Jamesina A. Fitzgerald Robert and Mary Fogler Shannon R. Foos

Mary Pat Essman

Brian Fox Carlos Garcia Frank P. Gardner Lee & Karen Geiger Leo A. Geiser, Jr. Chris H. Gist William J. Gore Nancy Grathwohl Brenda L. Greinke Dana P. Gruenbacher Charles Halcomb Meghan T. Hamilton Theresa A. Hanlon Stanton E. Harper Kelly Harrison

James & Anna Hevser

Julia Hesketh

Constance Holt Ann M. Horgan Joseph Jepson Landon T. Johnson Lawrence M. Johnstal Joseph F. Jones **Sheriff Richard Jones** 

Van K. Joyner Laura L. Kaiser

Kimberly K. Kammerdiener

Ann E. Kelly Jill S. Korolenko Holly D. Kozlowski Dale O. Kozma Phillip Krekel Kirk W. Lake Peter Y. Lin David R. Lippert Anonymous James M. Lippert Anonymous Ralph M. Lopez Melissa K. Lowe Richard A. Lux Jacqueline Mack Stephen S. Marcum Richard L. Mathews Stephanie L. Matthews

Scott McKenzie Gary L. McMahan Penny S. McVay Tracey M. McVey Christopher J. Meier

Mark Mercer

Diane T. Millard Kenneth W. Miller Mollie Miller James G. Miller Stephen A. Moese Glenda D. Moga Anita L. Montgomery Larry G. Morgan **Thomas Morris** John & Shirley Moser Lawrence P. Mulligan Dick & Barbara Munson Timothy Nangle

William M. Nartker

Joseph B. Nemeth

Mark Netherly John Niehaus Rebecca A. Noel Linda L. Novitski Robert A. O'Brien **Scott Oleary** Sarah R. Ormbrek Sara O'Toole Marie D. Palladino **Geoffrey Peake Anonymous** Phyllis P. Philley Chris Philpott Douglas C. Pressler Jason M. Price Kathleen T. Rambo Connie Retherford Barbara L. Rhoads Ryan Robertson David E. Robinson Richard R. Roebuck

Rachel A. Rose-Mansfield

**Bethany Rouch** Steve Ruggiero Karen Said

Jack T. Roehr

Ron Rohlfing

Harold & Sharon Saylor Michael & Nora Schablein

Robert Schick



#### BRONZE CIRCLE \$1,000-\$2,499 (continued)

Joel & Marilyn Schmidt Paul W. Schneider **Ginny Segbers** Jim & Tammy Sell Robin Senser Anonymous Peter K. Shires William E. Sicking Robert E. Sinnard Jennifer Skinner Joshua A. Smith Steven Smolik Mark D. Snyder Carole I. Squibb Jerry St. Clair Anonymous J. Darryl Staton Anonymous

Logan & Donna Stone

Peter Suess

Brett E. Swensgard

Leo E. Taske

**Todd Taylor** Lori Thesken Barbara Thielen

Kevin & Roberta Thomas Krystal & Tim Tipton John D. Trebbien Art V. Tucker Daman E. Turner Jesse Turner William Ubbes Thomas S. Urban **Gregory Valandingham** 

Bennette C. Veals Karen Vogel

Nancy L. Wenning Susan M. White Theodore F. Wilke

Jon Yslas & Mitchell Willis

Carolyn B. Winslow Jeannette Wirsch Stephen J. Wolterman

Linda C. Yarger

David A. Yeager Bryan Zelen Patricia Zeuch





## **EVENT SPONSORSHIPS 2016 - 2017**

A special THANK YOU to our Corporate Sponsors for their generous support of our community events.

Campaign Kickoff Sponsor

**Annual Meeting Sponsor** 





# **BOARD OF TRUSTEES**



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**Catherine Evans** Vice Chair Millikin & Fitton Law Firm



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Mike Bain Treasurer Mowry, Marty & Bain, Inc.



Margaret Baker President/CEO **Butler County United Way** 



John Clemmons Clemmons & Wolterman



Tom Daskalakis UC Health-West Chester Hospital



**Woody Fitton** Great Miami Valley YMCA



Connie Frazier American Solutions for Business



Lee Geiger Graydon Head



**Shawn Hamilton** Procter & Gamble



Karen Mueller Horan Associates, Inc.



Larry Mulligan First Financial Bank



Samina Sohail Westside Adult & Pediatric Care



Lonnie Tucker Lakota Local Schools (Retired)



**David Yeager** Jaco Waterproofing



**Butler County United Way** 



#### **Independent Auditor's Report**

To the Board of Trustees **Butler County United Way** 

#### **Report on the Financial Statements**

We have audited the accompanying financial statements of Butler County United Way ("the Organization"), which comprise the statements of financial position as of June 30, 2017 and 2016, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

#### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

#### **Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### **Opinion**

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Butler County United Way as of June 30, 2017 and 2016, and the changes in its net assets and its cash flows for the years then ended, in accordance with accounting principles generally accepted in the United States of America.

Mountay Chilfan Mudly LLA Cincinnati, Ohio November 9, 2017

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#### **Butler County United Way Statements of Financial Position** June 30, 2017 and 2016

	2017	2016
Assets		
Current Assets		
Cash and cash equivalents	\$ 116,146	\$ 43,474
Pledges receivable, net	839,187	909,694
Total Current Assets	955,333	953,168
Property and Equipment, net	27,153	33,891
Noncurrent Assets		
Investments, at fair value	463,230	430,785
Beneficial interest in assets held by others	93,546	82,765
Board designated cash	204,275	204,603
Total Noncurrent Assets	761,051	718,153
Total Assets	\$ 1,743,537	\$ 1,705,212
Liabilities and Net Assets		
Current Liabilities		
Accounts payable	\$ 35,739	\$ 15,992
Allocations and designations payable	922,376	878,500
Designations payable to other United Way organizations	30,157	45,836
Total Current Liabilities	988,272	940,328
Net Assets		
Board designated	204,275	204,603
Unrestricted	489,390	510,281
Total Unrestricted	693,665	714,884
Temporarily Restricted	61,600	50,000
Total Net Assets	755,265	764,884
Total Liabilities and Net Assets	\$ 1,743,537	\$ 1,705,212

See accompanying notes.

Butler County United Way 323 North Third Street Hamilton, OH 454011 bc-unitedway.org

