

ADVANCING EDUCATION  
INCOME AND HEALTH

# ADVANCING THE COMMON GOOD 2014 ANNUAL REPORT

GIVE. ADVOCATE. VOLUNTEER.

Butler County United Way

[bc-unitedway.org](http://bc-unitedway.org)



U.S. Bank Day of Caring at Sojourner

## TABLE OF CONTENTS

Vision and Mission	3
President's Message	4
Community Impact	6
Education	8
Income	9
Health	11
Day of Caring 365	12
Campaigns & Awards	14
Cabinet & Councils	16
Giving	18
Sponsorships	20
Board of Trustees	21
Auditors' Report	22
Financials	23

## BUTLER COUNTY UNITED WAY VISION

Butler County United Way envisions a community where all individuals and families achieve their potential through education, income stability and healthy lives.

## BUTLER COUNTY UNITED WAY MISSION

Butler County United Way connects and mobilizes resources to improve lives.

## UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability and healthy lives.

Imagine a world that fosters hope and opportunity for everyone.  
A world where...

- All children receive a **quality education** that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and **productive livelihoods** begin for even the most disadvantaged.
- Everyone receives **effective health care** that improves quality of life.
- Communities not only set significant and measurable goals to **advance these fundamental elements of human development**, but achieve them.

## UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- Ignite a **worldwide social movement**, and thereby mobilize millions to action – to give, advocate and volunteer to improve the conditions in which they live.
- Galvanize and connect all sectors of society – individuals, businesses, nonprofit organizations and governments – to create **long-term social change** that produces healthy, well-educated and financially-stable individuals and families.
- Raise, invest and leverage **billions of funds annually in philanthropic contributions** to create and support innovative programs and approaches to generate sustained impact in local communities.
- Hold ourselves accountable to this cause through our steadfast commitment to continually measure – in real terms – **improvement in education, income and health**.

## BUTLER COUNTY UNITED WAY GUIDING PRINCIPLES

We will:

- **Be accountable:** transparently measuring results
- **Be ethical**
- **Be fair and impartial**
- **Be engaged and responsive** to community needs
- **Be a good neighbor:** partnering with stakeholders to make a difference in the community
- **Be forward thinking:** proactive and adaptable to community needs

# EDUCATION. INCOME. HEALTH.



# A YEAR OF CHANGE

LOOKING BACK OVER MY FIRST FULL YEAR AT BUTLER COUNTY UNITED WAY, I AM TRULY PROUD OF THE PROGRESS WE HAVE MADE TO STRENGTHEN OUR FOUNDATION. I BELIEVE WE HAVE LAID THE GROUNDWORK TO TAKE BIGGER STEPS IN BROADENING OUR BASE AND RELATIONSHIPS THROUGHOUT OUR SERVICE AREA AND REGION. THIS YEAR HAS BEEN A YEAR OF CHANGE.

We initially focused on the internal operations of our organization and quickly changed the authority of the Board of Trustees from a governance policy model to an operational policy. This allows our board members, who are among Butler County's best and brightest, to have a more active role in setting benchmarks and holding the organization accountable. We established new Vision, Mission and Guiding Principles, strategic goals, key success factors, and linchpin positions to support our vision outcomes. Additionally, we automated the request for proposal (RFP) process, and recruited a more diverse community volunteer base to make up our three councils. These councils decide the appropriate allocation of donor money in support of programs that provide meaningful outcomes in our three pillars of focus: Health, Education and Income.

Over the last year, we worked hard to strengthen our relationship with partners throughout the county and region. We have greatly improved old as well as established new working relationships with our neighboring United Ways in Cincinnati, Dayton, Warren County, and Oxford. Aligning our pillars with our United Way neighbors and United Way Worldwide, and by working together rather than in isolation, is a formula to impact real social change.

The Butler County United Way's service area is unique, with the larger incorporated cities of Hamilton and Fairfield, and to the east, West Chester and Liberty Townships, which continue to spur the largest growth in the region. These communities, along with the more rural townships that continue to keep the area tied to its agricultural heritage, are critical to the ongoing growth and success of Butler County United Way. Strengthening and improving our relationships throughout the county and having a more focused approach for West Chester and Liberty townships is our continued course of action. As part of that focus, we opened a satellite office in West Chester during the second quarter, 2015. A big thanks goes to Bill Lendl for donating this space that will be shared with our partner agency, S.E.L.F.

We are so thankful to the many volunteers and donors who make the work of Butler County United Way possible and significant; their efforts of giving, advocating, and volunteering will sustain our mission and grow our vision. I am proud to be able to serve the community at the pleasure of an incredibly active and engaged Board of Trustees. Together, we will continue to work on improving Butler County United Way, striving for a community where all individuals and families achieve their potential through education, income stability and healthy lives. Thank you to each of you for your support of our mission in connecting and mobilizing resources to measurably improve lives.



Margaret S. Baker  
President/CEO

"WHEN WE **LIVE UNITED** THERE'S  
NOTHING WE CAN'T DO."



## BUTLER COUNTY UNITED WAY STAFF

as of June 1, 2015



**Margaret Baker**  
President and CEO



**Krystal Tipton**  
Director of  
Community Impact



**Pam Cottle**  
Director of Marketing  
and Communications



**Jan Troutman**  
Director of  
Finance



**Jennifer Johnson**  
Administrative  
Assistant



**Mitchell Willis**  
Director of  
Resource Development

# HAMILTON LIVING WATER MINISTRY IMPACT STORY



Renovated playground funded by Butler County United Way

HAMILTON LIVING WATER MINISTRY (HLWM) IS A GRASSROOTS, NONPROFIT AGENCY FOUNDED IN 1999. THIS AGENCY SERVES AT-RISK CHILDREN IN GRADES K-12 THROUGH AFTERSCHOOL AND SUMMER PROGRAMS TO PROMOTE ACADEMIC ACHIEVEMENT, ENRICHMENT OPPORTUNITIES AND MENTORING. IT ALSO SERVES FAMILIES AND ADULTS THROUGH THEIR NEIGHBORHOOD SERVICE CENTER FOR NEEDS SUCH AS REFERRAL SERVICES, TRANSLATION, COMMUNITY AWARENESS AND OTHER OUTREACH EVENTS.

Hamilton Living Water Ministry sees first hand the day-to-day struggles that children face due to language barriers, transportation issues and/or limited financial resources. Most of the children start school already behind their peers because they don't attend a preschool program. HLWM is collaborating with the Start Ready Initiative, a group of dedicated individuals founded by the Hamilton Community Foundation and Hamilton City School representatives, to offer preschool opportunities to disadvantaged children. In September 2013, HLWM launched the first bilingual kindergarten readiness program in Hamilton, Ohio, with the help of the Hamilton Community Foundation. The program offers 3.5 hours per week of free instruction to these needy children. The program aligns with the Ohio Department of Education standards and assesses these standards by monitoring, documenting and reporting all student progress and outcomes.

Education comes in more than one form. In 2014, the Hamilton Living Water Ministry preschool playground became unsafe because of some damage to the equipment. We think of it as "playing," but what it is really providing is a focus on the children's gross motor skills. Butler County United Way was able to fund the improvements and make the playground a safe and fun area once again. Many volunteers have helped with landscaping the outdoor space and have built community gardens. "It's a labor of love playground," states Cathy Hester, executive director of Hamilton Living Water Ministry. "It's the only green space with a soccer field in the fourth ward for children and families to have fun."

Hamilton Living Water Ministry continues to make an impact on the lives of at-risk children, youth and families in Hamilton's inner city by offering academic, community and spiritual enrichment programs. We feel this certainly falls within our mission of helping individuals and families achieve their potential through education, income stability and healthy lives.





IMAGINE A WORLD THAT FOSTERS HOPE AND OPPORTUNITY FOR EVERYONE. A WORLD WHERE ALL CHILDREN RECEIVE A **QUALITY EDUCATION** THAT OFFERS A PATHWAY TO A BRIGHTER TOMORROW.

Butler County United Way is working at critical points along the school spectrum to ensure the academic success of youth. Communities are engaging to support youth by volunteering and championing the cause of education. This mobilization of resources is creating hope and opportunity for youth to make them better prepared to succeed.

PARTNER AGENCY	PROGRAM
Alcoholism Council of Butler County*	Family Mediation
Alcoholism Council of Butler County*	Project Success
Big Brothers Big Sisters*	One-to-One Mentoring
Boys & Girls Club*	Youth Development
Butler County Special Olympics	Special Olympics
Every Child Succeeds	Every Child Succeeds Butler County
Girls Scouts of Western Ohio	Leadership Development
Great Miami Valley YMCA	Booker T. Washington Collaboration
Hamilton Living Waters Ministry	Building Success
LifeSpan	School-Based Support Services
YWCA of Hamilton	Girls, Inc.
YWCA of Hamilton	Child Literacy

\*Denotes campaigns with 100% employee participation.



IMAGINE A WORLD THAT FOSTERS HOPE AND OPPORTUNITY FOR EVERYONE. A WORLD WHERE THE CYCLE OF POVERTY AND FINANCIAL DEPENDENCE ENDS, AND PRODUCTIVE LIVELIHOODS BEGIN FOR EVEN THE **MOST DISADVANTAGED.**

Butler County United Way understands the local economy and is working with individuals, employers and government to create a stronger community. Through our efforts, individuals are seeing success and communities are being impacted by improved financial stability.

PARTNER AGENCY	PROGRAM
American Red Cross	Disaster Services
Great Miami Valley YMCA	Booker T. Washington Collaboration
Hamilton Living Water Ministries	Supporting Services
Hope House	Emergency Shelter
LifeSpan	Financial Counseling & Education
Mercy Franciscan at St. Raphael	Home Repairs & Modifications
People Working Cooperatively	Hamilton Group Workcamp
S.E.L.F.	Individual Development Account
S.E.L.F.	JOBS NOW!
S.E.L.F.	Emergency Financial Assistance
St. Raphael	Adult Literacy
YWCA of Hamilton	Dove House
YWCA of Hamilton	Goodman Place
YWCA of Hamilton	



Butler Tech 5K Run/Walk



IMAGINE A WORLD THAT FOSTERS HOPE AND OPPORTUNITY FOR EVERYONE. A WORLD WHERE EVERYONE’S NEEDS ARE MET AND QUALITY OF LIFE IMPROVES.

Butler County United Way understands the socioeconomic factors that influence health outcomes. By having the community engage, mobilize and volunteer around health issues, we’re working to improve health and support healthy lifestyles for youth and adults.

**CHILDREN IMPACTED 2013-2014**

Health and Well-being		% increased impact over 2012-13
Substance abuse prevention and education	1755	14.4%
Healthy and stable relationships	604	4.9%
Prenatal support for healthy births	177	63.8%
Safety and child protection	381	45.4%
Food security met (average/week during school)	2847	6.6%

**PARTNER AGENCY**

- Catholic Charities\*
- Cincinnati Association for the Blind & Visually Impaired
- Lighthouse Ministries
- PARACHUTE: Butler County CASA\*
- Partners in Prime
- Shared Harvest Foodbank
- Shared Harvest Foodbank
- Mercy Franciscan at St. Raphael’s
- Wesley Community Services
- Women Helping Women\*

**PROGRAM**

- Mental Health Services
- Independent Living & Rehabilitation
- Food Pantry
- A Voice for Abused Children
- Prime Transportation
- Food Banking
- Back Pack Program
- Medical Outreach
- Project Independence
- Rape Crisis Services

\*Denotes campaigns with 100% employee participation.

# DAY OF CARING 365



U.S. Bank Day of Caring at St. Raphael



THE DAYS OF CARING ARE WONDERFUL OPPORTUNITIES FOR COMPANIES TO ENCOURAGE AND GIVE THEIR EMPLOYEES THE CHANCE TO VOLUNTEER OUT IN THEIR COMMUNITIES AND TO LIVE UNITED. BUTLER COUNTY UNITED WAY IS GRATEFUL TO OUR VOLUNTEERS AND THE FOLLOWING COMPANIES THAT PARTICIPATED:

Barnes Aerospace  
Deloitte Consulting, LLP  
First Financial Bank  
Great Miami Valley YMCA  
Liberty Mutual Insurance  
Linkinnati  
U.S. Bank  
Women's Leadership Council



S.E.L.F. Day of Caring



Deloitte Day of Caring



Miami University Hamilton Day of Caring project at Booker T. Washington Community Center



BUTLER COUNTY UNITED WAY

TOP CORPORATE CAMPAIGNS

- Barnes Aerospace
- Butler Tech
- Cincinnati Insurance Companies
- City of Fairfield
- City of Hamilton
- Duke Energy Fairfield
- Fifth Third Bank
- Fort Hamilton Hospital
- G E Evendale Employee Community Service Fund
- Hamilton Caster & Manufacturing Company
- Liberty Mutual Insurance

- Macy & Co., Inc.
- Meijer, Inc.
- Rock-Tenn Plastics
- Shepherd Color Company
- The Procter & Gamble Company
- Totes Isotoner Corp.
- UC Health–West Chester Hospital
- United Performance Metals
- UPS, Inc.
- U.S. Bank
- Verso Paper

VOLUNTEER HOURS		Total Volunteer Hours = 4800	
Board of Trustees	342 HOURS	Day of Caring Volunteers	2149 HOURS
Campaign Volunteers	678 HOURS	Women’s Leadership Committee	420 HOURS
Community Impact Volunteers	620 HOURS	Office/Intern Volunteers	591 HOURS



Each award has been created by an artist at the InsideOut Studio, an initiative through the Butler County Board of Developmental Disabilities. Their program provides an opportunity for artists with disabilities to produce, market, and receive an income from their art, while gaining confidence in their abilities.



AGENCY LEADERSHIP AWARD

CHRISTINE BIRHANZL

This award symbolizes teamwork, collaboration with United Way and social service system advocacy. The criteria used to select the recipient is an agency executive who has consistently over a significant span of time:

- Stepped forward to collaborate without hesitation
- Actively advocated on behalf of the work of the Butler County United Way
- Provided leadership amongst his/her peers in a quiet and/or active capacity
- Possessed a passion for the work of the Butler County social service system beyond his/her own agency and agency focus area

OUTSTANDING COMMUNITY PARTNERSHIP AWARD

BOOKER T. WASHINGTON COMMUNITY CENTER COLLABORATIVE

Awarded to a collaborative partner that enabled the Butler County United Way to forward its mission in the most expedient and efficient manner. The collaboration enhanced the work of United Way, allowing additional resources to be leveraged.

LIVE UNITED AWARD

UNITED PERFORMANCE METALS

This award is given to the company that represents the concept of LIVE UNITED throughout the county. Living United is how this company makes decisions. They encourage their employees to LIVE UNITED through participation in Days of Caring, positions on local agency advisory boards, volunteering for partner agencies as well as in the community campaign.

PRESIDENT’S AWARD

SHELLY WALLPE

Awarded to an active community volunteer who volunteers with the Butler County United Way in multiple capacities. This volunteer supports and significantly augments the work of the professional staff in forwarding the Butler County United Way mission.

W. OTIS BRIGGS JR. VOLUNTEER AWARD

MARK FORREY

The award is named in honor of W. Otis Briggs Jr., former executive director of the Butler County United Way from 1943–1976. During his 33 years of service to the community, Mr. Briggs led the organization through three wars, increased annual fundraising from \$96,000 to close to \$1 million, and was instrumental in the creation of the Hamilton Community Foundation.

# CABINET & COUNCILS



Women's Leadership Council making literacy kits for early childhood education.



## BUTLER COUNTY UNITED WAY

### CAMPAIGN CABINET

<b>Tim Abbott</b> Duke Energy–Fairfield	<b>Tina Osso</b> Shared Harvest Foodbank
<b>Christine Birhanzi</b> Sojourner Recovery, Inc.	<b>Laurie Santel</b> Community Volunteer
<b>Lee Geiger</b> Graydon Head	<b>Bill Staler</b> LifeSpan, Inc.
<b>Anita Glasmeier</b> Liberty Mutual Insurance	<b>John Venturella</b> Clark Schaefer Hackett
<b>Doug Manwaring</b> Liberty Mutual Insurance	<b>Chip Washienko</b> UC Health – West Chester Hospital

### YOUTH ACTION COUNCIL

<b>Michelle Abraham</b> Miami University Hamilton	<b>Suzanne Prescott</b> Butler County Educational Service Center
<b>Rob Clevenger</b> Butler County Children Services	<b>Laura Sage</b> Butler Tech
<b>Jeff Centers</b> Community Volunteer	<b>Carolyn Winslow</b> Big Brothers Big Sisters of Butler County
<b>Sandy Drewes</b> Miami University Hamilton	<b>Chris Klefeker</b> Miami University Hamilton
<b>Deb Lawrence</b> Employers Health	<b>Sean Leary</b> Department of Job & Family Services
<b>Karen Miller</b> Boys & Girls Club Hamilton	

### FINANCE COMMITTEE

<b>Mike Bain</b> Mowry, Marty & Bain, LLC	<b>Steve Lippert</b> Hamilton Caster & Manufacturing Co.
<b>Bryan Boynton</b> Stephenson & Warner Inc.	<b>Greg Schmidt</b> Retired, Ohio Casualty
<b>Mary Pat Essman</b> Retired, Lane Library	<b>Ron Smith</b> American Printing
<b>Bill Hartford</b> Retired, US Bank	

### IMPACT COUNCIL ROSTER

<b>Charles Chalupa</b> Liberty Mutual Insurance	<b>Teri Nau</b> Talbert House
<b>Daniel Fitzgerald</b> Community Volunteer	<b>Stanley Stewart</b> Miller Coors
<b>Chris Flaig</b> Decosimo	<b>Logan Stone</b> P&G Retiree
<b>Mark Forry</b> P&G Retiree	<b>Greg Young</b> Ross Local Schools
<b>Jill Gaynor</b> Community Volunteer	

### SELF-SUFFICIENCY COUNCIL

<b>Craig Clements</b> City of Fairfield	<b>Tami Langen</b> Community Volunteer
<b>Gary Darlage</b> Community Volunteer	<b>Tony Huff</b> Butler Tech
<b>Jackie Lankfer</b> Community Volunteer	<b>Suzanne Klatt</b> Miami University Hamilton
<b>Christy Morris</b> Community Behavioral Health	<b>Sharon Custer</b> Butler County Educational Service Center
<b>Terry Perdue</b> Mercy Franciscan St. Raphael	

### WOMEN'S LEADERSHIP COUNCIL

<b>Jessica Hill, Co-Chair</b> Stites & Harbison, PLLC	<b>Cathy Harbison, Consultant</b> Baysore's Flower Shop
<b>Laura Hoppa, Co-Chair</b> Clark Schaefer Hackett	<b>Kathy Rambo</b> West Chester Liberty Chamber Alliance
<b>Ann Berg, Retired</b> Community Volunteer	<b>Nancy Reagan</b> Stock Yards Bank & Trust
<b>Kathy Carmack</b> First Financial Bank	

# GIVING

## ALEXIS DE TOCQUEVILLE SOCIETY

Within this community we all call home, a special group of visionary leaders is recognized nationally. They're members of the Alexis de Tocqueville Society, actively supporting the community through their donations of \$10,000 or more with at least \$5,000 directly to United Way. Butler County United Way's Society recognizes our community's largest philanthropic leaders.

The support of Alexis de Tocqueville Society members is key to powering our work to create innovative solutions that get to the core of the most pressing issues in our community, including providing food, shelter and hope for our region's most vulnerable.

If you have any questions about the Society, please feel free to contact Mitchell Willis at 513.785.2341. You can also visit our website for additional information on Butler County United Way's Alexis de Tocqueville group.

## MEMBERS DE LA SOCIETE: \$10,000 or above

Anonymous  
Anonymous

## PLATINUM CIRCLE: \$7,500 - \$9,999

Vaden Fitton  
Bruce W. Lavash

## GOLD CIRCLE: \$5,000 - \$7,499

Andrew Brossart	Elizabeth Terrell
Jeffrey Cadle	Paul J. Twilling
Irvin D. Kieback	Timothy M. Wesolowski
Sandra L. Murawski	

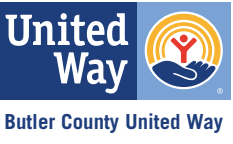
## SILVER CIRCLE: \$2,500 - \$4,999

Perry A. Anderson	Eileen C. King	Keith Richburg
Jim & Margaret Baker	Peter J. King	Timothy C. Roetker
Thomas L. Brehm	Arthur Joseph Koehler	Connie M. Roetker
James Cedargren	Peter Y. Lin	Thomas M. Ryan
James A. Cleary	Janet S. Littig	Khozema Shipchandler
Michael V. Curran	Douglas K. Manwaring	Mark Smith
Carey N. Curtis	John T. Marten	Judi L. Sobecki
Mark E. & Linda M. Forry	John F. McKibben	Robert & Mary Lou Volkman
Bill & Jackie Groth	David S. Meyer	Stephen Von Wahide
Shawn Hamilton	Kenneth W. Miller	V. Renee Wooton
Patrick J. Healey	Karen L. Mueller	Douglas B. Zeik
Peggy Johnson	Lee & Jackie Parrish	Thomas L. Zenge
Michael H. Katz	Michael F. Policastro	
Tom Kennard	Barbara L. Reed	

## BRONZE CIRCLE: \$1,000 - \$2,499

Tim & Kathy Abbott	Christine Hardwick
Joni Angel	Stanton E. Harper
Anonymous	Charles J. Helmes
Peter G. Ayers	James W. & Anna P. Heyser
Beth M. Bachmann	Benjamin Hinchman, IV
Natasha A. Back-Whitehill	Amoury T. Hollins
Ruth Elizabeth Bailey	Laura L. Hoppa
Douglas W. Baker	Eric Hysong
Gary E. Becker	Bruce W. Johnston
Joe & Susan Belew	Joseph F. Jones
Chief Donald G. Bennett	Van K. Joyner
Christine A. Birhanzl	Robert C. Jung, Jr.
Cheryl Brackman	Kimberly K. Kammerdiener
Neil A. Brooks	Keven J. Kelley
Karen S. Brown	Carl G. Kindberg
David D. Buckner	Susan E. Kolp
Brent Bumgarner	Carol M. Kosarko
David E. Burgio	Shaun Lammert
Kathy D. Carmack	Deb Lawrence
Pat Carruthers	Jeffrey Liesch
Charles F. Chalupa	James M. Lippert
John & Sharon Clemmons	Maggie A. Lund
Neil & Honi Cohen	Richard A. Lux
Cynthia L. Conley	Steve Marcum
Debra A. Cook	Bethia A. Margoshes
Hideo Core	Beena Mathew
Kara Czanik	Ricky F. Mathews
James R. Danbury	Shawn P. McCabe
Tom G. Daskalakis	Susan McCulley
Daniel J. Debrosse	Jon K. McLaughlin
Sarah Deem	Penny S. McVay
Rose Marie Deibel	Mark Mercer
Rick & Kathy Demmel	Stephen Milillo
Mary S. Demois	James G. Miller
Timothy A. Dickens	Stephen A. Moese
Brian Doran	David L. Moore
Anthony E. & Cynthia Y. Dowrey	Larry G. Morgan
Charles M. Dragoo	Pam Mortensen
Mary Pat Essman	Honorable John R. & Shirley Moser
Matthew L. Eversole	William C. Mosier
Woody & Dianne Fitton	Robin M. Mueller
Jamesina A. Fitzgerald	Dick & Barbara Munson
Anna L. Flaig	William M. Nartker
Richard E. Flamm	Scott Neidhold
David J. Flavin	Paul C. New
Robert & Mary Fogler	John Niehaus
Donna J. Folberth	Andrea L. Noland
Todd Frank	Jeffrey Norris
Donald E. Gamble	Mr. & Mrs. Thomas L. Oakey
Jeffrey A. Gates	Robert A. O'Brien
Lee P. Geiger	Tina Osso
Leo A. Geiser, Jr.	Beth E. Parris
Larry R. Genskow	Michael & Donna Partridge
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Ed Pokora  
V. Scott Pulice  
Mark R. Richards  
Richard T. Richow  
David E. Robinson  
Ron Rohlfing  
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Amy Summerville  
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Jean Tao  
Roger Telvick  
Michael Thomas  
Annette Tiesmann  
Timothy & Krystal Tipton  
Richard C. Tremblay  
Howard & Jan Troutman  
William Ubbes  
Gerald J. Ulland  
Greg Valandingham  
John & Kathleen Venturella  
Michael E. Vidourek  
Carl & Amy Waldbillig  
David & Shelly Wallpe  
Jeffrey Walson  
Mary Walston  
Stanley Welling  
Susan M. White  
Bruce J. White  
Theodore F. Wilke  
Gregory J. Wilkins  
Mitchell A. Willis & Jon Yslas  
Carolyn Winslow  
Jeannette Wirsch  
Stephen J. Wolterman  
Linda C. Yarger  
David A. Yeager  
Bryan Zelen





## BUTLER COUNTY UNITED WAY SPONSORSHIPS 2013-2014

A Very Special THANK YOU to our Corporate Sponsors for their generous support of our community events and Initiatives!



\*Denotes campaigns with 100% employee participation.

# BOARD OF TRUSTEES



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Kirsch CPA  
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**Mike Bain**  
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**John Clemmons**  
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**Jim Sell**  
Rockwell Automation



**Amy Waldbillig**  
Butler Tech



**Shelly Wallpe**  
Community Volunteer



**David Yeager**  
Jaco Waterproofing

“BE OF SERVICE. WHETHER YOU MAKE YOURSELF AVAILABLE TO A FRIEND OR CO-WORKER, OR YOU MAKE TIME EVERY MONTH TO DO VOLUNTEER WORK, THERE IS NOTHING THAT HARVESTS MORE OF A **FEELING OF EMPOWERMENT** THAN BEING OF SERVICE TO SOMEONE IN NEED.” - GILLIAN ANDERSON

INDEPENDENT AUDITORS' REPORT

TO THE BOARD OF TRUSTEES  
BUTLER COUNTY UNITED WAY



Butler County United Way  
Condensed Consolidated Statements of Financial Position  
As of December 31, 2014



Report on the Financial Statements

We have audited the accompanying financial statements of Butler County United Way (a nonprofit organization) which comprise the statements financial position as of June 30, 2014 and 2013 and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

Management’s Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor’s Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors’ judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity’s preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity’s internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Butler County United Way as of June 30, 2014 and 2013, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Clark, Schaefer, Hackett & Co.  
January 20, 2015

Assets

	2014	2013
<b>Current assets:</b>		
Cash and cash equivalents	\$302,377	\$243,929
Pledges receivable, net	890,290	993,655
Investments	524,427	476,638
Prepaid expenses	2,482	1,148
	<b>1,719,576</b>	<b>1,715,370</b>
<b>Building and equipment:</b>		
Property and equipment	\$492,739	\$465,665
Less accumulated depreciation	(469,193)	(462,187)
	<b>23,546</b>	<b>3,478</b>
<b>Noncurrent assets:</b>		
Beneficial interest	\$84,063	\$73,391
Custodial cash	8,560	42,420
Board designated cash	315,874	316,106
	<b>408,497</b>	<b>431,917</b>
	<b>2,151,619</b>	<b>2,150,765</b>

Liabilities and Net Assets

	2014	2013
<b>Current liabilities:</b>		
Accounts payable	\$12,427	\$8,239
Accrued compensation	3,640	11,591
Allocations and designations payable	1,117,582	1,103,426
Deferred income	2,475	7,160
	<b>1,136,124</b>	<b>1,130,416</b>
<b>Noncurrent liabilities:</b>		
Custodial cash liabilities	\$8,560	\$42,420
	<b>1,144,684</b>	<b>1,172,836</b>
<b>Net assets:</b>		
Board designated	\$315,874	\$316,106
Unrestricted	638,061	611,638
Total unrestricted	953,935	927,744
Temporarily restricted	53,000	50,185
	<b>1,006,935</b>	<b>977,929</b>
	<b>2,151,619</b>	<b>2,150,765</b>

**Butler County United Way**

323 N 3rd St.

Hamilton, OH 45011

**[bc-unitedway.org](http://bc-unitedway.org)**



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