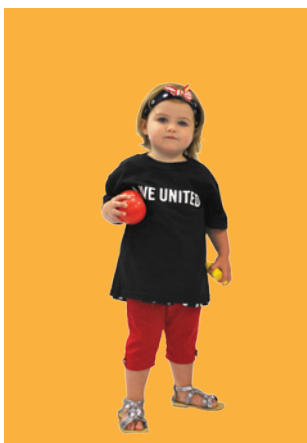


# LIVE UNITED™



## 2011-2012 REPORT TO THE COMMUNITY





## A Message from the Board Chair...

Accepting the role of Board Chair of Butler County United Way came with mixed emotions. Chris Worrell and I had the opportunity to work together many times on other Boards and multiple Committees. Chris was not only a dear friend but an incredible mentor. We discussed the future of Butler County United Way, his role and responsibility as Chair and my transition from Vice Chair to Chair. It was important that our ideas aligned so that the momentum would continue to build. Although the transition came sooner than expected, our vision has not changed. Quite simply, in order to continue to have an impact on our community objectives, we must grow the campaign.

Our Board consists of valuable community resources. They are a committed group of individuals offering their time, talents, and direction to support the initiatives of Butler County United Way. The Butler County United Way leadership and staff understand the importance of educating the community on their initiatives, measuring their impact, and

## A Message from Bruce Jewett, President/CEO

Annual reports are a bit like birthdays – they provide us with a chance to reflect on the year just past and to make public promises about the future. As I am just completing my first year at the helm of the Butler County United Way, it seems like an excellent time for both reflection and promises.

Looking back on the year past, it has been one of transitions, and still one of stability: Transition, because we have seen a change not only at the President/CEO position, but also, sadly – because of Chris Worrell's passing - at the Board Chair position as well. Stability, because even with those changes, the Butler County United Way remains dedicated to achieving the same ends: successful children and self-reliant families.

In maintaining that commitment, we have also tried to do a better job of thanking those who make our success possible, our donors and volunteers. Last summer, we hosted our very first Loyal Donor Reception, recognizing those who have supported the Butler County United Way for ten years or more. And this past winter, we held another recognition reception, this one for Leadership Level Supporters. Both events will become fixtures of our annual calendar, because we think it is important to meet with donors and engage them in discussion at times other than when we are asking for their help.

Again this past year, as we have done for several years now, we conducted both a Fall and Spring Day of Caring, mobilizing community volunteers for painting and landscaping, cleaning and beautifying, trimming and planting. Over 200 volunteers were supported by their employers to work on more than thirty projects in our community over those two days!

And to honor those who volunteer their time with us, we held our Volunteer Recognition Breakfast in April. We are a small staff and we rely heavily on the dedicated volunteers who lend us their time and talent.

I would like to express a special appreciation to our Board, chaired by Karen Mueller of Horan Associates and our 2011 Campaign Cabinet, chaired by Doug Manwaring, from Liberty Agency Underwriters. Both have been called upon to lead in challenging times, and both have excelled when we have needed them to.

identifying future needs and resources. Our strategic plan will focus on transparency and efficiency.

Volunteers and community engagement are critical to our success. We know the needs of our community have increased and so must our efforts.

Karen Mueller  
Board Chairperson-2012  
Butler County United Way

We hope we can count on your continued support...

**GIVE. ADVOCATE. VOLUNTEER.**

And as we look ahead?

We recognize that the impact we have in our community is more important than how much money we raise, but we recognize, too, that the more money we raise, the greater impact we can have. So as we enter 2012 - 2013, we do so with a clear intention of raising more money and having a greater impact than we did in the year just past. Our 2012 Campaign Cabinet, chaired by Dr. Kevin Joseph of West Chester Hospital is already meeting and is planning, with the help of staff resources, a very lively and successful campaign.

If a renewed emphasis on the campaign can be characterized as a return to basics, then another way in which we will be returning to basics is through strengthening our existing relationships in the community, and establishing new relationships as well. We recognize that the long term strength of the Butler County United Way will, in large part, be determined by the breadth and strength of the bonds we have with donors and volunteers, both individual and corporate, and with our partner agencies, whose programs we depend upon to achieve our ends.

We look forward to reinforcing the basic infrastructure upon which our success as a United Way depends, and by doing so, setting the stage for the more rapid achievement of our ends. We are confident that our focus is just where it should be – on creating opportunities for a better life for everyone in our community, and thereby creating the kind of community we all want to call home.

We hope you will all join in the work – and share in the reward.

## Professional Staff

**Bruce Jewett**  
President/CEO

**Jan Troutman**  
Chief Financial Officer

**Shari Hedrick**  
Director of Community Impact

**Stephanie Raker**  
Director of Administration

**Mitchell Willis**  
Director of Resource Development

**Scott O'Donohoe**  
Community Impact Specialist

**Ronda Caudillo**  
Administrative Assistant



# COMMUNITY NEEDS

## COMMUNITY IMPACT AWARDS

The Butler County United Way advances the common good by creating opportunities for all, especially opportunities that will help our children succeed and our families achieve financial stability. Our investments in those opportunities are guided by a group of caring, committed volunteers who determine which proposals are most likely to have the greatest positive impact in achieving community-level goals. Those volunteers then monitor the programs throughout the course of the year to assure that the desired results are, in fact, being achieved.

**\$1,191,000**

**\$357,600**  
**Youth Success**

Youth programs that work towards having 95% of Butler County Youth graduate on-time from high school, prepared for additional learning and productive careers.

**\$90,000**

**Pathways to Independence**

Chronically unemployed or underemployed people will become employed and will retain their jobs so they can become self-sufficient.

**\$406,500**

**Self-Sufficiency**

People who experience a one-time crisis or have been struggling for years to make ends meet are receiving significant interventions, allowing them to reduce their dependence on social service programs and move toward self-sufficiency.

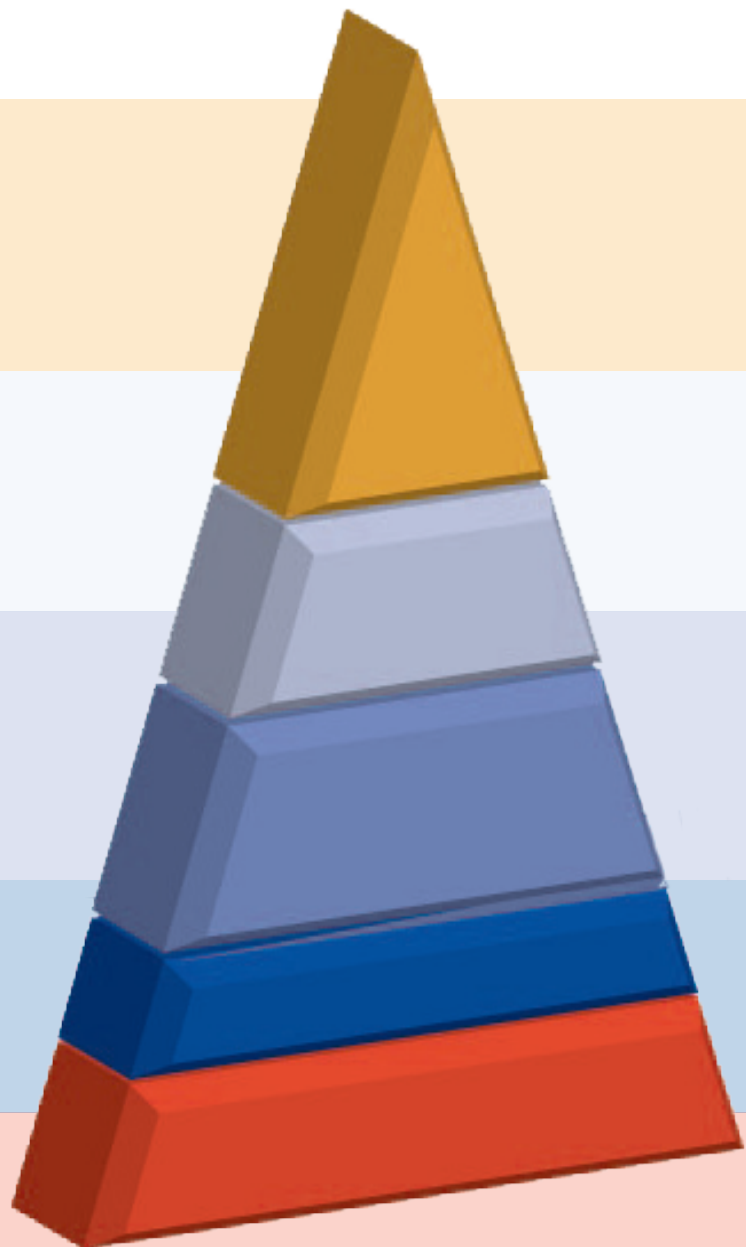
**\$120,000**

**Basic Needs**

Living in poverty may be a hardship people face every year. United Way supports people through programs that offer assistance for the most basic needs.

**\$216,900**

**Outside Designations**





# COMMUNITY NEEDS

For the 2012 – 2013 program year, the Butler County United Way will invest over \$1,191,000 toward the attainment of our ends – money raised in our community to make our community stronger, more resilient. As always, we welcome your gifts of time and treasure, and your advocacy.

▲ **Youth Success:** Butler County United Way wants youth to become successful adults through their commitment to learning. There are a number of factors that affect the future success of our children, but few are as crucial to helping our next generation of adults become self-sufficient as education. Our goal is that 95% of Butler County youth will graduate on time from high school, prepared for additional learning and productive careers

▲ **Pathways to Independence:** Butler County United Way has launched a new initiative in collaboration with the YWCA and Community Behavioral Health. Pathways is designed to bring a comprehensive array of services together to benefit the chronically underemployed and unemployed people of our community and was developed in direct response to the overwhelming survey response identifying unemployment as the most critical issue. The focus of Pathways is simple: jobs and job retention!

▲ **Self-Sufficiency:** Funding for programs that provide time-limited services that reduce barriers to self-sufficiency are covered in the self-sufficiency category. These awards support programs that provide mental health services, medical outreach, financial and family literacy, victim services, and residential programs. The focus of Self-Sufficiency is to decrease dependency on assistance programs.

▲ **Basic Services:** This category of funding, developed in 2011 ensures ongoing funding for programs that meet the basic needs of Butler County residents. Always an area of need addressed by Butler County United Way, this category underscores the commitment to those most in need.

▲ **Outside Designations:** This category of funding indicates the dollars designated by donors to agencies and organizations with 501c(3) status that are not included in the above dollars.

## Pathways to Independence

Pathways was instrumental in assisting Sonya Guthrie in her search for stability and self-sufficiency for herself and her young daughter. Sonya worked at a local restaurant and picked up catering jobs as she could in order to provide for the family, but desperately wanted employment with regular hours and with benefits that would help pay the medical bills resulting from her daughter's leukemia. Connecting to Pathways through the Workforce One location, she quickly availed herself of the services offered to her there and at the YWCA location, energetically applying herself to suggestions to broaden her search to institutional food service, polishing up the resume, and then sending it out to a list of employers that Pathways' staff helped her to identify.

Sonya is now employed by Miami University's food service department and has the stability and benefits she desired. A strong advocate for Pathways, she frequently refers people to the program so that they can also move toward self-sufficiency. Eager to advance and with several months employment to her credit, she is now interested in taking courses at Miami.



# COMMUNITY NEEDS

## PATHWAYS TO INDEPENDENCE

**Pathways to Independence** is an initiative of Butler County United Way with collaborative services provided by YWCA Hamilton and Community Behavioral Health to serve unemployed and underemployed residents and help them move into self-sufficiency.

- The program's ultimate goal is for participants to attain self-sufficiency.
- Services are offered at both the downtown Hamilton YWCA and Fairfield Workforce One locations.
- Participants can receive services in job placement, computer skills training, soft skill and job skills improvement, educational assessment and assistance, financial literacy workshops, referrals to address barriers, and individualized career counseling.

*"What can I say but thank you... for believing in me, when I had doubts in myself... you helped me improve my resume, develop strong interviewing skills, and boost my confidence when applying for jobs."*



*"If it wasn't for your class, I could not have survived, and made my first week of pay in 13 years. Thank You!! Thank You!!"*

### Our Uniqueness...

- Serving all job-seekers, addressing unemployment as a holistic issue that threatens family, financial, and personal stability.
- Offering individualized coaching and assistance based on goals, education, and experience.
- Experienced staff, who specialize in working with individuals and identifying re-careering options as well as identifying personal barriers and necessary skill bolstering.

# COMMUNITY NEEDS

## INITIATIVES



For the past four years, Butler County United Way has partnered with the Butler County Earned Income Tax Project as one of its nine free tax preparation sites located throughout the county. This free tax service is available to low and moderate income residents of Butler County. IRS-certified volunteers prepare tax returns at no cost and file them electronically, so the tax filer can receive a quick refund. Under the leadership of Legal Aid Society of Southwest Ohio, the refunded dollars for its 1190 plus tax filers totaled over **\$1.76 million** during the 2011 tax season. The cost savings for its tax filers, who may have otherwise paid commercial tax preparers to prepare their taxes or who may have received a refund anticipation loan, exceeded \$238,600.



The Butler County Holiday Community Project, in its sixth year, again demonstrates the incredible impact we can have in our community when we **LIVE UNITED**. This year, 15 agencies and organizations came together to coordinate the project, raise awareness of community needs and increase the number of people assisted during the holiday season. Through the generous giving of the community, the Collaborative was able to serve 8164 people with Thanksgiving and Christmas food and Christmas gifts. Through family sponsorships, food and gift donations and case gifts given through United Way, the value of the Collaborative's efforts was more than \$219,735.

Atrium Medical Center  
Butler County Success  
Christian Family Center  
Cornerstone Church  
Fairfield East Elementary  
Family Resource Center  
Family Services of Middletown

Hamilton Living Waters  
New Life Baptist Mission  
Mercy Franciscan at St. Raphael  
SELF  
Open Door Pantry  
Oxford Community Choice Pantry  
Shared Harvest Foodbank

## GRANT CONSORTIUM

Since 2002, the Grant Consortium has assisted Butler County non-profit organizations in obtaining grant awards of nearly 16 million dollars to address needs in the community. With external funding diminished for this program, the Grant Consortium, now funded by Butler County United Way with support from the Hamilton Community Foundation, continues to provide technical training in the elements of grant and program development and assistance in the identification grant opportunities to the programs throughout the BC UW service area.

*familywize*® Established in 2005, the FamilyWize Community Service Partnership joined a group of local and national companies and organizations together to provide this free assistance to people in need across the country. 95% of the pharmacies nationwide have agreed to provide lower pricing to everyone that brings in a FamilyWize prescription drug discount card. This can help so many people in our community buy the medicine they need to stay healthy.

Butler County United Way joined the FamilyWize program in 2009 and as a result, residents of Butler County have saved over **\$270,576** in prescription drug costs. The discount cards are available through our website, our office and our agencies. Smart phone users can also get the card on their phone by texting "family" to 700700. Butler County United Way is committed to helping FamilyWize meet its goal of reducing the cost of medicine by \$1 billion by 2015 for people struggling to get the medicine they need.

# VOLUNTEER

## BOARD OF TRUSTEES

### Chairperson

Mr. A. Christian Worrell, III, Graydon Head (July-February)

Ms. Karen Mueller, *Horan Associates, Inc.*

### President/CEO

Mr. Bruce Jewett, *Butler County United Way*

Mr. Tom Daskalakis, *West Chester Hospital*

Mr. Vaden "Woody" Fitton, *Great Miami Valley YMCA*

Mr. Shawn Hamilton, *Proctor & Gamble*

Mr. Doug Manwaring, *Liberty Agency Underwriters*

Mr. Jim Sell, *Rockwell Automation*

Ms. Amy Waldbillig, *Butler Tech*

Ms. Shelly Wallpe, *Community Behavioral Health*

Mr. David Yeager, *First Financial Bank*

Many thanks to Lisa Barnes-Detrich and Andy Nastoff who transitioned off the Board of Trustees at the end of 2011.

## OPERATIONAL TEAM VOLUNTEERS

### Action Council-Self-sufficiency

Quinn Caudill, Co-Chair

Jill Cohen, Co-Chair

Josh Asbury

Craig Clements

Gary Darlage

Jerome Kearns

Jackie Lankfer

Denise Majikes

Christy Morris

Terry Perdue

### Action Council-Youth

Jeff Centers, Co-Chair

Rob Clevenger, Co-Chair

Michelle Abraham

Sandra Drewes

Suzanne Klatt

Deb Lawrence

Karen Miller

Suzanne Prescott

Jerry Newell

Logan Stone

Heather Wells

Carolyn Winslow

Stephanie Worrell

Cari Wynne

### Campaign Cabinet

Doug Manwaring, Chair

Dave Lippert, Past Chair

Danny Crank

Anita Glasmeier

Margot Halcomb

Denise Majikes

Nancy Nix

Julie Seil

Joshua A. Smith

George Rees

### Finance Committee

Mike Bain, Chair

Brian Boynton

Mary Pat Essman

Bill Hartford

Doug Jacobs

Steve Lippert

Denise Majikes

Greg Schmidt

### Loaned Executives

*Community Volunteers*

Dan Fitzgerald

John McCarthy

Ken McFarland

Deb Snyder

### Holiday Community Project

Tina Osso, Chair

Missy Barger

Janet Beck

Dora Garcia

Wilder Garcia

Carrie Green

Vanessa Jackson

Mike Johnson

Barbara Klei

Terry Purdue

### Impact Council

Charles Chalupa

Jeff Diver

Dan Fitzgerald

Chris Flaig

Mark Forry

Jill Gaynor

Angela Howard

Kelli Johnson

Teri Nau

Stan Stewart

Logan Stone

Jason Wood

### Office Support Volunteers

Lacy Allen

Ashley Fox

Jenny Gadd

Joan Jost

Paula McWhorter

Kaitlin Moser

Charles Roberts

Rubie Smith

Tim Soles

Jennifer Stewart

Amanda Vietor

### Otis Briggs Award Committee

Shelly Wallpe

Dr. Robert Sommers

Bruce Jewett

### Women's Leadership Council

Ann Berg

Kathy Carmack

Kathleen Gammon

Cathy Harbison

Jessi Hill

Robin Miller

Kathy Rambo

Nancy Reagan

Michele Wood

Stephanie Worrell



# VOLUNTEER

## BUTLER COUNTY UNITED WAY REMEMBERS



**A. Christian Worrell, III**  
1952-2012

Board Chair Chris Worrell, whose gift of leadership was generously shared not only with United Way, but with the community at large, leaves behind a legacy of compassion and accomplishment.

In addition to serving as an inspiration for all who were fortunate to know him, Chris served the Butler County United Way as Campaign Chair in 2008, as a Board Member from 2008 until 2012, and Board Chair from 2008 – 2012.



**James Paulus**  
1932-2012

Jim Paulus, who served the Butler County United Way as President/CEO from 1984 until his retirement in 1997, was known and loved by virtually everyone who spent significant time in Hamilton.

A dedicated servant leader, Jim volunteered for many Boards and causes but, in addition to his service as President/CEO of the United Way, was perhaps best known for his affiliations with St. Peter in Chains Church and Miami University Hamilton Campus.

## Women's Leadership Council

The Women's Leadership Council's mission is to strengthen our community and change lives in Butler County through collaborative efforts of women leaders who invest in Butler County United Way.

This dynamic group of community leaders gives their time, talent and measurable impact on women and children in Butler County.

Feed the Mind, a focus on helping youth become successful adults, is the goal of the WLC. Above and beyond an annual personal gift of \$1,000 or more, the WLC hosts Evenings of Engagement (networking and learning opportunities) as well as their annual weekend trip to Chicago.



WLC members packing food for the Backpack Program.

# VOLUNTEER

Butler County United Way is a volunteer driven organization. Volunteers make-up the Board of Trustees, the Impact and Action Councils that determine who to allocate the money that the volunteers on the Campaign Cabinet raise. Without all the wonderful volunteers that choose to serve Butler County through the Butler County United Way, we could not make the impact in the community that we are in the areas of Youth becoming successful adults and residents becoming self-sufficient. So, to all of our wonderful volunteers... THANK YOU for how you LIVE UNITED!

To honor our outstanding volunteers, at our annual Volunteer Recognition Breakfast, held on April 20th, 2012 at the Oscar Event Center, the following Volunteer Awards were given:

## W. Otis Briggs Jr. Outstanding Volunteer Award

### A. Christian Worrell, III, *Graydon Head*

*The Volunteer of the year award is named in honor of W. Otis Briggs Jr. former executive director of Butler County United Way from 1943-1976. During his 33 years of service to the community, Mr. Briggs led the organization through three wars, increased annual fundraising from \$96,000 to nearly \$1 million, and was instrumental in the creation of the Hamilton Community Foundation.*

Chris Worrell has served the BCUW in a variety of ways – all with intelligence, integrity, commitment and GREAT wit. Chris came to the BCUW through an area Leadership Program. He served as Campaign Chair in 2008 and then went on to join the Board of Trustees in 2008. Chris served more than one term to provide continuity during transitional times. He became Board Chair in 2010. In 2011 Chris oversaw the Search Team during our leadership transition from Maureen Noe to Bruce Jewett. He became a student of Policy Governance utilizing this model to structure the work of the BCUW and helping us to focus on results from programs that would change our community for the better. Chris' interest and concern for community problems and their resolution was genuine and intense. He shared his skills and knowledge freely. Chris' work on behalf of the BCUW will be felt for years to come by Butler County residents.

## Junior Volunteer of Excellence Award

### Ashley Fox

*The Junior Volunteer of Excellence award is awarded to one or more youth volunteers who have contributed significantly to the Butler County United Way mission and other community organizations. These individuals are active leaders who represent youth with an active, articulate and insightful voice.*

Ashley spent significant time last summer as an unofficial intern. She would come to the office several times a week and just be ready for whatever we had to throw at her, whether it was assembling materials for a presentation, folding shirts or filing piles of papers. And then there was the day we were shooting the video and she was drafted. And she did it all with that same signature smile on her face. Ashley is graduating from Lakota West High School in June and plans to pursue a teaching degree from Wilmington College.

## Outstanding Community Partnership Award

### Butler Behavioral Health and the YWCA

*Collaboration is defined as "a working together: the act of working together with one or more people in order to achieve something." The Community Partnership Award is given to a significant partner whose collaboration enabled Butler County United Way to forward its mission in the most expedient and efficient manner. This partnership enhanced the work of United Way allowing significant results to be achieved and additional resources to be leveraged.*

The Pathways program has been implemented collaboratively between the YWCA and Community Behavioral Health in a partnership with the Butler County United Way. In the first six months of the program, Pathways to Independence saw over 286 participants who were enabled to apply for employment, in over 1,200 interactions. Participants were applying for positions in both assisted and unassisted situations. Participants were also assisted with resume refinements, accessing social media for job search success, and finding hidden jobs.

# VOLUNTEER

## The President's Award

### Denise Majikes, Barnes Aerospace

*The President's Award recognizes an exceptional volunteer who partners with the staff to move Butler County United Way successfully into the future with limited resources.*

Denise has given endlessly over several years. She has served as a tireless volunteer on the Impact Council, has led large groups of volunteers on our Day of Caring projects, serves on our Campaign Cabinet and has been an integral part of her company's annual campaign success and is always ready to collaborate on projects to benefit the community. In addition to all of this, this individual was recently a Certified Graduate of our Nonprofit Board Leadership Program with Miami University. Denise gives generously of her time, money and voice to further the mission of Butler County United Way.

## Yenn Sohmu Eni Nipa Award

### Graydon Head

*Presented to Butler County United Way in 2002 by Bruce and Louise Jewett, the Yenn Sohmu Eni Nipa sculpture entitled "Faces Emerge, Souls Unite," by the Ghanaian artist Nana Frimpong, chief carver for the King of Ashanti, symbolizes unity. The sculpture is awarded annually to a company or government entity whose employees best exemplify the mission of Butler County United Way.*

Graydon Head has been a special kind of friend to the Butler County United Way, and we are most appreciative of their support: They have been sponsors of our Board Leadership Program at Miami University, and have provided faculty support for that program, as well, in the person of Matt Lake. Two of their young lawyers, Robin Miller and Jessie Hill, co-chair our Women's Leadership Council. Two partners, Lee Geiger and Kara Czanik, are serving on our Campaign Cabinet this year. A few years ago, when we were in merger talks with neighboring United Ways, Matt Lake provided invaluable legal assistance. Others in the firm have provided legal counsel from time to time. Graydon Head partner Chris Worrell served on the Board from 2008 on, and his role as Board Chair from 2010 until his recent tragic death. Chris's service to the Butler County United Way cemented what we hope will be a very long and mutually beneficial relationship with Graydon Head.

## Agency Leadership Award

### Mercy Franciscan at St. Raphael - Terry Perdue

*This award symbolizes teamwork, collaboration and United Way and social service system advocacy. This award is given to a partner agency executive who consistently over a significant span of time: Steps forward to collaborate without hesitation; Actively advocates on behalf of the work of Butler County United Way; Provides campaign leads and promotes board giving to the annual campaign; Provides leadership among his/her peers in a quiet and/or active capacity; Possesses a passion for the work of Butler County social service system beyond his/her own agency and agency focus area.*

Terry tirelessly lends his leadership efforts to United Way and his strong and faithful commitment to the residents of Butler County. His efforts to increase self sufficiency through his work at St. Raphael has been an invaluable asset to the work of Butler County United Way. Terry also takes the time to volunteer as a vital member of the Action Council.

## LIVE UNITED Award

### First Financial Bank

The LIVE UNITED AWARD was created to recognize a company or organization that represents the concept of LIVE UNITED throughout the county to advance the common good. Living United is how First Financial Bank makes decisions. Even though they have many individual offices throughout the region, they encourage their employees to LIVE UNITED through participation in Day of Caring as well as in the community campaign. This past winter, during the Holiday Community Project - which is a coordinated effort of 15 agencies and organizations in Butler County to see that all those in need for Thanksgiving and Christmas food and gifts have something to celebrate - when the need far outweighed the resources that had been gathered one week before Christmas. This company stepped up with a check to cover the \$17,000 gap.



# VOLUNTEER

**DAY OF CARING** is held in both the Spring to coincide with National Volunteer Week and in the Fall in conjunction with the National Day of Service and Remembrance - September 11th.

**DAY OF CARING - FALL 2011** was held on Friday, September 9th. The event was sponsored by Liberty Mutual.

**DAY OF CARING - SPRING 2012** was held on Friday, April 20th and sponsored by Clark Schaefer Hackett, Ohio Casualty and Safeco Insurance.

The Days of Caring are wonderful opportunities for companies to encourage and give their employees the chance to volunteer out in their communities and to **LIVE UNITED**.

## **Barnes Aerospace**

Amy Bolton  
Johanna Daniel  
Corbin Jewel  
Fran Johnson  
Ysmael Lopez  
Denise Majikes  
Cherie McKenney  
Carol Petrocelli  
Dan Rupert  
Lee Russell  
Neal Warren  
Laura Westrich  
Ken Winsted

## **Butler Tech Students**

Cierra Allen  
Sarah Bick  
Shawn Bittner  
Nicole Bolton  
Alayzia Brown  
Dontia Calhoun  
Taylor Campbell  
Kanika Cheath  
K'nae Cherry  
Kaitlin Collins  
Cody Conley  
Kala Craft  
LaDeidra Davis  
Julia Deleon  
Destiny Duggins  
Robert Easy  
Alyssa Edwards  
Brittany Garretson  
Nikki Garrett  
Dana Garver  
Danielle Greiwe  
Ahlyia Howard  
Courtney Jackson  
Jacob Lacher  
Emily Lutz  
Daniel Marcum

Stacy McGinnis  
Haley McQuinn  
Travis Parsly  
Amber Partee  
Ashley Ramos  
Kara Rhoades  
Rionna Rice  
Jae Rivera  
Amanda Roberts  
Brecka Russo  
Allison Seals  
Sarah Shields  
Amber Smith  
Lexxi Smith  
Kendall Steagall  
Samantha Steele

Katelynn Stewart  
Brandi Vanover  
Brandon Voegeli  
Kelsie Waits  
Kim Wallen  
Jim Werner  
Jason Whitaker  
Antwanne White  
Maya Whyte  
Rebecca Wissel  
Amber Wright

## **Clark Schaefer Hackett**

Matt Brackman  
Andrew Gray

## **Clark-Theders Insurance**

Lindsey Thomas  
**First Financial Bank**

Brad Kuntz  
Michael Luebbers  
David Rice  
Dave Yeager

## **Liberty Mutual**

Leslie Campbell  
Heather Davidson  
Elizabeth End



Vicky Foster  
Anita Glasmeier  
Lisa Hays  
Donna Henderson  
Christa Hobe  
Tyler Kempf  
Catherine Levesque  
Teresa Mack  
Marcia Mayborg  
Isaac Moslov  
Kyle Osborne  
Priscilla Pancratz  
Kathy Perkins  
Robin Pierce  
Mike Salerno  
Nate Schmitt  
Alysia Smith  
Tricia VanAusdall  
**Miami University Hamilton**  
Pat Camacho  
Olivia Mann  
Jennifer O'Brien  
Jessica Toglia  
Emily Williams

## **Ohio Casualty**

Rachel Roys  
**Safeco Insurance**  
Laura Gentry  
Alex George  
Megan Sweeney

## **Students for Life of MUH**

Brianna Broyles  
Katrice Crater  
Jeff Gambrell  
James Green  
Chris Hacker  
Olivia Hunley  
Brenda Lewis  
Heather Roth  
Emily Stephenson  
**University of Phoenix**  
Theresa Amidei  
Gay Atanovich  
Rayne Banks  
Pam Barnhart  
Pete Caccavari  
Natalie Canty  
Dewey Clark



Jacquie Gabrielle  
Ryan Hamton  
Larry Hanson  
Steve Headley  
Ramonna Hill  
Connie Joffin  
Samantha Kreitzer  
Kim Montgomery  
Nicole Murray  
Nicole Nared  
Craig Richards  
**Community Volunteers**  
Deb Lawrence  
Sarah Lawrence



# VOLUNTEER

## American Red Cross

Christine Birhanzi

## Barnes Aerospace

Amy Bolton

Dennis Carpenter

Johanna Daniel

Matt Jackson

Corbin Jewell

Fran Johnson

Denise Majikes

Andrew Pauterbaugh

Mike Russell

Lisa Tucker

Lytia Watson

Laura Westrich

## Butler County Developmental Disabilities

Cassandra Fuller

Kelly Girts

Michael Gray

Kelly Girts

Cathy Howell

Chris Hurr

Kathy Keever

Rebekah Lyons

Nancy Morris

Jean Oerther

Beth Pottorf

Crystal Rack

Nikki Robinson

Sharon Sheets

Leia Snyder

Robin Thomas

## City of Hamilton

Stacey Dietrich-Dudas

Lauren Gersbach

Sean Pederson

Brandon Saurber

Sarah Van Frank

Karen Wittmer

## Clark Theders Insurance

Mandy Frank

Melissa Gillespie

Lindsey Russell

Amanda Shults

## First Financial Bank

Ronald Helton

Cathy Kuhl

Jason Leyda

Alisa Miller

Cindy Mustard

Marla Wyant

Dave Yeager

## Great Miami Valley YMCA

Bridget Behrmann

Bernard Caldwell

Teresa Gagnon

Damon Knoche

Linda Martin

Kim Munafo

Kim Phillips

Karen Staley

Ron Sunderhaus

## Intermec

Anita Hensley

Curtis Hulton

Greg Hunter

Cathy Hutchinson

Susan Kimball

Tom Mirick

Sharon Napier

Suzanne Schrock

## Liberty Mutual

Anita Glasmeier

Debbie Parker

Ken Patrick

## Miami Hamilton

Courtney Choate

Ina Diop

Jeff Gambrell

Sara Ghebretsadik

Sophia Hischak

George Hughes

Brenda Lewis

Kevin Lubwama

Chris Petredis

Lance Samples

Whitney Sheley

Stefanie Shelstad

Kristina Straub

Jessical Tolia

Alana Van Gundy

Selemawit Zeratsion

## MUH-Community

## Action Council

Bella Angel

Brian Butterfield

Danny Lakes

Stephanie Marlow

Alex McSwain



Mary Kate Newman

Jen O'Brien

Andy Stidham

Logan Stratman

## University of Phoenix

Gay Atanovich

Pam Barnhart

MaryAnne Belwood

Natalie Canty

Dewey Clark

Debbie Chotkevys

Sharron Coomes

Larry Hanson

Steve Headley

Connie Joffin

Samantha Kreitzer

Nicole Law

Stephanie Law

Matt Mason

Sam Mays

Kimberly Montgomery

Ben Montoya

Teresa Moyer

Nicole Nared

Ryan Payne

Sarah Smith

Jon Taylor

## US Bank

Randy Bruce

Carol Cheek

Debbie Cook

Carey Curtis

Megan Day-Eyler

Rick Demmel

Melissa Hicks



# GIVE

## 2011 COMMUNITY CAMPAIGN

### CAMPAIGN AWARDS

#### TOP TEN COMPANIES:

Barnes Aerospace  
Cincinnati Financial Corporation  
Johnson & Johnson  
Macy's Credit and Customer Services  
Ohio Casualty  
Shepherd Color Company  
Totes Isotoner Corporation  
United Performance Metals  
US Bank  
West Chester Hospital

#### 100% PARTICIPATION:

Alcohol & Chemical Abuse Council, SW OH  
Big Brothers Big Sisters, Butler County  
Boys & Girls Club of Hamilton, Inc  
Catholic Charities SW Ohio, Hamilton  
Greater Hamilton Chamber of Commerce  
PARACHUTE: Butler County CASA  
St. Ann Catholic School

#### EMPLOYEE CAMPAIGN COORDINATOR OF THE YEAR:

Trisha Martin, Verso

*"It was an honor and a privilege to serve as the 2011 Butler County United Way campaign chair. Despite challenging economic times, the community rallied to raise over \$1.8M during the campaign. Thank you to everyone that contributed. Your generosity has enabled the Butler County United Way to maintain our current allocation level, supporting a number of outstanding programs and initiatives that are so desperately needed in our community."*

*Doug Manwaring  
2011 Campaign Chair*



### CAMPAIGN CABINET

#### Chairperson

Doug Manwaring - *Liberty Agency Underwriters*

#### Immediate Past Chair

Dave Lippert - *Hamilton Caster*

Danny Crank - *Butler County Recorder*

Anita Glasmeier - *Liberty Mutual Insurance*

Margot Halcomb - *First Financial Bank*

Denise Majikes - *Barnes Aerospace*

George Rees - *Horizons HRS*

Julie Seil - *RH Accountemps*

Joshua A. Smith - *City Manager, Hamilton*



# GIVE

## The Loyal Donor Program

The Butler County United Way Loyal Donor Program recognizes and celebrates individuals who have supported United Way for ten or more years and, in so doing, have had an impact on the lives of many people in our community. In June of 2011 Butler County United Way held its inaugural celebration in honor of all of our Loyal Donors and gave special recognition to our longest giving donor, Vaden Fitton. The evening was hosted by Joe Schwartz at the Tavern on the Green in Fairfield.

**THANK YOU**  
**VADEN**  
**FITTON**  
UNITED WAY SUPPORTER  
**FOR 57 YEARS**



## The Leadership Giver Event

Leadership Givers are a special group of people who demonstrate the power of giving by investing in the community with gifts of \$1,000 or more annually to United Way. You can also reach a Leadership Level by combining gifts with a partner or spouse.

This year's Leadership reception was held at The Villa's of West Chester, hosted by Epcon Communities and sponsored by West Chester Hospital.



# GIVE

## LEADERSHIP GIVING

### BUTLER COUNTY UNITED WAY TOCQUEVILLE SOCIETY

Within this community we all call home, a special group of visionary leaders is recognized nationally. They're members of the *Alexis de Tocqueville Society*, actively supporting the community through their donations of \$10,000 or more with at least \$5,000 directly to United Way.

The society derives its name from Alexis de Tocqueville, a French aristocrat of the 19th century who was inspired by the American spirit of philanthropy. His observations formed the basis of *Democracy in America*, a detailed study of American society and politics, published in two volumes in 1835 and 1840.

Tocqueville wrote extensively on the power of voluntary giving for the common good. Butler County United Way's *Society* recognizes our community's largest philanthropic leaders.

The support of Alexis de Tocqueville Society members is key to powering our work to create innovative solutions that get to the core of the most pressing issues in our community, including providing food, shelter and hope for our region's most vulnerable.



#### MEMBRES DE LA SOCIETE - \$10,000 - \$24,999

Mr. Bradley R. Mays

Anonymous

Anonymous

#### PLATINUM CIRCLE

\$7,500 - \$9,999

Mr. Vaden Fitton

#### GOLD CIRCLE

\$5,000 - \$7,499

Mr. Andrew Brossart

Mr. Daniel K. Jackson

Mr. Irvin D. Kieback

Mr. Douglas K. Manwaring

Drs. Robert A. & Lee K. Sanders

Mr. Paul J. Twilling

Mr. Stephen Von Wahide

Anonymous

#### SILVER CIRCLE

\$2,500 - \$4,999

Ms. Patricia D. Armstrong

Mr. Thomas Lawrence Brehm

Mr. John B. Burchnall

Mr. Jeffrey Cadle

Ms. Eileen Patricia Cadle

Mr. James Cedargren

Mr. James A. Cleary

Ms. Marianne A. Colleary

Ms. Jennifer L. Counts

Mr. Wade H Edwards

Mr. Richard D. Farris

Ms. Donna Folberth

Mark E. & Linda M. Forry

Mr. John Glaccum

Mr. Raymond A. Grant

Ms. Barbara A. Haintl

Mr. Shawn Hamilton

Bruce & Louise Jewett

Mr. Dale D. Johnson

Mr. Michael H. Katz

Mr. Tom Kennard

Mr. Peter J. King

Dr. Eileen C. King Ph.D.

Mr. Nathan A. Knipper

Ms. Janet S. Littig

Ms. Denise Majikes

Mr. John T. Marten

Mr. David S. Meyer

Mr. Kenneth W. Miller

Ms. Karen L. Mueller

Mr. Charles Mullins

Ms. Sandra L. Murawski

Lee & Jackie Parrish

Mr. Michael F. Policastro

Mr. John E. Pucke

Mr. Mark R. Richards

Mr. Keith Richburg

Mr. Timothy C. Roetker

Ms. Connie M. Roetker

Mr. Thomas M. Ryan

Mr. Joseph R. Sander

Mr. Lee Schechtman

Ms. V. Renee Schroder

Mr. George Toft

Mr. & Mrs. Robert Volkman

Ms. Jody L. Wainscott

Mr. Douglas B. Zeik

Mr. Thomas L. Zenge



# GIVE

## BRONZE CIRCLE

\$1,000 - \$2,499

Tim & Kathy Abbott  
David & Margaret G. Addison  
Mr. Alexander S. Albacarys  
Ms. Dawn M. Alcorn  
Mr. Elmo Alexander, Jr.  
Mr. Perry A. Anderson  
Ms. Amal H. Assa'ad MD  
Mr. Peter G. Ayers  
Ms. Ruth Elizabeth Bailey  
Joe and Susan Belew  
Chief Donald G. Bennett  
Ms. Mary Beth Blake  
Ms. Kathleen A. Bok  
Ms. Amy S. Borcharding  
Ms. Cheryl Brackman  
Mr. Norman Scott Broyles  
Mr. David D. Buckner  
Mr. Brent Bumgarner  
Mr. David Ernest Burgio  
Dr. and Mrs. Richard Burkhardt  
Mr. Anthony James Burns  
Mr. Gregory R. Byrd  
Mr. Christopher Carles  
Ms. Kathy D. Carmack  
Ms. Denita Carter  
Mr. Charles F. Chalupa  
Mr. Paul E. Clark  
John & Sharon Clemmons  
Ms. Kristen Cox  
Carey N. Curtis  
Mr. James R. Danbury  
Mr. Tom Daskalakis  
Mrs. Patricia Jean Davis-Hagens  
Ms. Deborah Hammond Dehne  
Mr. & Mrs. Rick K. Demmel  
Anthony E. & Cynthia Y. Dowrey  
Mr. Timothy S. Elliott  
Ms. Mary Pat Essman  
Mr. Timothy J. Felts  
Mr. Phillip J. Fightmaster  
James K. & Susan A. Fitton  
Dianne & Woody Fitton  
Ms. Jamesina A. Fitzgerald  
Ms. Anna L. Flaig  
Robert and Mary Fogler  
Mr. Rodney J. Frazier  
Mr. Eric N. Frischmuth  
Mr. Philip Galioto  
Mr. Donald E. Gamble

Mr. Lee P. Geiger  
Mr. Leo A. Geiser, Jr.  
Mr. Chris H. Gist  
Mr. Gary J. Groznik  
Doug & Erin Hancher  
Ms. Nancy L. Hannan  
Ms. Christine Hardwick  
Mr. Keith I. Harr  
Mr. Patrick J. Healey  
Ms. Sharon Hedrick  
Ms. Sheryl Helsinger  
Mr. Rex C. Hester  
Mr. James Higgins  
Mr. Amoury Hollins  
Joseph & Christina Hurr  
Mr. Eric Hysong  
Ms. Jill A. Inkrott-Smith  
Mr. Corbin Jewell  
Ms. Peggy Johnson  
Mr. Bruce W. Johnston  
Mr. Juan D. Jones  
Mr. Van K. Joyner  
Mr. Robert Charles Jung Jr.  
Ms. Laura L. Kaiser  
Ms. Kimberly K. Kammerdiener  
Mr. Colin R. Kerrigan  
Mr. Carl G. Kindberg  
Ms. Nicole Kirkland  
Mr. Arthur Joseph Koehler  
Ms. Carol Millard Kosarko  
Mr. Robert Lane  
Mr. Jeff Liesch  
Ms. Lisa Renee Linton  
Mr. James M. Lippert  
Ms. Melissa K. Lowe  
Mr. Richard Lux  
Ms. Cynthia A. Lyons  
Mr. Shawn L. Mansfield  
Ms. Bethia A. Margoshes  
Ms. Monica M. Marsh  
Ms. Beena Mathew  
Ms. Stephanie L. Matthews  
Mr. Shawn Patrick McCabe  
Tom and Leslie McDonald  
Mr. Patrick T. McHugh  
Mr. Alan McIntire  
Mr. John F. McKibben  
Mr. Jon Kevin McLaughlin  
Mr. Stephen Milillo

Ms. Robin D. Miller  
Mr. Stephen A. Moese  
Mr. David L. Moore  
Mr. Richard L. Moore  
Mr. Larry Morgan  
Mr. Thomas Morris  
Ms. Pam Mortensen  
Judge John R. & Shirley Moser  
Ms. Robin M. Mueller  
Dick and Barbara Munson  
Mr. William M. Nartker  
Mr. Dave N. Niederman  
Mr. John Niehaus  
Mr. Jeffrey Norris  
Ms. Linda Novitski  
Mr. & Mrs. Thomas L. Oakey  
Ms. Catherine L. Oppenheimer  
Ms. Leticia C. Ortiz  
Ms. Tina Osso  
Mrs. Phyllis P. Philley  
Arthur & Sandra Pizzano  
Mr. Bruce R. Quisno  
Mr. Stephen R. Rahl  
Mr. Marcus A. Richardson  
Mr. Thomas E. Roberts  
Mr. David E. Robinson  
Ms. Jan S. Rosenbaum  
Mr. Steve Ruggiero  
Mr. Christopher Ryan  
Ms. Jean E. Schechtman  
Joel and Marilyn Schmidt  
Mr. Paul William Schneider  
Ms. Virginia Segbers  
Jim & Tammy Sell  
Mr. Peter K. Shires  
Mr. Terry E. Shotwell  
Ms. Erin M. Simons  
Mr. Ralph Simpson  
Mr. James F. Singer  
Ms. Jennifer Skinner  
Mr. Michael J. Slattery  
Ms. Elizabeth B. Slone  
Mr. Brett Smith  
Dr. Robert & Denise Sommers  
Ms. Terri M. Sroufe  
Ms. Hillary Stevenson  
Logan & Donna Stone  
Ms. Jean E. Stratman  
Mr. Brett E. Swensgard

Mr. Roger Telvick  
Ms. Annette Tiesmann  
Mr. Richard C. Tremblay  
Jan & Howard Troutman  
Mr. Randy Tye  
Mr. Gerald J. Ulland  
Mr. Greg Valandingham  
Mr. Michael E. Vidourek  
Mr. Phillip K. Vinson  
Ms. Kellie K. Volz  
Amy and Carl Waldbillig  
Ms. Shelly Wallpe  
Mr. Jeffrey Walston  
Mr. Stanley Welling  
Mr. Howard Wetzler  
Ms. Susan M. White  
Mr. Gary Williams  
Mr. Kenneth W. Willman  
Mr. Michael A. Winner  
Ms. Carolyn Winslow  
Mr. Michael J. Wirth  
Mr. Stephen J. Wolterman  
Chris & Stephanie Worrell  
Mr. Larry Ybarra  
Mr. Kenneth Yelm  
Anonymous  
Anonymous  
Anonymous



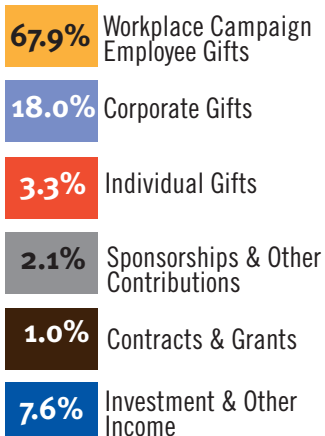
# GIVE

## FINANCIAL INFORMATION:

Snapshot of Butler County United Way's Annual Finances -  
(unaudited) for fiscal year 2011-2012 (July 1, 2011 - June 30, 2012)

### FINANCIAL RESOURCES:

**\$2,060,221**



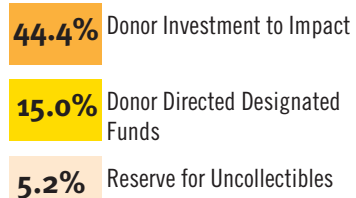
Number of Donors: 4345  
Average Gift: \$239.45

### USE OF FINANCIAL RESOURCES:

**\$2,060,221**



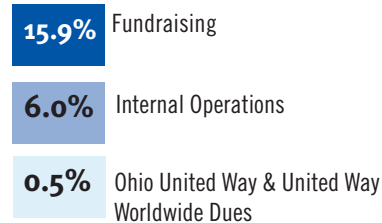
#### COMMUNITY FUND -- 64.6%



#### CAPACITY BUILDING -- 13.0%



#### ADMINISTRATION -- 22.4%



# GIVE

## COMPANIES WITH LEADERSHIP GIVERS

AIM MRO Holdings, Inc.  
American Financial Group, Inc.  
American Modern Insurance Group  
Butler County Board of  
Developmental Disabilities  
Butler County Coroner  
Barnes Aerospace  
Basco Shower Enclosures  
Belcan Corp.  
Big Brothers Big Sisters  
Butler County United Way  
Butler Tech  
Catholic Charities SW Ohio, Hamilton  
Children's Hospital Liberty Campus  
Cincinnati Financial Corporation  
CitiGroup  
City of Fairfield  
City of Hamilton

Clark Dietrich Building Systems  
Community Behavioral Health  
Deloitte & Touche LLP  
Duke Energy  
Duke Energy Fairfield  
Emery Oleochemicals LLC  
Ernst & Young LLP  
FACS Group  
Fifth Third Bank  
Finn Corporation  
First Financial Bank  
Fort Hamilton Hospital  
Franchise Network (FranNet)  
Graydon Head  
Great Miami Valley YMCA  
Hamilton Caster & Mfg. Co.  
Hi-Teck Manufacturing, Inc.  
Horan & Associates, Inc.

IBM  
J.M. Smucker LLC  
Johnson & Johnson  
The Kroger Company  
Lakota Hopewell Elementary  
Macy's Credit and  
Customer Services  
Matandy Steel & Metal Products  
Mercy Health Partners  
Miami University Hamilton  
Milacron LLC  
Nationwide Insurance Enterprise  
Ohio Casualty  
Ohio National Financial Services  
OPW Fueling Components  
PNC Bank  
Polymet Corporation  
The Proctor & Gamble Company

The Proctor & Gamble Company  
- Retirees  
Rockwell Automation  
Shared Harvest Foodbank  
Shepherd Chemical Company  
Shepherd Color Company  
Total Quality Logistics, Inc.  
TriHealth, Inc.  
Union Central Insurance  
& Investments  
United Performance Metals  
UPS Hamilton  
US Bank  
Vantiv  
Voith Industrial Services, Inc.  
West Chester Hospital  
Western & Southern Financial Group  
Western States Machine Company  
Xtek, Inc.

## CORPORATE SPONSORS

Special thanks to our corporate sponsors for their generous support of our community events and initiatives.

Campaign Kickoff

Fall Day of Caring

Holiday Community Project

Leadership Event

Volunteer Recognition Breakfast

Spring Day of Caring

Loyal Donor Event

**first**  
first financial bank



Liberty  
Agency Underwriters™  
Member of Liberty Mutual Group



CLARK  
SCHAEFER  
HACKETT



West Chester  
Hospital

# LIVE UNITED™



**Butler County United Way**

**Butler County United Way**  
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Hamilton, Ohio 45011  
513.863.0800

[www.bc-unitedway.org](http://www.bc-unitedway.org)

