

# 55,000+

## RESIDENTS OF BUTLER COUNTY WERE ASSISTED THROUGH PROGRAMS AND INITIATIVES SUPPORTED BY

United  
Way



Butler County United Way



# 8,527

ELEMENTARY/MIDDLE/  
HIGH SCHOOL YOUTH  
PARTICIPATED IN SCHOOL  
AND/OR COMMUNITY-  
BASED-OUT-OF-SCHOOL-  
TIME PROGRAMS AND  
RECEIVED INDIVIDUAL  
SUPPORT.

# 25,383

VOLUNTEER HOURS OF  
SERVICE.



# 2,117

INDIVIDUALS ACCESSED AFFORDABLE HOUSING,  
FINANCIAL PRODUCTS AND OTHER LIVING  
SERVICES.

# 1,634

PEOPLE THROUGHOUT  
BUTLER COUNTY  
RECEIVED MORE MONEY  
BACK THROUGH OUR TAX  
SUPPORT.

# 2018 ANNUAL REPORT



Over 300 Teddy Bears were collected through a Building Block Event benefitting the children served by PARACHUTE: CASA.

Amanda Burns is hiding in this mountain of Teddy Bears...can you find her?



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## BUTLER COUNTY UNITED WAY VISION

Butler County United Way envisions a community where all individuals and families achieve their potential through education, income stability and healthy lives.

## BUTLER COUNTY UNITED WAY MISSION

Butler County United Way connects and mobilizes resources to improve lives.

## UNITED WAY WORLDWIDE VISION

United Way envisions a world where all individuals and families achieve their human potential through education, financial stability and healthy lives.

Imagine a world that fosters hope and opportunity for everyone.  
A world where...

- All children receive a quality education that offers a pathway to a brighter tomorrow.
- The cycle of poverty and financial dependence ends, and productive livelihoods begin for even the most disadvantaged.
- Everyone receives effective health care that improves quality of life.
- Communities not only set significant and measurable goals to advance these fundamental elements of human development, but achieve them.

## UNITED WAY WORLDWIDE MISSION

To improve lives by mobilizing the caring power of communities around the world to advance the common good.

To do this we will...

- **Fight for the Health, Education and Financial Stability of every person in every community.**
- **Win by Living United, by forging unlikely partnerships, by finding new solutions to old problems, by mobilizing the best resources, and by inspiring individuals to join the fight against their community's most daunting social crises.**

## BUTLER COUNTY UNITED WAY GUIDING PRINCIPALS

We will:

- Be accountable: transparently measuring results
- Be ethical
- Be fair and impartial
- Be engaged and responsive to community needs
- Be a good neighbor: partnering with stakeholders to make a difference in the community
- Be forward thinking: proactive and adaptable to community needs

**EDUCATION. INCOME. HEALTH**



Margaret S. Baker

It is my pleasure to present our 2017-2018 Annual Report. We are proud of our continued focus on impact and outcomes in the communities we serve. Last year, through your generous donations, we helped over 55,000 people in Butler County through our three pillars of focus: Education, Financial Stability and Health. As a result of your donations, allow me to catalog some of the amazing outcomes that were achieved through the programs our partner agencies provide.

In the category of education, 3,241 children received literacy support leading to greater success at school; 2,805 youth increased their social competencies, life skills and commitment to learning; and 96% of children age 0-5 achieved developmental milestones. With a focus on financial stability, 380 low-income homeowners receive home repair assistance including modification services and mobility improvements; 2,485 people received employment counseling and career mentorship; and 4.1 million pounds of food were distributed to hungry residents in Butler County. Under the health umbrella, 2,218 people received preventive care support leading to healthier lives; 20,723 nights

were provided to individuals who received emergency supplies and shelter; and 4,318 youths and adults reduced risky behaviors such as alcohol and drug abuse. We partner with United Way Worldwide for two important programs: **My Free Taxes** put \$952,514 back in the hands of hardworking Butler County residents through our free tax support service and 17,000 people saved more than \$1.6 million on their prescription medication via the **FamilyWize** prescription plan.

In February of 2018, we successfully merged the United Way of Oxford, Ohio and Vicinity into Butler County United Way. We began discussions with the Oxford Board of Directors in the summer of 2017. Carol Hauser, Board President, did a marvelous job holding the organization together after the resignation of their Executive Director in early 2017. The Oxford Board will remain as an Advisory Board for the next three years, make the funding decisions in regard to the Oxford Area Requests for Proposal. In addition, two of the former Oxford Board members, Carol Hauser, Miami University (Retired) and Amy Macechko, Talawanda Local Schools, have seats on the Butler County United Way Board of Trustees. In addition to the board seats, Carol Havens joined our staff as the Oxford Area Relationship Manager. Carol has lived in Oxford most of her life and is well connected in the community. We are excited about the future impact we will be able to make in the Oxford Area.

We have continued to focus on volunteer efforts. Last year, we logged 25,383 volunteer hours of service and increasing over the previous year by 183%! In addition to volunteer hours, we were able to give back approximately \$428,000 through in-kind donations from our corporate partners and individuals through our community Building Block events. Those donations became hygiene kits, chemo care packages, literacy kits, and schools supplies. We have partnered with Miami University on two projects: CommUnity Connect and Student United Way. CommUnity Connect is a community database we provide for community organizations to list their volunteer opportunities throughout the county and where community members can search out volunteer projects in which to participate. The Student United Way chapter on Miami University's Oxford campus was a project spearheaded by our Miami student intern Emily Callahan. We are excited about the additional impact this student group will provide.

We continue to focus our funding on collective impact which goes beyond single-issue solutions and temporary fixes. We need to look at ways to organize across a broad group of organizations to help implement effective and meaningful change. We embarked on a journey last year in regard to Workforce Development with community partners and while we did not resolve some of the issues that face the workforce, we did learn some lessons. One is that there are many organizations and companies involved in this arena and there is duplication of efforts that need to be addressed. Also, the dynamics and opportunities change as the unemployment rate continues to decrease. We will continue to research this area and see where gaps exist and step in as needed to help fill those gaps.

In closing, we all have a stake in what befalls our fellow man. We all benefit when a child succeeds in school, when someone finds a job that will help them provide for their family, or when more people are able to access quality, affordable health care. The solutions we create for our communities in Butler County go beyond short-term charity for a few. We envision a world where every community is a strong one, with jobs that pay a livable wage, good schools and a healthy environment. We engage people and organizations in innovative solutions that are transforming that vision into reality.

We rise or fall together. With your support, we are reaching for great new heights.

Best regards,

A handwritten signature in black ink, appearing to read 'Margaret S. Baker'.

Margaret S. Baker  
President & CEO



# GIVE. ADVOCATE. VOLUNTEER.

*Butler County United Way is proud to be part of a network of nearly 1,800 United Ways in more than 40 countries and territories worldwide. As the largest privately-funded nonprofit in the world, we focus on our three pillars of education, financial stability and healthy lives – the building blocks for a good life and a strong community.*

## BUTLER COUNTY UNITED WAY STAFF

As of July 1, 2018



**Margaret Baker**  
President and CEO



**Cody Abraham**  
Database Specialist



**Pam Cottle**  
Vice President/Operations



**Amanda Burns**  
Campaign/Volunteer Coordinator



**Krystal Tipton**  
Vice President/Community Impact



**Carol Havens**  
Oxford Area Relationship Manager



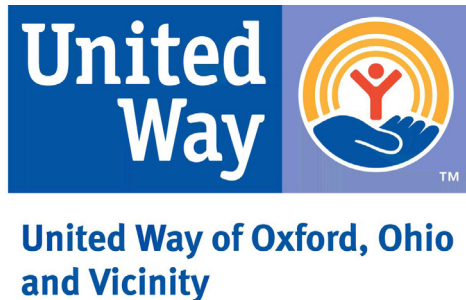
**Kathy Swinney**  
Accounting Specialist

# OXFORD MERGER

Effective February 1, 2018, United Way of Oxford, Ohio and Vicinity was merged into Butler County United Way following extensive discussions. For several years, Butler County United Way had been a partner in providing the additional operational support needed to maintain United Way of Oxford as a stand-alone organization. This merger achieved administrative stability and reduced administrative costs, which will ultimately result in increased financial support for partner agencies supporting the Oxford area.

Butler County United Way was established in 1920 and had 2017 net assets of over \$1.7 million. Including the assets from United Way of Oxford, which was established in 1941, the assets of the combined organization reach nearly \$1.9 million. Under the agreement, an Oxford Advisory Board will remain in place to steer the allocation process for the Oxford area. In addition, a minimum of two Oxford representative seats will be held on the Butler County United Way Board of Trustees. These seats will initially be filled by Carol Hauser, former Oxford Board President and Amy Macechko, former Oxford Board Vice President.

A celebration of the merger was held on Monday, February 26, 2018 at The Knolls of Oxford, 6727 Contreras Road, Oxford, Ohio 45056. All donors, board members, community officials and staff were invited to attend.



**Pictured: Mag Baker, President and CEO, Butler County United Way, Carol Hauser, Former Chair, United Way of Oxford, Ohio and Vicinity, and Carol Havens, Oxford Area Relationship Manager.**



**Merger Celebration held at The Knolls of Oxford.**

## Oxford Advisory Board

- Ali Bridge, Hamilton City Schools
- Carol Hauser, Miami University (Retired)
- Neil Kamphaus, TriHealth | McCullough Hyde
- Jim Lipnickey, Miami University (Retired)
- Amy Macechko, Talawanda Local Schools
- Joe Newlin, City of Oxford
- Jim Squance, Butler County Sheriff
- Brenda Wright, Talawanda Local Schools



# AROUND BUTLER COUNTY

## Little Free Community Libraries

### Books and Brews



### HelpLink 2-1-1 Lunch and Learn



### Birthday bags donated by Cincinnati Financial



### Chemo Care Package Assembly at Barclay Cards



### Host of National Andar Software Conference



### Holiday Cards to First Responders from Fairfield Elementary



### NonProfit Job Internship Expo



### Miami University Staycation in Hamilton and Oxford

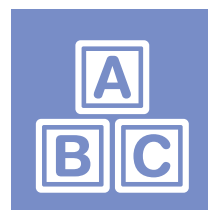


### Hot Chocolate, Convos and Cards



# EDUCATION

Below is a listing of education-related programs along with a short description of each program. These programs are currently receiving funding from Butler County United Way.



## PROGRAM

## PARTNER AGENCY

## DESCRIPTION

After School and Summer Youth Programming	Boys & Girls Club of Hamilton	Encourages positive attitudes and behavior while building strong self esteem.
After School Program	Axis Teen Center, Edge Teen Center	Encourages teens to grow personally, engage socially, and excel academically by providing access to the support system and tools that they need to navigate life's challenges.
Backpack Program	Shared Harvest Foodbank	Provides nutrition to hungry school children over the weekend to maintain mental stamina.
Building Success - Children and Youth Programs	Hamilton Living Water Ministry, Inc.	Provides an enrichment program and strong educational foundation for early childhood development.
CASA Advocacy - A Voice for Abused Children	PARACHUTE: Butler County CASA	Provides a platform for advocates to speak on behalf of and mentor abused children.
Leadership Experience	Girl Scouts of Western Ohio	Provides empowerment and leadership skills for young girls.
One-to-One Mentoring	Big Brothers Big Sisters of Butler County	Provides mentors for at-risk youth.
Play and Learn Groups	4c for Children	Builds the capacity of parents, family, friends, and neighbor caregivers to support children's development and learning readiness.
Project Learn	Boys & Girls Club of West Chester/Liberty	Focuses on building a foundation for students to become life-long learners.
School-Based Support Services	Lifespan, Inc.	Provide academic and emotional support to those students who are at risk within the school system.



# 3,241

CHILDREN RECEIVED LITERACY SUPPORT LEADING TO GREATER SUCCESS AT SCHOOL.

# 96%

OF CHILDREN (AGE 0-5) ACHIEVED DEVELOPMENTAL MILESTONES.



# 2,805

YOUTH INCREASED THEIR SOCIAL COMPETENCIES, LIFE SKILLS, AND COMMITMENT TO LEARNING.



# FINANCIAL STABILITY



Below is a listing of income-related programs along with a short description of each program. These programs are currently receiving funding from Butler County United Way.

PROGRAM	PARTNER AGENCY	DESCRIPTION
Build Up Academy	S.E.L.F. (Supports to Encourage Low-Income Families)	A comprehensive construction training program that provides individuals with basic and technical skills for future employment.
Dove House	YWCA of Hamilton	Provides shelter to mentally and physically abused women.
Emergency Home Repair Program	People Working Cooperatively	Provides needed home repair and/or home modification to homeowners so that they may continue to live in a safe environment.
Emergency Shelter	Hope House Rescue Mission	Provides emergency living shelter and food to adults in crisis.
Foodbanking/SNAP Outreach	Shared Harvest Foodbank	Provides food and basic needs to food pantries across Butler County as well as families in need.
Hamilton Group Workcamp	S.E.L.F. (Supports to Encourage Low-Income Families)	Brings over 400 high school student volunteers from across the country and over 300 local volunteers to perform home repairs.
IDA (Individual Development Account)	S.E.L.F. (Supports to Encourage Low-Income Families)	Provides a blueprint to individuals who are interested in starting a small business.
JOBS NOW!	S.E.L.F. (Supports to Encourage Low-Income Families)	A three-week curriculum that provides individuals with the skills necessary to obtain employment.
Supporting Success	Hamilton Living Water Ministry, Inc.	A one-stop center that provides basic skills (for example: computer, job search, and translation services) to adults in need.
The Butler County Financial Stability Program	LifeSpan, Inc.	One-on-one counseling to individuals to stabilize their financial situation.



## \$952,514

PUT BACK IN THE HANDS OF  
HARDWORKING AMERICANS  
THROUGH OUR TAX  
SUPPORT SERVICES.

## 4.1

MILLION POUNDS OF  
FOOD WERE DISTRIBUTED  
TO HUNGRY RESIDENTS  
OF BUTLER COUNTY.



## 2,485

PEOPLE IN BUTLER  
COUNTY RECEIVED  
EMPLOYMENT  
COUNSELING AND  
CAREER MENTORSHIPS.

# HEALTH

Below is a listing of health-related programs along with a short description of each program. These programs are currently receiving funding from Butler County United Way.



PROGRAM	PARTNER AGENCY	DESCRIPTION
Butler County Special Olympics	Butler County Special Olympics	Encourages adults and children with developmental disabilities to engage in competitive activities.
Butler County Rape Crisis and Prevention Services	Women Helping Women	Provides counseling and emotional support to women in crisis.
Girls, Inc.	YWCA of Hamilton	Focuses on literacy, empowerment, and leadership skills for young girls.
Goodman Place	YWCA of Hamilton	Provides mental health counseling and emotional support to the women of Dove House as well as other homeless women.
Independent Living Assistance	Wesley Community Services	Provides transportation services and other essential needs to senior citizens.
Perinatal Services	Sojourner Recovery Services	Provides education as well as intervention to pregnant women regarding the risks and harm of substance abuse during pregnancy.
Project Success	Envision Partnerships	A school-based prevention program outlining the dangers of substance abuse.
Treehouse Children's Services	Cancer Family Care	Provides free counseling for children ages 4-18, who are coping with cancer or suffering a loss of a loved one from cancer.
Vision Rehabilitation Services	Cincinnati Association for the Blind & Visually Impaired	This program provides health services to the blind and visually impaired.
Youth & Family Mediation	Envision Partnerships	Provides mediation to youth and families to promote healthy relationships.



## 17,000

PEOPLE SAVED MORE THAN \$1.6 MILLION ON THEIR PRESCRIPTION MEDICATION.

## 66,891

MEALS WERE DISTRIBUTED AT BUTLER COUNTY MEAL CENTERS TO FEED THE HUNGRY AND 20,723 NIGHTS WERE PROVIDED TO INDIVIDUALS WHO RECEIVED EMERGENCY SHELTER AND SUPPLIES.



## 4,318

YOUTH/ADULTS AVOIDED OR REDUCED RISKY BEHAVIORS (I.E. ALCOHOL, DRUG ABUSE, PROMISCUITY).



# COLLABORATIONS



**2,805**

**YOUTH INCREASED THEIR  
SOCIAL COMPETENCIES, LIFE  
SKILLS, AND COMMITMENT TO  
LEARNING.**

## **Booker T. Washington Community Center Collaboration**

Partner agencies supporting this program include Great Miami Valley YMCA (lead agency), Boys & Girls Club of Hamilton, Miami University, The Fitton Center for Creative Arts, S.E.L.F., and YWCA.

This program supports their multiple programs focusing on our three pillars of education, income stability and healthy lives, the building blocks for a good life.



**2,915**

**QUALITY HOME VISITS WERE  
COMPLETED THAT WERE  
FOCUSED ON CHILD GROWTH  
AND DEVELOPMENT.**

## **Home Visitation Collaboration**

Partner agencies supporting this program include Every Child Succeeds (lead agency), Butler County Educational Service Center and Cincinnati Children's Hospital Medical Center.

This program focuses on home visitations to encourage good parenting skills for proper child development.



**2,742**

**FAMILIES WERE PROVIDED  
WITH EDUCATIONAL  
RESOURCES, TOOLS, AND  
TRAINING.**

## **Parent Project Collaboration**

Partner agencies supporting this program include Catholic Charities of Southwestern Ohio (lead agency), Butler County Family and Children's First Council, Butler County Juvenile Justice Center/Juvenile Court, various school districts including Fairfield, Hamilton, Madison, Middletown, Talawanda, and Miami University.

A nationwide program designed to strengthen communications within families to help reduce the number of at-risk youth.



**Butler County United Way**

# COMMITTEES AND COUNCILS

## CAMPAIGN CABINET

**Purpose:** The Campaign Cabinet enhances the efforts of the Butler County United Way Resource Development staff by connecting us with potential corporate partners.

**Margaret Baker**  
Butler County United Way

**Christine Birhanzi**  
Sojourner Recovery Services

**Chris Brown**  
Butler County Educational Services Center

**Amanda Burns**  
Butler County United Way

**Joni Copas**  
Hamilton City Schools

**Alex Counts**  
US Bank

**Scott Gates**  
Ross Local Schools

**Sonja Kranbuhl**  
Fort Hamilton Hospital

**Ricky Lux**  
US Bank

**Larry Mulligan**  
Lebanon Citizens National Bank

**Bryan Siebenaller**  
Fairfield City Schools

**Billy Smith**  
Fairfield City Schools

**Joshua Smith**  
City of Hamilton

**Bill Staler**  
LifeSpan, Inc.

**Chip Washienko**  
Kidney and Hypertension Center

**Mark Wendling**  
City of Fairfield

**Wally Zancan**  
US Bank

**Nick Ziepfel**  
Graydon Head

## FINANCE COMMITTEE

**Purpose:** The Finance Committee advises the President/CEO and Director of Finance about financial matters such as budget and investments.

**Mike Bain, Chair**  
Mowry, Marty & Bain, LLC

**Pete Abner**  
Kirsch CPA Group, LLC

**Margaret Baker**  
Butler County United Way

**Mary Pat Essman**  
Lane Public Library (Retired)

**Dan Griesinger**  
US Bank

**Bill Hartford**  
US Bank (Retired)

**Steve Lippert**  
Hamilton Caster &  
Manufacturing Company

**Greg Schmidt**  
Ohio Casualty (Retired)

**Ron Smith**  
One Point Printing

**Kathy Swinney**  
Butler County United Way

## GOVERNANCE & NOMINATING COMMITTEE

**Purpose:** The Governance and Nominating Committee monitors the operations of the Board of Trustees as well as identifies potential new Board members.

**Catherine Evans, Chair**  
Millikin & Fitton Law Firm

**Pete Abner**  
Kirsch CPA Group, LLC

**Tom Daskalakis**  
UC Health -  
West Chester Hospital

**Woody Fitton**  
Great Miami Valley YMCA

**Karen Mueller**  
Horan Associates, Inc.

**Larry Mulligan**  
Lebanon Citizens Bank

## STUDENT INTERN

**Emily Callahan**



Butler County United Way



## IMPACT COUNCIL

**Purpose:** To actively participate and guide Butler County United Way's efforts to identify the community's needs in the areas of self-sufficiency, preparing children/youth to succeed in school and life, and helping individuals to live healthy lives. The Impact Council will collect and report on data, which allows them to aggregate the results and report to the community on how Butler County United Way supported programs and services are performing as a whole.

**Heather Wells, Chair**  
ENGAGE 2.0

**Brian Chamberlain**  
The Cincinnati Insurance Company

**Tonya Coffey**  
Butler County Board of Developmental Disabilities

**Maria Espinola**  
University of Cincinnati-College of Medicine

**Rolanda Flowers**  
Richard T. Allen Schools

**Chris Bennett Hudak**  
Miami University Hamilton

**Dena Huentelman**  
General Electric (Retired)

**Debra Lawrence**  
Employers Health

**Kim McKinney**  
Community Volunteer

**James Mills**  
PNC Bank

**Teri Nau**  
Talbert House

**Jason Newport**  
First Financial Bank

**Samina Sohail**  
Westside Adults & Pediatrics

**Lonnie Tucker**  
Lakota Local Schools (Retired)

**Michael Walsh**  
National Accreditation Council for Blind and Low Vision Services

## ACTION COUNCILS

**Purpose:** To identify and support strategies and solutions that move us toward a desired vision for our community as charged by the Butler County United Way Impact Council. Each Action Council focuses on research, the experiences of other communities, best practices, and other tools, to identify "what works" in addressing the root causes of the issue identified by the Impact Council.

### EDUCATION ACTION COUNCIL

**Brian Chamberlain**  
The Cincinnati Insurance Company

**James Mills**  
PNC Bank

**Rolanda Flowers**  
Richard T. Allen Academy

**Chris Bennett Hudak**  
Miami University Hamilton

**Debra Lawrence**  
Employers Health

**Krystal Tipton**  
Butler County United Way

**Lonnie Tucker**  
Lakota City Schools (Retired)

### HEALTH ACTION COUNCIL

**Victoria Ames**  
Cincinnati Childrens Hospital

**Kim McKinney**  
Community Volunteer

**Samina Sohail**  
Westside Adults & Pediatrics

**Krystal Tipton**  
Butler County United Way

**Michael Walsh**  
National Accreditation Council for Blind and Low Vision Services

### INCOME ACTION COUNCIL

**Tonya Coffey**  
Butler County Board of Developmental Disabilities

**Dena Huentelman**  
General Electric (Retired)

**Teri Nau**  
Talbert House

**Jason Newport**  
First Financial Bank

**Krystal Tipton**  
Butler County United Way

**Shelly Walpe**  
Butler County Educational Services Center



# TOP CAMPAIGNS FOR 2017-2018

Barnes Aerospace  
Cincinnati Bell, Inc.  
Express Scripts  
Fifth Third Bank  
First Financial Bank  
Fort Hamilton Hospital  
General Electric - Evendale Employee Community Services Fund  
The Cincinnati Insurance Companies  
HORAN  
Liberty Mutual  
Macy & Company, Inc.  
Meijer, Inc.  
Mercy Health  
Miami University  
Rockwell Automation - West Chester  
San Mar Corporation  
Standard Textile Company, Inc.  
The Procter & Gamble Company  
TriHealth, Inc.  
Shepherd Color Company  
UC Health - West Chester Hospital  
United Performance Metals  
UPS, Inc.  
US Bank

## VOLUNTEER HOURS

<b>TOTAL VOLUNTEER HOURS</b>	<b>25,383</b>
Board of Trustees	952
Campaign Volunteers	16,002
Community Impact Volunteers	1,960
Day of Caring Volunteers	5,534
Retirement Group	460
Office/Intern Volunteers	475

# VOLUNTEER AWARDS



Butler County United Way



## SPIRIT OF SERVICE AWARD

### Dave Yeager

Awarded to an active community member who volunteers with the Butler County United Way in multiple capacities. Dave has always been willing to help, provide advice, and donate countless volunteer hours serving on the Campaign Cabinet, Action Councils and Board of Trustees.



## SPIRIT OF COLLABORATION AWARD

### The Workforce Development Collaborative

Awarded to a collaborative partner that enabled Butler County United Way to forward its mission in the most expedient and efficient manner. Formed as a result of discussions about breaking down silos and not duplicating efforts within our county, the ultimate goal for our community was to bring business, local government, education and social services together to work *toward a common goal*.



## LIVE UNITED PARTNERSHIP AWARD

### Cincinnati Insurance Groups

This award is given to a company that represents the concept of LIVE UNITED. Cincinnati Insurance Groups consistently symbolizes how to LIVE UNITED by going above and beyond to get the word out about the impact United Way has on the communities it serves.



## VOLUNTEER OF THE YEAR AWARD

### Pete Abner

This award is presented to a strong supporter, a go-to person who will provide advice, guidance, and assistance whenever asked, thus significantly augmenting the work of the Butler County United Way staff. Pete has served as a member of our Board of Trustees as well as our Finance Committee where he is relentless in diving into the numbers, offering suggestions on how to improve processes and provide clearer reporting.



## CHANGE WAR

### City of Fairfield

In the spirit of a little friendly competition, the cities of Hamilton and Fairfield participated in a 'change war' to see who could collect more coins from their various departments. Collecting over \$530 in coin, the City of Fairfield edged out the City of Hamilton to win the travelling trophy.



# BUILDING BLOCK EVENTS AND IN-KIND DONATIONS

Building Block Events are our way of joining together with our neighbors throughout Butler County to give back in a way that will build a solid foundation for the future. Each Building Block event is tailored to one of the building blocks for a good life. In total, nearly \$1.3 million worth of goods were donated to support not only these events but to also provide for those in need. Butler County United Way is grateful to our individual and corporate volunteers for providing these donations as well as personally volunteering to participate. It truly defines what it means to LIVE UNITED.



Barclay Cards  
Beckett Springs  
Bonnier Corporation  
Boys & Girls Club of West Chester/ Liberty  
Bradford Place, A Diversicare Transitional Care Community  
Brand It For Good  
Butler Tech  
Community First Solutions  
Connector Manufacturing Company  
Cox Media Group  
DMC Technologies  
Dollar General  
Employers Health Coalition  
Fairfield Family YMCA  
Fifth Third Bank  
First Financial Bank  
Hamilton Community Foundation  
Kendra Scott, LLC

Lane Public Library - Administrative Center  
Liberty Mutual Insurance  
LifeSpan, Inc.  
Lord of Life Lutheran Church  
Lowes  
Metro Parks of Butler County  
Municipal Brew Works  
Old Castle Building Envelope  
Oxford Senior Citizens, Inc.  
Primary Health Solutions  
Sojourner Recovery Services  
Talawanda School District  
The Cincinnati Insurance Company  
The Joe Nuxhall Miracle League Fields  
The Knolls of Oxford  
Venue Magazine  
West Chester & Liberty Lifestyle Magazine  
Western States Machine Company

## CORPORATE VOLUNTEER EVENT PARTICIPANTS

Each of the companies or organizations listed below participated in a employee volunteer event coordinated through Butler County United Way.

Barclay Cards  
Beckett Springs  
Campaign Cabinet 2018  
Community First Employees  
Community First Solutions  
Connector Manufacturing Company  
Cornerstone West Chester  
Eli Lilly  
Every Child Succeeds  
Fairfield Central Students  
Fairfield High Schools Students

Fifth Third Bank  
Hamilton High Students  
Kendra Scott, LLC  
Liberty Mutual Insurance  
Miami University Students  
Old Castle Building Envelope  
Procter & Gamble  
RDI Employees  
Talawanda Students  
The Studio  
United Performance Metals

# LEADERSHIP DONORS

## ALEXIS DE TOCQUEVILLE SOCIETY

The Tocqueville Society derives its name from Alexis de Tocqueville, a French aristocrat of the 19th century who was inspired by the American spirit of philanthropy. His observations formed the basis of 'Democracy in America', a detailed study of American society and politics, published in two volumes in 1835 and 1840.

Tocqueville wrote extensively on the power of voluntary giving for the common good. Butler County United Way's Society recognizes our community's largest philanthropic leaders. The support of these leadership givers is a key component in powering our work to create innovative solutions that get to the core of the most pressing issues in our community.

## TOCQUEVILLE SOCIETY \$10,000 OR MORE

Anonymous

## PLATINUM CIRCLE \$7,500-\$9,999

Ernst Bever

## GOLD CIRCLE \$5,000-\$7,499

Andy and Kathy Brossart  
Noreen Hayes  
Mr. and Mrs. Stephen Herbert

Heidi Jark  
Steve and Joan Lippert  
Doug Manwaring

Steven Miller  
Sandra L. Murawski  
Mr. and Mrs. Robert Volkman

## SILVER CIRCLE \$2,500-\$4,999

Perry Anderson  
Jim and Margaret Baker  
Mary Beth Blake  
James Bolte  
Thomas Brehm  
David Burgio  
Neil and Honi Cohen  
Richard and Mary Daniels  
Elizabeth Demske  
G. E. Donnell  
Joe Dooley  
Timothy Elliott  
Jack English  
Cathy French  
Jose Garde  
Larry Genskow  
Bill and Jackie Groth  
Shawn Hamilton

Vicent Hand  
Kimberly K. Kammerdiener  
Timothy Kelly  
Tom and Jo Anne Kennard  
Irvin Kieback  
Eileen King  
Kathleen Klein  
Anonymous  
Carol Kosarko  
Jeffrey Liesch  
Shawn Mansfield  
John Marten  
James Michael  
Karen Mueller  
Alan and Diane Oak  
Tina Osso  
Lee and Jackie Parrish  
David and Alice Phillips

Mark Richards  
Keith Richburg  
Jeffrey Risk  
Connie Roetker  
Elizabeth Rogers  
Michael Schneider  
Jennifer Skinner  
Joshua Smith  
Judi Sobecki  
Sally Southard  
Sarah Speh  
Jim and Nancy Sturgeon  
Kelly Wolski  
Tom and Judy Zenge

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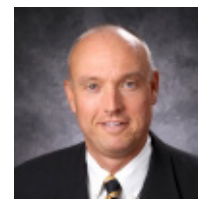
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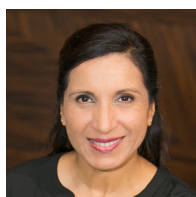
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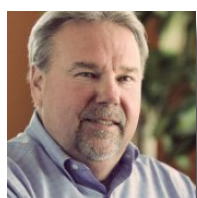
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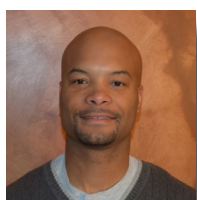
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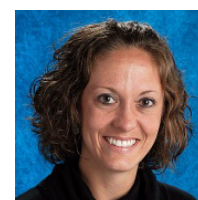
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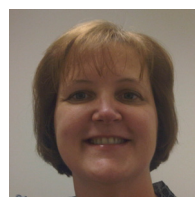
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## Independent Auditor's Report

To the Board of Trustees  
Butler County United Way

### Report on the Financial Statements

We have audited the accompanying financial statements of Butler County United Way ("the Organization"), which comprise the statements of financial position as of June 30, 2018 and 2017, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Butler County United Way as of June 30, 2018 and 2017, and the changes in its net assets and its cash flows for the years then ended, in accordance with accounting principles generally accepted in the United States of America.

A handwritten signature in black ink that reads 'MCM CPAs &amp; Advisors LLP'.

Cincinnati, Ohio  
October 3, 2018

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**Indiana**

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**Butler County United Way  
Statements of Financial Position  
June 30, 2018 and 2017**

	<u>2018</u>	<u>2017</u>
<b>Assets</b>		
Current Assets		
Cash and cash equivalents	\$ 178,275	\$ 116,146
Pledges receivable, net	<u>879,217</u>	<u>839,187</u>
Total Current Assets	1,057,492	955,333
Property and Equipment, net	20,415	27,153
Noncurrent Assets		
Investments, at fair value	489,378	463,230
Beneficial interest in assets held by others	101,795	93,546
Board designated cash	<u>205,986</u>	<u>204,275</u>
Total Noncurrent Assets	<u>797,159</u>	<u>761,051</u>
Total Assets	<u><u>\$ 1,875,066</u></u>	<u><u>\$ 1,743,537</u></u>
<b>Liabilities and Net Assets</b>		
Current Liabilities		
Accounts payable	\$ 12,386	\$ 35,739
Allocations and designations payable	1,082,152	922,376
Designations payable to other United Way organizations	<u>29,386</u>	<u>30,157</u>
Total Current Liabilities	1,123,924	988,272
Net Assets		
Board designated	205,986	204,275
Unrestricted	<u>495,156</u>	<u>489,390</u>
Total Unrestricted	701,142	693,665
Temporarily Restricted	<u>50,000</u>	<u>61,600</u>
Total Net Assets	<u>751,142</u>	<u>755,265</u>
Total Liabilities and Net Assets	<u><u>\$ 1,875,066</u></u>	<u><u>\$ 1,743,537</u></u>

**Butler County United Way**  
323 North Third Street  
Hamilton, OH 454011  
[bc-unitedway.org](http://bc-unitedway.org)



**Butler County United Way**